

Quick Heal Technologies Ltd.

Regd. Office: Marvel Edge, Office No. 7010 C & D, 7th Floor, Opposite Neco Garden Society, Viman Nagar, Pune 411014.

Tel: +91 20 66813232 | Email: cs@quickheal.co.in CIN - L72200MH1995PLC091408

Ref No.: QHTL/Sec/SE/2021-22/06 April 22, 2021

The Manager, Corporate Services, BSE Limited, 14th floor, P J Towers, Dalal Street, Mumbai - 400 001

Security ID: QUICKHEAL

Security Code: 539678

The Manager, Corporate Services, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Series: EQ

Symbol: QUICKHEAL

Dear Sir(s)

Subject:

Submission of Public Announcement for the Buyback of upto 6,326,530 fully paid up equity shares of ₹ 10/- each ("Equity Shares") of Quick Heal Technologies Limited ("Company") at a price of ₹ 245 per Equity Share for a maximum amount of ₹ 1,550 million ("Buyback Size") through the tender offer process pursuant to the SEBI (Buy Back of Securities) Regulations, 2018, as amended ("Buyback Regulations")

In furtherance to our intimation dated April 19, 2021, the Company is undertaking the Buyback, in accordance with Article 9 of the Articles of Association of the Company and subject to the provisions of Section 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014 and the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, ("Buyback Regulations"), including any statutory modification or re-enactment thereof for the time being in force.

In compliance with the requirements of the Buyback Regulations, a public announcement dated April 20, 2021 ("Public Announcement") pertaining to the Buyback was released for publication by the Company on April 22, 2021 in the following newspapers:

Publication	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Aaj ka Anand	Hindi	All
Prabhat	Marathi	Pune

The copy of the said Public Announcement is enclosed as **Annexure A**.

Further, in terms of regulation 5(v) of the Buyback Regulations, a copy of the resolution approving the Buyback passed by the shareholders of the Company through postal ballot and e-voting, the results of which were announced on April 19, 2021 is enclosed as **Annexure B**.

As permitted, this letter is being submitted under Sd/- mode due to work from home as per the Government advisory on Covid-19 and as a part of safety measure.

Please acknowledge receipt of this intimation.

Thanking you For Quick Heal Technologies Limited

Sd/-

A. Srinivasa Rao Company Secretary

Encl: as above

Quick Heal

Security Simplified

Quick Heal Technologies Limited

CIN: L72200MH1995PLC091408

Registered Office: Marvel Edge, Office No. 7010 C & D. 7th Floor, Viman Nagar, Pune - 411 014, India Phone: +91 (20) 6881 3232; E-mail: os@gutckheal.co.in; Website: www.quickheal.co.in Contact Person: Mr. Vinar Agarwal, Compliance Officer

PUBLIC ANNOUNCEMENT

- STOCK EXCHANGE MCCARSIN).

 THE BUYGACK COFER?

 1.1. The Buydad of Director of reminishin internal to as the "Good", which exposision includes any committee constituted by the Resident or extreme the govern; include gin a powers conferred by the restriction of the Guida Heal Technologies Limited ("Company"), all timesting risks on March 10, 2021 ("Bloard Meeting") that, subject in the approach of the absorbable on the Company by any of a possision service internal power internal power and the proposition of the Absorbable on the Company by any of a possision service as a may be resident and exert girt place law, approached for reports for the Lipidad or the 25 ASS 500 (in Resident times) handward and where girt place law, approached for reports for the Lipidad or the 25 ASS 500 (in Resident times) handward and where girt place law and approached for the Company as a facility of the Company as a facility of the Company as per the law standards and the min Stor of the Assay package could be proportionally be a formed and the remarkable of the Company ("Blandbolder") or a proportional basis broaded in the Company as per the law standards and the Company ("Blandbolder") or a proportional basis broaded in the Company ("Blandbolder") or a proportional basis broaded in the Company ("Blandbolder") or a proportional basis broaded in the Company ("Blandbolder") or a proportional basis broaded in the Company ("Blandbolder") or a proportional basis broaded in the Company ("Blandbolder") or a proportional basis broaded in the Company ("Blandbolder") or a proportional basis broaded in the Company ("Blandbolder") or a proportional basis broaded in the Company ("Blandbolder") or a proportional basis broaded in the Company ("Blandbolder") ("Blandbolder") or a proportional basis broaded in the Company ("Blandbolder") ("Blandb
- record to July 2011 (*) Produce Basicon records (*) Since the Bugbook of the Company, show the Bugbook of the most than 10% of the basic that sought approach of the Distertionien of the Company, in terms of Section (88,296) of the April the Book of the Bugbook of the Busicon Order Company, the Bugbook of the Bugbook
- which were amounted on April 19, 2021.

