



बँक ऑफ महाराष्ट्र
Bank of Maharashtra
बँक ऑफ महाराष्ट्र

Head Office:
"Lokmangal" 1501, Shivaji Nagar,
Pune 411005

Recruitment Notification
Bank of Maharashtra, one of the leading listed Public Sector Banks having Head Office in Pune with more than 1900 PAN India Branch Network invites offline Applications from the eligible candidates for the following Posts.

| Sr. No. | Name of the Posts | Scale | No. of Posts |
|---------|--------------------|------------------|--------------|
| 01 | Chief Risk Officer | (Contract Basis) | 01 |


Details are available on Bank's website <https://www.bankofmaharashtra.in>
Offline applications shall be opened from 17/05/2021 to 17/06/2021.

Date : 17/05/2021
Place : Pune

General Manager,
HRM

"IMPORTANT"

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Quick Heal
Security Simplified

QUICK HEAL TECHNOLOGIES LIMITED
Regd. Office: Marvel Edge, Office No. 7010 C & D, 7th Floor, Opposite Neco Garden Society, Viman Nagar, Pune - 411014
Phone: +91 20 66813232 **CIN:** L72200MH1995PLC091408 **Email:** cs@quickheal.co.in

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS OF QUICK HEAL TECHNOLOGIES LIMITED FOR THE QUARTER AND YEAR ENDED MARCH 31, 2021
(₹ in million, except earning per share)

| Sr. No. | Particulars | Quarter ended | | Year ended | |
|---------|---|--------------------------|-------------------------------|--------------------------|--------------------------|
| | | March 31, 2021 (Audited) | December 31, 2020 (Unaudited) | March 31, 2020 (Audited) | March 31, 2021 (Audited) |
| 1 | Income | | | | |
| | Revenue from operations | 1,052.94 | 698.75 | 642.54 | 3,330.44 |
| | Other income | 57.34 | 62.87 | 82.42 | 241.61 |
| | Total income | 1,110.28 | 761.62 | 724.96 | 3,572.05 |
| 2 | Expenses | | | | |
| | Cost of raw materials consumed | 3.60 | 1.80 | 0.19 | 10.27 |
| | Purchase of security software products | 40.43 | 6.62 | 45.70 | 83.29 |
| | Changes in inventories of security software products | (4.07) | 12.98 | (17.00) | 22.78 |
| | Employee benefits expense | 315.10 | 289.82 | 245.81 | 1,147.44 |
| | Depreciation and amortisation expense | 50.00 | 49.57 | 55.93 | 194.87 |
| | Other expenses | 160.10 | 222.90 | 291.99 | 652.03 |
| | Total expenses | 565.16 | 583.69 | 622.62 | 2,110.68 |
| 3 | Profit / (loss) before tax (1-2) | 545.12 | 177.93 | 102.34 | 1,461.37 |
| 4 | Tax expense | | | | |
| | Current tax | | | | |
| | Pertaining to profit for the current period | 111.01 | 23.25 | 2.83 | 340.38 |
| | Adjustments of tax relating to earlier periods | 17.56 | - | - | 17.56 |
| | Deferred tax | 19.29 | 20.07 | 19.58 | 33.63 |
| | Total tax expense | 147.86 | 43.32 | 22.41 | 391.57 |
| 5 | Profit / (loss) for the period (3-4) | 397.26 | 134.61 | 79.93 | 1,069.80 |
| 6 | Other comprehensive income, net of tax | | | | |
| | Other comprehensive income not to be reclassified to profit or loss in subsequent periods: | 4.13 | (4.17) | 1.25 | 1.26 |
| | Re-measurement of defined benefit plans | | | | |
| | Other comprehensive income to be reclassified to profit or loss in subsequent periods: | (0.72) | (0.37) | 1.81 | (3.60) |
| | Exchange differences on translation of foreign operations | | | | |
| | Total other comprehensive income | 3.41 | (4.54) | 3.06 | (2.34) |
| 7 | Total comprehensive income (after tax) (5+6) | 400.67 | 130.07 | 82.99 | 1,067.46 |
| 8 | Paid-up equity share capital (face value of ₹10 each) | 642.07 | 642.05 | 642.03 | 642.07 |
| 9 | Other equity (as per balance sheet of previous accounting year) | | | | 6,872.79 |
| 10 | Earnings per share of ₹10 each: (not annualised for the quarter) | | | | |
| | a) Basic | 6.19 | 2.10 | 1.24 | 16.66 |
| | b) Diluted | 6.19 | 2.09 | 1.24 | 16.65 |