 3. The Sights is a proposal to be understand recorpt the "tender offer" man as prescribed under the Sight of Regulations and the "Medican in the recorption of dates through Stock Evotarge" notified by SEB Arthropistics CRIFFCHPUDIVECTURE 1995. A comparation of the tenders is such in relation treets in children the discrete ONDERSORPH 2019/155 dated December 19, 2019, and including any amendment thereof "SEB Criculate". The Buddes shall be excited the contractional basis from the seminations and file Record Date (darknet basis) ("Elligible Shareholders") from the file process prescribed under Regulation fair) (ii) of the Subrach Signature Plant and the Plant page 10 below for further details regarding the Record Date and Shareholders' in the County of the Stock Plant Plant

- (defined below) ("Eligible Shawholders") from John the fertire of the process prescribed under Regulation (file) (a) of the displace Regulation (Regulation (Regulation (Regulation (Regulation))).

 A The Bushous Keynatimes, President the Equity Status in the Bushous. A Research Status of the Regulation (Regulation) (

2 NECESSITY FOR THE BUYBACK

The Buyback is being undertaken by the Company after taking into occount the operational and strategic cash nequirements of the Company in the medium term and for returning surplus facility to the Stransholdurs in an effective and efficient momber. The Buyback is being undertaken for the following reasons:

- ensure and effort manner. The duplies is being inveloped by the following resons:

 (1) The Bytest at his high to Company is destinate surples cash to its Shainhidon holding Equally Shares threshy enhancing the reveal network for from:

 (2) The Bytesta, which is being incremented through the larder offer route as recented under the Bugspack. Regulations, model involves a reservation of pla. 10% of the Equity Shares, which the Company proposes to bugsday, for and shareholders or the action of the Equity Shares exhibit the Company proposes and interholders on the Route Old Antheron of Equity. The Company propose of the thresholders of the Company of the Company
- The Buylack is generally expected to improve return on equity through distribution of cash and a earnings per share-by reduction in the equity bisecol the Company, thereby leading to long terminal shareholders' value, and
- (iy) The Buylook gleen in pool to the Eligible Steinholders be shirt (N) portisions in this Buylook and models cach in this of the Eligible Steinholders be shirt and polyteck and in the buylook and post-polyteck and get a resident intense in the preciously distributing in the Concent your the Buylook.
- 3 MAXIMUM AMOUNT OF FUNDS REQUIRED FOR THE BUYBACK, ITS PERCENTAGE OF THE TOTAL PAID-UP CAPITAL AND FREE RESERVES, AND SOURCES OF FUNDS FROM WHICH BUYBACK WOULD
- The magnium amount required for Buyback will not exceed ₹ 1,550 million (flupees are thousand five hundred and thy million only) (excluding transaction Costs).
- and thy million only (excluding Transaction Costs).

 The minimum amount meritimed robus is 24,09% and 25,25% of the appropria of the fully positive estable stores capital and fine reserver as per the least is actived storeduction and consolidated francial inflamman of the Company as in Merko 31, 2200 disting the least end the increas adherents invalidate from the late of the Company as in Merko 31, 2200 disting the least end the stored like stored in the company and as a stored in the company and as a stored in the Company and as in the proposed by years will be accorded out of their reserves and securities partition of the Company and any other some as may be permitted by the Buyeact Regulations of the Company and comment of the Company and any other some any other some and any other some any other some any other some any other some and any other some any other some any other some and any other some any other som
- 33. The Company shall standard from its bet reserved or securities permism account, a sum equal to the company shall standard from its bet reserved or securities permism account, a sum equal to the control value of the Europy Shares bought between the Bulghard to the Couptal Redemption Receive account and outside in the Sharesher shall be addeded in the subsequent under distributed standard standard.
 4. MAXIMUM PRICE FOR BUYBACK OF THE EOUITY SHARES AND BASIS OF ARRIVING AT THE BUYBACK PRICE
- 4.1 The Equity Shares of the Company are proposed to be bought tack at a price of ₹ 245'- (Rupes two hundred and fairly five only) per Equity Share.
- 4.2 The Buyload Price has been amived at after considering various factors including, but not limited to the trends in the volume weighted average proces and closing price of the Equity Shares on the Stock Exchanges where the Equity Shares of the Company are fisted.
- 4.3 The Buyback Price repr

- (iv) premium of 20,04% and 19,72% over the dosing price of the Equity Share on BSE and NSE, as on March 10, 2021, being the doce of the Board Meeting.
- 10, 2021, being the observit he board whereing.

 4. The change makes price of the Equity Shares as on the Internation Date was \$172.25 and \$172.05 and as on the claim of the Board Meeting was \$204.00 and \$204.05 or ISSC and NSE, respectively.

 5. MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUYBACK.
- The Company proposes to buyback up to 6,326,530 (5% million three hundred and twenty six thousand five hundred and harry link) part up Equity States of tace value of ₹ 10-10-trapes for celly each, representing 9,95% of the stell several and part of peoply-shore coupled of the Company as of Macris 13, 2000.

- 6 DETAILS OF SHAREHOLDING AND INTENTION OF PROMOTERS AND PROMOTER GROUP TO PARTICIPATE IN THE BUYEACK
- Fig. 1 The aggregate shareholding of the Promoters and Promoter Group and persons in control of the Company as on the date of the Board meeting. I.e. March 10, 2021, the date of the Postal Basic Notice, i.e. March 15, 2021, and the date of this Public Amouncement, are as follows.

St. No.	Name	No. of Equity Shares	% Shareholding
1	Kallash Sahehrao Katkar	18,794,713	29.27
2	Sargay Sahobrao Katkar	18,794,713	29.2
3	Anupema Kallash Katkar	4,585,176	7.14
4	Chhaya Sanjay Katkar	4,585,176	7.1
5	Sneha Kallash Katkar	2,967	Negligibis
	Total	46,782,345	72.81

No shares or other specified securities in the Company were either purchased or sold by Plumoters and Promoter Group and by persons who are in control of the Company during a period of 6 months preceding the calle of the Board Meeting and the date of the Postal Ballot Notice.

5.3 Intention of Promoters and Promoter Group to participate in Buyback:

obstances accuming a common service of the process of the process and Promoter Group have an interns of the Suprish Regulations, under the tender often once the Promoters and Promoter Group have an spilon to participate on the Suprish. In the regard, the Promoters have expressed their exercise to participate in the Suprish with the International Suprish Accordance (Suprish Accordance and Ac

Si. No.	Name of the Promoters	Maximum Number of Equity Shares intended to be offered
1.	Kalash Sahebrao Katkar	1.851,775
2	Sanjay Sahetiran Katkar	1.851,773
3.	Anuperna Kallash Katkan	451,712
4	Chhinya Sanjay Katkar	451,714
	Total	4,696,978

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (₹)	Issue/ Acquisition/ Sale Price per Equity Share (7)	Consideration
March 31, 1996	Alloment	190	10	10	1,000
March 31, 1997	Allownent	16,000	10	10	160,000
May 30, 1997	Transfer*	(1,000)	10	10	10,000
March 31, 1998	Allowient	8,400	10	10	84,000
February 23, 2904	Alloiment	8,012	10	10	80.120
February 25, 2004	Allomen!	3.488	10	10	34.880
March 31, 2006	Bonus soue	70,000	10		
March 8, 2006	Bonus issue	315,000	10		- 5
March 13, 2007	Sonus issue	1,268,000	10		
March 31, 2008	Bonus issue	1,280,000	10		
January 29, 2009	Alloiment	70,000	10	10	700,000
August 6, 2010	Transposition	(62,000)	10	1	III No Second
September 8, 2010	Transfer	(145,464)	10	766.67	111,813,813
January 17, 2011	Transfer	(10,910)	10	768.67	8,386,190
May 25, 2011	Alloment	2,897	10	0,5178*	1,500*
February 26, 2014	Sonus issue	19,557,461	10		1,50
February 16, 20161	Offer for sale in IPO	(1,840,000)	10	321	590,540,000
June 12, 2019	Buyback	(1,718,671)	10	276	472,084,525