Audited standalone financial information
(₹ in million, except earning per share)

| Sr. No. | Particulars | Quarter ended | | Year ended | |
|---------|-------------------------|--------------------------|-------------------------------|--------------------------|--------------------------|
| | | March 31, 2021 (Audited) | December 31, 2020 (Unaudited) | March 31, 2020 (Audited) | March 31, 2021 (Audited) |
| 1 | Revenue from operations | 1,061.05 | 711.23 | 634.31 | 3,335.28 |
| 2 | Profit before tax | 548.00 | 170.21 | 82.33 | 1,458.37 |
| 3 | Profit after tax | 400.38 | 127.22 | 60.24 | 1,067.94 |

Notes to financial results:

1 The above financial results for the year ended March 31, 2021 have been subjected to Statutory Audit by the Statutory Auditors of the Group and reviewed by the Audit Committee and approved by the Board of Directors of the Parent Company at the meeting held on May 15, 2021. Figures for the quarter ended March 31, 2021 and March 31, 2020 are the balancing figures between the audited figures in respect of the full years and published year to date figures of nine month ended December 31, 2020 and December 31, 2019 respectively.

2 "During the year ended March 31, 2019, The Parent Company had received notice of demand dated March 13, 2019, in relation to service tax under the provisions of Finance Act, 1994 for ₹387.43 million (excluding interest and penalties) covering the period from April 1, 2016 to June 30, 2017 on supply of anti-virus software in Compact Disk. The Parent Company replied to the notice of demand to Commissioner of Goods and Service Tax, Pune.
During the earlier years, The Parent Company received similar notice of demands in relation to service tax under the provisions of Finance Act, 1994 for ₹1,223.07 million (excluding penalty of ₹ 626.97 million and pre-deposit, if any) covering the period from March 1, 2011 to March 31, 2016 on supply of anti-virus software in Compact Disk. The Parent Company had filed an appeal with Customs, Excise and Service Tax Appellate Tribunal, New Delhi for the period March 1, 2011 to March 31, 2014 and with the Customs, Excise and Service Tax Appellate Tribunal, Mumbai for the period April 1, 2014 to March 31, 2016.
The Hon'ble Customs, Excise & Service Tax Appellate Tribunal (CESTAT), Principal Bench, New Delhi, vide its judgment (Order No. 50022/2020) dated January 09, 2020 (Service Tax Appeal No. 51175 of 2016), has set aside the Service Tax demand for ₹560.71 million along with interest and penalty which was earlier confirmed by Directorate General of Central Excise Intelligence (DGCEI), New Delhi vide its Order of 2016 covering period from for the period March 1, 2011 to March 31, 2014.
Based on this latest judgement of CESTAT, New Delhi, technical circular issued by government authorities and an independent legal opinion obtained by the Parent Company in earlier years, the Company is confident to get relief and set aside for balance period from April 01, 2014 to June 30, 2017. Accordingly, no provision/contingent liability had been recognized/disclosed in the financial statements.
The Commissioner of Service Tax, Delhi has preferred an appeal against the above said Order passed by the Hon'ble Customs, Excise & Service Tax Appellate Tribunal (CESTAT) amounting to ₹560.71 million and hearing for admission level is pending with the Hon'ble Supreme Court."

3 The Board of Directors of the Parent Company at its meeting held on March 10, 2021 and the shareholders by way of postal ballot on April 18, 2021 approved the buy back of the Company's fully paid equity shares of the face value of ₹10 each from its shareholder/beneficial owners of equity shares of the Parent Company including promoters of the Parent Company as on the record date i.e. May 03, 2021 on a proportionate basis through the "tender offer" route at a price of ₹245 per share for an aggregate amount not exceeding ₹1,550. The parent Company had filed the draft letter of offer (DLoF) with Securities and Exchange Board of India (SEBI) on April 27, 2021. Further, the Parent Company has received final SEBI observations on the DLoF and shall be dispatching the Letter of Offer for the Buyback to the eligible shareholders appearing on the record date of May 03, 2021, on or before May 21, 2021.

4 The Board of Directors have recommended the dividend of ₹4 per equity share of the face value of ₹10.00 per share for the year ended March 31, 2021. The payment of dividend is subject to approval of the shareholders at the ensuing Annual General Meeting of the Company.

5 The Group is engaged in providing security software solutions. The Chief Operating Decision Maker (CODM) reviews the information pertaining to revenue of each of the target customer group (segments) viz. retail, enterprise & government and mobile. However, based on similarity of activities/products, risk and reward structure, organisation structure and internal reporting systems, the Group has structured its operations into one operating segment viz. anti-virus and as such there is no separate reportable operating segment as defined by Ind AS 108 "Operating segments".


6 "Estimated uncertainty relating to COVID-19 outbreak
The Management has made an assessment of the impact of COVID-19 on the Group's operations, financial performance and position as at and for the quarter and year ended March 31, 2021 and has concluded that the impact is primarily on the operational aspects of the business. In assessing the recoverability of receivables, investments, and other assets, the Group has considered internal and external information up to the date of approval of these financial results including status of existing and future customer orders, cash flow forecasts, commitments with suppliers, etc. The Group has performed sensitivity analysis on the assumptions used and based on current indicators of future economic conditions, the Group expects to recover the carrying amount of these assets, the Group has also considered the impact of subsequent events in its assessment and concluded that there is no significant impact which is required to be recognised in the financial results. Accordingly, no further adjustments have been made to the financial results.
Considering the dynamic nature of the issue, the impact of the global health pandemic may be different from that estimated as at the date of approval of these financial results and the Group will continue to closely monitor any material changes to future economic conditions"

7 "The Code on Social Security 2020 ('the Code') relating to employee benefits, during employment and post-employment, has received Presidential assent on September 28, 2020. The Code has been published in the Gazette of India. Further, the Ministry of Labour and Employment has released draft rules for the Code on November 13, 2020. However, the effective date from which the changes are applicable is yet to be notified and rules for quantifying the financial impact are also not yet issued.
The Parent Company will assess the impact of the Code and will give appropriate impact in the financial statements in the period in which, the Code becomes effective"

8 Previous period's figures have been regrouped / reclassified wherever necessary to make them comparable with the current period's classification / disclosure.

For and on behalf of the Board of Directors
Sd/-
Kailash Katkar
Managing Director & Chief Executive Officer

Place: Pune
Date: May 15, 2021



GRP LTD.
CIN : L25191GJ1974PLC002555
Regd. Office : Plot No.8, GIDC Estate, Ankleshwar - 393 002 Dist. Bharuch, Gujarat.
Tel No.: 022 67082600 / 2500, e-mail id : investor.relations@grpweb.com, website: www.grpweb.com

NOTICE
Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, NOTICE is hereby given that the meeting of the Board of Directors of the Company will be held on 21st May, 2021 to take on record the Audited Financial Results for the quarter and year ended 31st March, 2021. This information is also available on the website of the Company i.e. www.grpweb.com and on the website of the stock exchanges, i.e. www.bseindia.com and www.nseindia.com

Place : Mumbai
Date : 15th May, 2021

For GRP Limited
Harsh Gandhi
Joint Managing Director



SEPC Limited
(Formerly known as Shiram EPC Limited)
4th Floor, BASCON FUTURA SV IT Park, Venkatanarayana Road, Parthasarathy Puram, T.Nagar, Chennai - 600017, Ph.: 044-49005555; Fax: 044-49015555; Email: suresh@shiramepc.com
Website: www.shiramepc.com Corporate Identification Number: L74210TN2000PLC045167