**2,897 Shares were exceed as per Scheme of Properties (Call Liber Private Limited (Transferor) and Qualified Technologies Photos Limited (Transferor) in 2011. Transferor cost of acquisition of chances in the Transferor Company has been appropried to the Sealers of Transferor Company as 150 Stures of Call Liber Private Limited (Transferor). Transferor company as 150 Stures of Call Liber Private Limited of 3 tile con aggregating to \$7.10 cm. Transferor Company as 150 Stures of Call Liber Private Limited of \$10 cm. Aggregating to \$7.10 cm. Transferor Company as 150 Stures of Call Liber Private Limited of \$10 cm. Aggregating to \$7.10 cm. Agg

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (C)	Sale Price per Equity Share (7)	Consideration
March 31, 1996	Altiment	100	10	10	1,000
March 31, 1997	Afotment	7.000	10	10	70,000
May 30, 1997	Transfer	1,000	10		
March 31, 1996	Allotment	4.400	10	10	44,900
June 1, 2000	Transfer	4,000	10	10	40,000
July 15, 2003	Transfer	4,000	10	10	40,000
February 23, 2004	Allotment	8.013	10	10	88,130
February 25, 2004	All otment	6.487	10	10	64,870
March 31, 2005	Bomus essue	70,000	10		-
Manch 6, 2006	Bonus issue	315,000	10	4	
March 13, 2007.	Bonus issue	1,260,000	10		
March 31, 2006	Bonus issue	1,260,000	10		
January 29, 2009	Allutment	70,000	10	10	700,000
August 6, 2010	Transposition	(62,600)	10	- 10	1
September 8, 2010	Transfer	(145,464)	10	766.67	111,813,813
January 17, 2011	Transfer	(10,910)	10	768.67	8.386,190
May 25, 2011	Alterment	2.897	10	0,5178"	1,500"
February 26, 2014	Bonos issue	19.557.461	10	2000	1100
February 16, 2016*	Offer for sale in IPO	(1,840,000)	10	321	590,640,000
June 12, 2019	Buyback	(1.718,671)	10	275	472.084,525

Buyback (1,116,871) 10 276 472,884.595

Total 19,794,712 10 276 472,884.595

*2,997 Shares were assed as per Scheme of marger of Carl Late Philate Limited (Transferor) and Quick Heil Enchologies Philate United (Transferor) and Quick Heil Enchologies Philate United (Transferor) and Quick Heil Enchologies Philate United (Transferor) and Carl Bernard (Transferor) and

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (7)	Issue/ Acquisition/ Sale Price per Equity Share (7)	Consideration
March 31, 1997	Allotment	3.000	10	10	30,000
February 23: 2004	Allotmest	2.000	10	10	20,000
March 31, 2005	Bonus Issue	10,000	10	2.1	-
March 6, 2006	Bonus Issue	45,000	10		
March 13, 2007	Bonus Issue	180,000	10	-	
March 31, 2008	Bonus Issue	180,000	10	4	
March 25, 2010	Transfer	140,000	10	10	1,400,000
August 6, 2010	Transposition.	62,600	10	D.	0
May 25, 2011	Allotment	2,697	10	0.5178*	1,500*
February 26, 2014	Bonus Issue	4.378,479	10	0	0
June 12, 2019	Buyback	(4,18,800)	10	275	115,170,000
Toka		4 515 176			