NOTICE
Further to our earlier Notice dated 14.05.2021 kindly note that due to unavoidable circumstances the Board Meeting scheduled to be held on Wednesday, 19th May 2021 stands cancelled.
The said Notice may be accessed on the Company's website at <http://www.shiramepc.com/> and the intimation may also be accessed on the Stock Exchange websites at <http://www.bseindia.com/> and <http://www.nseindia.com/>
By order of the Board
K. SURESH
Vice President & Company Secretary

Place : Chennai - 600 017
Date : 15.05.2021

For GRP Limited
Harsh Gandhi
Joint Managing Director



DCM NOUVELLE LIMITED
Registered office: 407, Vikrant Tower, 04, Rajendra Place, New Delhi-110008
Corporate Identity Number: L17309DL2016PLC307204
Phone: 011-4501 3348
E-mail: dcmnouvelledh@gmail.com, Website: www.dcmnvl.com

Extract of the audited statement of financial results for the quarter and year ended 31 March 2021

(Rs. in lacs except as stated otherwise)

| Sr. No. | Particulars | Quarter ended 31 March 2021 (Audited) | Quarter ended 31 December 2020 (Unaudited) | Quarter ended 31 March 2020 (Audited) | Year ended 31 March 2021 (Audited) | Year ended 31 March 2020 (Audited) |
|---------|---|---------------------------------------|--|---------------------------------------|------------------------------------|------------------------------------|
| 1 | Total income from operations | 18,692 | 15,237 | 14,052 | 56,278 | 58,522 |
| 2 | Net Profit/ (Loss) for the period (before tax, exceptional and/ or extraordinary items) | 3,272 | 1,637 | 283 | 4,101 | 656 |
| 3 | Net Profit/ (Loss) for the period after tax (after exceptional and extraordinary items) | 2,447 | 1,226 | 171 | 3,051 | 432 |
| 4 | Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period after tax and Other Comprehensive Income (after tax)) | 2,446 | 1,227 | 210 | 3,053 | 435 |
| 5 | Equity Share Capital | 1,868 | 1,868 | 1,868 | 1,868 | 1,868 |
| 6 | Reserves excluding Revaluation Reserve | | | | 16,548 | 13,494 |
| 7 | Earnings per share (of Rs. 10 each) (for continuing and discontinued operations) - Basic and diluted (Rs.) | 13.10 | 6.56 | 0.92 | 16.33 | 2.31 |

Notes:
1. The above financial results of DCM Nouvelle Limited ("the Company") have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 15th May, 2021 and have been audited by the Statutory Auditors of the Company.
2. The above is an extract of the detailed format of financial results of the Company for the quarter and year ended on 31st March, 2021 filed with the Stock Exchanges (i.e. BSE Limited and National Stock Exchange of India Limited) under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Standalone financial results are available on the Stock Exchanges' websites <http://www.nseindia.com> and <http://www.bseindia.com> under Financial Results in Corporates Section and on Company's website www.dcmnvl.com.

For and on behalf of the Board of Directors
DCM Nouvelle Limited
Sd/-
Rakesh Goel
Whole-time Director
DIN: 00226058

Place: New Delhi
Date: 15 May, 2021

For and on behalf of the Board of Directors
DCM Nouvelle Limited
Sd/-
Rakesh Goel
Whole-time Director
DIN: 00226058

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PUBLIC ANNOUNCEMENT



SUPRIYA LIFESCIENCE LIMITED

Our Company was incorporated as 'Supriya Lifescience Limited' pursuant to a certificate of incorporation dated March 26, 2008 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"), upon the conversion of M/s Supriya Chemicals, a partnership firm, into a public limited company, in accordance with the provisions of Part IX of the Companies Act, 1956. Our Company commenced operations pursuant to a certificate for commencement of business dated April 1, 2008 issued by RoC. For further details, including details relating to changes in the registered office see "History and Certain Corporate Matters" on page 160 of the Draft Red Herring Prospectus dated May 15, 2021 ("DRHP").
Registered and Corporate Office: 207/208, Udyog Bhavan, Sonawala Road, Goregaon - East, Mumbai - 400063, Maharashtra, India; **Tel:** +91-22-40332727; **Contact Person:** Shweta Shivdhar Singh, Company Secretary and Compliance Officer; **Tel:** +91-22-40332727; **E-mail:** cs@supriyalifescience.com; **Website:** www.supriyalifescience.com; **Corporate Identity Number:** U51900MH2008PLC180452

OUR PROMOTER: SATISH WAMAN WAGH

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF SUPRIYA LIFESCIENCE LIMITED ("OUR COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ 12,000 MILLION, COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,000 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 10,000 MILLION BY SATISH WAMAN WAGH (THE "PROMOTER SELLING SHAREHOLDER") (THE "OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.
THE FACE VALUE OF EACH EQUITY SHARE IS ₹ 2 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), OFFER A DISCOUNT OF UP TO [●]% (EQUIVALENT TO ₹ [●]) ON THE OFFER PRICE TO RETAIL INDIVIDUAL BIDDERS ("RETAIL DISCOUNT"). THE PRICE BAND, THE RETAIL DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [●] EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES.
In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.
The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). The Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Promoter Selling Shareholder in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Offer cannot be allotted to QIBs, the Bid Amounts received by our Company shall be refunded. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account, which will be blocked by the Self Certified Syndicate Banks ("SCSBs"), or through the UPI Mechanism. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" beginning on page 330 of the DRHP.
This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on May 15, 2021. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, www.nseindia.com and the websites of the BRLMs i.e. ICICI Securities Limited and Axis Capital Limited at www.icisecurities.com and www.axiscapital.co.in, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 25 of the DRHP.
Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has been filed with the RoC and must be made solely on the basis of the Red Herring Prospectus.
The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.
For details of the share capital and capital structure of the Company, see "Capital Structure" on page 57 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 160 of the DRHP.

| BOOK RUNNING LEAD MANAGERS | REGISTRAR TO THE OFFER |
|---|---|
|  <div>ICICI Securities Limited ICICI Center, H.T. Parekh Marg, Churchgate, Mumbai 400 020 Telephone: +91 22 2288 2460 Email: supriya ipo@icicisecurities.com Investor Grievance e-mail: customer-care@icicisecurities.com Website: www.icicisecurities.com Contact Person: Vaibhav Saboo / Anurag Byas SEBI Registration No.: INM000011179</div> |  <div>Axis Capital Limited 1st floor, Axis House, C-2 Wadia International Centre, P.B. Marg, Worli, Mumbai 400 025 Telephone: +91 22 4325 2183 Email: sl ipo@axiscap.in Investor Grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Simran Gadh SEBI Registration No.: INM000012029</div> |
|  <div>Link Intime India Private Limited C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India Tel: +91 22 4918 6200 E-mail: supriyalife ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalakrishnan SEBI Registration No.: INR000004058</div> | |

Place: Mumbai
Date: May 15, 2021

For Supriya Lifescience Limited
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

Supriya Lifescience Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on May 15, 2021. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs i.e. ICICI Securities Limited and Axis Capital Limited at www.icisecurities.com and www.axiscapital.co.in, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" of the RHP, when available. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.
The Equity Shares have not been registered and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