Total 4,515,170 100 275 115,170,000

2,007 Shaces were issued as per Schrein of emper of Carit Labs Private Limber (Transferor) and Oacis Heat Telenosogies Phate Limited (Transferor) and Oacis Heat Telenosogies Phate Limited (Transferor) and 2011, Therefore cost of organization of shares in the Transferor Corperaty has been approximant to the shares of Transferor Company as 100 Shares of Cari Labs Private Limited of 1.0 each organization private that the shares of Transferor Company as 100 Shares of Cari Labs Private Limited of 1.0 each organization private that the company as 100 Shares of Cari Labs Private Limited of 1.0 each organization private that the company as 100 Shares of Cari Labs Private Limited (1.0 each organization) and the company as 100 Shares of Cari Labs Private Limited (1.0 each organization) and the company and the company as 100 Shares of Cari Labs Private Limited (1.0 each organization) and the company as 100 Shares of Cari Labs Private Limited (1.0 each organization) and the company and the company as 100 Shares of Cari Labs Private Limited (1.0 each organization) and the company and the company as 100 Shares of Cari Labs Private Limited (1.0 each organization) and the company and the company as 100 Shares of Cari Labs Private Limited (1.0 each organization) and the company and the company as 100 Shares of Cari Labs Private Limited (1.0 each organization) and the company and the company as 100 Shares of Cari Labs Private Limited (1.0 each organization) and the company a

Chhava Saniay Katkar

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (7)	Sale Price per Equity Share (7)	Consideration
March 31, 1997	Afotmest	3.000	10	10	30,000
February 23, 2004	Allotment	2,000	10	10	20,000
March 31, 2005	Borrus Issue	10,000	10		
March 6, 2006	Bonus Issue	45,000	10		
March 13, 2007	Bonis Issue	180,000	10	+	
March 31, 2008	Bonus Issue	180,000	10	-	F
March 25, 2010	Transfer	140,000	10	10	1,400,000
August 6, 2010	Transposition	62,500	10	0	0
May 25, 2011	Afotment	2.897	10	0.5178*	1,500*
February 26, 2014	Bonus Issue	4,378,479	10	0	- 6
June 12, 2019	Buyback	(4,18,800)	10	275	115,170,000
Tota	3.0707	4,585,176	1.66		The Park of the Pa

2.897 Shares were issued as per Scheme of major of Carl Libb Philade Limited (Transferor) and Clabb Heal Technologies Philade Limited (Transferor) in 2011. Therefore cost of according or aftures in the Transferor Company has been approfer as to the chains of Transferor Company as 163 Shares of Carl Libbs Philade Limited of 15 sharing smilling in 2.1,207.

CONFINANCIAN FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REQUILATIONS AND THE ACT:

- AND THE ACT.

 (I) All the Equity Shares for Buylanck are fully part up:

 (ii) The Company shall not seen any Equity Shares or other securities (including by way of borous, or convent
 any ontained go ESCP-Valuatization) plantments into Equity Shares, from the data of injectoria present
 the Shares defining approving the proposed Buylanck of the data of expire of the Buylanck period;

 (iii) The Company shall not used before countillate or particled now part from the data or during of the Buylanck period;

 (iii) The Company shall not used before countillate or particled now part from the data or during of the Buylanck
 period, exquire in discharge of subsidiary participations such as convenient deviations, and shall not be supported to the property of the subsidiary participations in Equity Status.
- in the company of comments of presenting strains of observation (III) Equity (Statistic).

 The Company shall not address the Supplicate after the draft letter of offer is field with SEBI or the Public Amountainment of the offer boughout is made;

 (ii) The Company shall not bugback in trade;

 (iii) The presenting of the shock-in or all the shallows or their specified inscribed shallows or other specified inscribed with presenting of the shock-in or all the shallows or their specified inscribed sources in inferred to.

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- (vi) The Company shall transfer from its free reserves or securities grentum account, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the Capital Retainpton Reserve
- account.

 (vi) The Company confirms that there are no defaults subsisting in repayment of deposits, redemption of detentures or interest thereon or redemption of preference shares or payment of any term come or inforced payable thereon to any financial institution or Sharnholder, or repayment of any term come or inforced payable thereon to any financial institution or
 - (viii) The Company further confirms that a period of more than three years has lapsed since any such default, which has ceased to subsist;
- which has classed to subsist.

 (a) The Congrany shall not buyback its Equity Shares from any person through exposited deals whether, on and the Subsk Estudence in through exposited deals whether, on and the Subsk Estudence in through exposited feels whether, on and the Subskin Shares of the Estudence of through any pluster amangement in the invokementation of the Buyback of the Congrany has been in complained with Socions 52, 123, 127 and 129 of the Companies Act.

 (b) The case of the aggingstand disposited and unsecured dealer eved by the Companies Act.

 (c) The case of the aggingstand disposited and invokement of the Buyback.

 (d) The case of the aggingstand disposited and the reserves offer the Buyback.

 (d) The Companies and not make any offer of buyback within a period of one year reckned from the date of supply of the Buyback Period.

- earpy in the Buylock rescot, (in) The Company like not undertaken a buylock of any of its securities during the period of one year immediately preceding the table of the Board Marillar, (in) That finish boarded from these are fair racial installations, If any will not be used for the Suylock; (in) The Company dist camply with the distallary and regulatory, limities is in suspect of the buylock is such mariner as presented under the Companies of another that Playcek Ring altions and any other applicable.
- (ivr)) There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Compenses Act, us on date;
- presistence of the Companies Act, is no state; from The buydand, stable be complisted within a period of one year from the date of passing of this special resolution approving the buydand through create ballow. (AVI) The Company shall pay the consistencian only by very of cash; and (AVI) The Company and inorthicacts it shares or other secreted securities so as to detail its states or other specified securities from the shock vertisings as yer Regulation 4(x) of Buylack Regulation.

specified securities from the stock exchange as per Regulation 4(v) of Bury CONFIRMATIONS FROM THE BOARD OF DIRECTORS OF THE COMPANY

- ownerman runs a ROW THE BORRO OF BESCHOS OF THE COMPANY.

 The Board of Stickniss of the Consus continues that I have made a fail anotiny into the affairs and prospected of the Company and after taking into execut the flavoirs' position of the Company including the prospections and sold considering a forming institution, in a forming and the open of the Company including the prospection and sold considering a forming institution.

 (i) That immediately following the disk of the Stant Newling and the other on which the results of the possition of the prospection of the prospection of Stanton Company could be found unable to pay its debts:
- Company could be Bourt a unable to pay in certain.

 The as engages the Company is presents for the year immediately billowing the case of the Board Meeting and the case on which the results of the postal build including existing in the proposed disputative emonyced, therein present is Board's resulting results or the templacement of the Company to business during that year and is the emonute and character or the freshold resources which will in the Board's very the available to the Company uniting that years. The Company in the business that is not written they fall take and will not be rendered instructed within a product of one year from the dimit, and
- (ii) The in this region to see an in we will be embodied induced in earth ground of the year from Intel date, and (iii) The in this region to be observed and one of the liberation of the liberation and the contemporary of the

INSOLVENCY
The lest of the Report dated March 10, 2021 of MSRA & Associates, the Statutory Auditors of the Company, astressed to the Board of Discords of the Company is reproduced below.

source. Saturiny Auditor's report in respect of proposed buyback of equity shares by Quick Heal Technologies Limited (The Company') in terms of clause (xi) of Schedule I of Securities and Exchange Board of India (Buy Back of Socurities) Rogulations, 2018 (as amonded) ("Buyback Rogulations").

Quick Heal Technologies Limited Marvel Edge, Office No. 1010 C&D. 7th Floor, Opposite Necoo Garden Society, Whan Nagar, Plune - 411014

When Nagar Fine - 41014.

When Nagar Fine - 41014 of the Nagar Fine -

The Board of Debots are responsible on the fail to apply the Board of Debots and the Company and to form an opinion multitude Company will not be reclaimed inscription their a public of any year from the date of the board meeting as well as the date of special resolution masted by the Debots does not their meeting feel for the pulposes of the buybook and such declaration has been signed by debeat lood declars.

or the buyback and such dec Auditor's Responsibility Pursuant to the requirement following "Reporting Oritoria" nents of the Regulations, it is our responsibility to provide reasonable assurance on the

- were Temporary Criteria."

 Whether the amount of capital payment for the bighant is when the permissible limit and computed in accordance with the provision of Section 60 of the Act.

 Whether the Board of Christons has formed the opinion; as specified in Classes to of Schriddin 1 is the Regulation, on reintratible ground that the Curpoury having regard is in state of affairs with not be resident with an appropriate or the section of the

Sociaration.