Adfactors 42

| Year | 2010 | 2011 | 2012 | 2013 |
|------|------|------|------|------|
| 1 | 100 | 100 | 100 | 100 |
| 2 | 100 | 100 | 100 | 100 |
| 3 | 100 | 100 | 100 | 100 |
| 4 | 100 | 100 | 100 | 100 |
| 5 | 100 | 100 | 100 | 100 |
| 6 | 100 | 100 | 100 | 100 |
| 7 | 100 | 100 | 100 | 100 |
| 8 | 100 | 100 | 100 | 100 |
| 9 | 100 | 100 | 100 | 100 |
| 10 | 100 | 100 | 100 | 100 |
| 11 | 100 | 100 | 100 | 100 |
| 12 | 100 | 100 | 100 | 100 |
| 13 | 100 | 100 | 100 | 100 |
| 14 | 100 | 100 | 100 | 100 |
| 15 | 100 | 100 | 100 | 100 |
| 16 | 100 | 100 | 100 | 100 |
| 17 | 100 | 100 | 100 | 100 |
| 18 | 100 | 100 | 100 | 100 |
| 19 | 100 | 100 | 100 | 100 |
| 20 | 100 | 100 | 100 | 100 |
| 21 | 100 | 100 | 100 | 100 |
| 22 | 100 | 100 | 100 | 100 |
| 23 | 100 | 100 | 100 | 100 |
| 24 | 100 | 100 | 100 | 100 |
| 25 | 100 | 100 | 100 | 100 |
| 26 | 100 | 100 | 100 | 100 |
| 27 | 100 | 100 | 100 | 100 |
| 28 | 100 | 100 | 100 | 100 |
| 29 | 100 | 100 | 100 | 100 |
| 30 | 100 | 100 | 100 | 100 |
| 31 | 100 | 100 | 100 | 100 |
| 32 | 100 | 100 | 100 | 100 |
| 33 | 100 | 100 | 100 | 100 |
| 34 | 100 | 100 | 100 | 100 |
| 35 | 100 | 100 | 100 | 100 |
| 36 | 100 | 100 | 100 | 100 |
| 37 | 100 | 100 | 100 | 100 |
| 38 | 100 | 100 | 100 | 100 |
| 39 | 100 | 100 | 100 | 100 |
| 40 | 100 | 100 | 100 | 100 |
| 41 | 100 | 100 | 100 | 100 |
| 42 | 100 | 100 | 100 | 100 |
| 43 | 100 | 100 | 100 | 100 |
| 44 | 100 | 100 | 100 | 100 |
| 45 | 100 | 100 | 100 | 100 |
| 46 | 100 | 100 | 100 | 100 |
| 47 | 100 | 100 | 100 | 100 |
| 48 | 100 | 100 | 100 | 100 |
| 49 | 100 | 100 | 100 | 100 |
| 50 | 100 | 100 | 100 | 100 |
| 51 | 100 | 100 | 100 | 100 |
| 52 | 100 | 100 | 100 | 100 |
| 53 | 100 | 100 | 100 | 100 |
| 54 | 100 | 100 | 100 | 100 |
| 55 | 100 | 100 | 100 | 100 |
| 56 | 100 | 100 | 100 | 100 |
| 57 | 100 | 100 | 100 | 100 |
| 58 | 100 | 100 | 100 | 100 |
| 59 | 100 | 100 | 100 | 100 |
| 60 | 100 | 100 | 100 | 100 |
| 61 | 100 | 100 | 100 | 100 |
| 62 | 100 | 100 | 100 | 100 |
| 63 | 100 | 100 | 100 | 100 |
| 64 | 100 | 100 | 100 | 100 |
| 65 | 100 | 100 | 100 | 100 |
| 66 | 100 | 100 | 100 | 100 |
| 67 | 100 | 100 | 100 | 100 |
| 68 | 100 | 100 | 100 | 100 |
| 69 | 100 | 100 | 100 | 100 |
| 70 | 100 | 100 | 100 | 100 |
| 71 | 100 | 100 | 100 | 100 |
| 72 | 100 | 100 | 100 | 100 |
| 73 | 100 | 100 | 100 | 100 |
| 74 | 100 | 100 | 100 | 100 |
| 75 | 100 | 100 | 100 | 100 |
| 76 | 100 | 100 | 100 | 100 |
| 77 | 100 | 100 | 100 | 100 |
| 78 | 100 | 100 | 100 | 100 |
| 79 | 100 | 100 | 100 | 100 |
| 8 | | | | |