The standardors of consistent function statements as at Neural 31, 2009, These here audited byte, on which we served on immediated audit opinion vice or amounts and May 21, 2020. Our and to offlow function statements are social and in accordance with the Standardor of Auditing, as specified under Section (143(10)) of the 4ct and other standardors are social and in accordance with the Standardors of Auditing, as specified under Section (143(10)) of the 4ct and other standardors are sections and the 4ct and 150 standardors are sections of 1410. These standardors are sections of 1410 standardors and 1410 standardors are sections are sections and 1410 standardors are sections and 1410 standardors are sections are sections are sections and 1410 standardors are sections are sections and 1410 standardors are sections are sections are sections and 1410 standardors are sections are sections. The sections are sections. The sections are sections are sections are sections are sections are sections are sections. The sections are sections. The secti

We have been provided with the following documents

- Audited standarders and consultational frances statement of the Company for the year ended March 31, 2020
 Board Resolution for approval of fundors statement and approval of deplanation of Direction in terms of section
 88(6) of Companies Act, 2013 dated March 10, 2021.

- oxy) or companies we, out a series in not in , ozer.

 Calculation of permissible amount of buy back of securities as per section 68 of the Act.

 Afficiant verying the industration of solvenry dated March 10, 2021 stating that Dungsory shall not be rendered insolvent within a period of one year from the date as per the provision of the Act read with the Rules and the
- Calculation of debt to capital ratio.

 Bank continuations regarding the outstanding debts, if any

A reasonable assurance engagement incolors performing procedures to obtain sufficient appropriate evidence on the Reporting offsets investigated. Auditor's Recognishing procedures to obtain sufficient appropriate sevient depend on the Reporting offsets investigated in Auditor's Recognishing procedures to the cast associated with the Reporting Criticals. We have performed the following procedures in relation to the Stationment.

- names are reloave grocedures in instant to the Statement fragandish the state of afters of the Contrary is relation to its audited standation and consolidated francial statement for the year reduce March 31, 2020. Examined authorition for beyoach from the Arricle of Association of the Company With respect to the amount of primitial free could oppose the they back of stores, we find whether the same is with the similar or proceduration Science 65 of the Act. Bearlined the notice of decir centrally the Company if any is not more than help the capital and their results placed, back to decir and only the Company if any is not more than help the capital and their results placed, bear on the state of the company.

- Company as on March 31, 1/20.

 Examined the basic conformations detained

 Examined the lat his shares for bughesis are fully paid up

 Examined that at his shares for bughesis are fully paid up

 Examined sessifiers passed in his meetings of his Board of Devotors for approval of bughasic of shares and

 detailed and devotory by Genderic

 Examined afficient verying the declaration of solvency dated March 10, 2021.

- Based on our examination and according to the information and explanation given to us, in our opinion

Eased or one examination and according to the information and expansion given to use, in our option

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FINANCIAL EXPRESS

ICICI Sec Q4 PAT up twofold to ₹329 cr

PRESS TRUST OF INDIA New Delhi, April 21

SECURITIES Wednesday reported an over two-fold increase in its profit after tax (PAT) to ₹329 crore for the three months ended March 2021, on account of growth in revenue and improvement in margins. In comparison, the company had posted a PAT of ₹156 crore in the same quarter of the preceding fiscal, ICICI Securities said in a statement.

The company attributed the surge in quarterly profit to growth in revenue and improvement in margins. Its revenue climbed 53% to ₹739 crore in the quarter under review from ₹482 crore in the three months ended March 31, 2020. The growth in revenue was aided by strong performance of equities and allied operations, along with distribution, private wealth manage-



businesses, it added.

The company has declared a final dividend of ₹13.5 per share, taking the dividend to ₹21.5 a share for 2020-21. "We are happy to report strong all around financial and operational performance during the quarter, which is a testimony of successful implementation of the strategic vision we had articulated earlier and favourable market conditions, said Vijay Chandok, managing director and chief executive officer of the company.

5paisa reports ₹6.2-cr net profit

₹14.66 crore, compared to a

net loss of ₹8.05 crore in the

ations increased 80% to

focusing on growth backed

by revenues and cost effi-

ciency has helped us to report

full-year profits in our 5th

phase of growth 5 paisa will

embark on with the proposed

capital infusion of ₹250

crore. 5 paisa as a part of our

reorientation strategy will

transform from being a mere

discount broker to a digital

financial platform in coming

quarters," whole time direc-

tor and CEO Prakarsh Gag-

"... excited for the new

year of operations.

₹194.58 crore in 2020-21.

Total revenue from oper-

"Our sustained efforts on

preceding financial year.

PRESS TRUST OF INDIA New Delhi, April 21

5PAISA CAPITAL ON Wednesday reported a net profit of ₹6.21 crore for the fourth quarter ended March 2021. The company had posted a net loss of ₹1.76 crore in the year-ago period, it said in a statement.

41% to ₹49.9 crore for the quarter under review, from ₹35.41 crore a year ago. 5paisa Capital has on-

The total income rose

boarded more than 2 lakh new clients during the quarter, taking the total number of registered customers to 13.5 lakh.

For the full fiscal ended March 31, 2021, the company posted a net profit of Indiabulls Housing, HDFC sign pact for co-lending

INDIABULLS HOUSING **FINANCE** (IBH) and mortgage lender HDFC have entered into a strategic co-lending partnership to offer housing loans at competitive rates.

home loans according to jointly drawn up credit policy and retain 20% of the loan in its books, and 80% will be on HDFC books, Indiabulls Housing said in a regulatory filing on Wednesday.

IBH will service the loan account throughout the life cycle of the loan, it said.

The co-lending partnership with HDFC will act as a cornerstone to IBH's new balancesheet light growth business model, Indiabulls Housing said.HDFC is the market leader in the housing finance industry with assets under management of over ₹5.52 lakh crore at December-end 2020. PTI

DCB Bank picks up 9% stake in Techfino Capital

PRESS TRUST OF INDIA New Delhi, April 21

DCB BANK SAID it has acquired a 9% stake in nonbanking financial company IBH will originate retail Techfino Capital which is engaged in providing technology-based education and healthcare loans. DCB Bank has acquired a minority equity stake of approximately 9% in Techfino Capital (TCPL), the lender said in a release.

Techfino is a Bengaluru based non-banking financial companywhich using its modern technology platform to provide customised consumer loans in education and healthcare sectors. It is present in key metros and tier II cities across India, said the new generation private sector bank.

"DCB Bank and TCPL are delighted to be associated in this manner. Micro loans or granular loans as a financial solution hold much promise.

"We value each other's experience and expertise to build a granular loan portfolio with patience and nuance," said Narendranath Mishra, head of agri and inclusive banking, DCB Bank. DCB Bank and Techfino complement each other's strengths, and this is an opportunity for both organisations to grow the customer franchise, he added.

The association with DCB Bank will help in the growth of the business as TCPL goes about providing financing solutions to its customers, said Jayaprakash Patra, co-founder director, Techfino Capital. "Together, we aim to create a win-win ecosystem, offering our customers a bouquet of customised financial solutions using TCPL's robust technology platform," he said.

LIC collects highest-ever ₹1.84 lakh-crore new premium in corona period

LIC CONTINUED ITS impressive new business performance despite a highly challenging business environment due to the corona pandemic for the entire previous year.

In 2020-21, LIC has achieved its highest-ever first year premium income of ₹56,406 crore under individual assurance business with a 10.11% growth over last year. LIC also procured 2.10 crore policies, out of which 46.72 lakh were procured in March alone.LIC's pension and group schemes vertical also created a record by clocking its highest ever new business premium income of ₹1,27,768 crore over a base of ₹1,26,749 crore in the previous year.

-FE BUREAU

For MSKA & Associates

Chartered Accountants ICAI Firm Registration No. 105047W

Nitin Manohar Jumani

Membership No. 111700 UDIN: 21111700AAAABG1098

Place: Pune

Date: March 10, 2021 Encl: Statement of permissible capital payment

Statement of permissible capital payment

Computation of amount of permissible capital payment towards buyback of equity shares in accordance with Section 68(2) of the Act

(Amount in ₹ Million)

Share Capital a) ed Earnings ies Premium Account il reserves	As at March 31, 2020		
Particulars	Standalone	Consolidated	
Equity Share Capital	642.03	642.03	
Total (A)	642.03	642.03	
Retained Earnings	4,747.59	4,707.81	
Securities Premium Account	593.84	593.84	
General reserves	450.26	450.26	
Total Free Reserves (B)	5,791.69	5,751.91	
Grand Total (A+B)	6,433.72	6,393.94	
Maximum amount of capital payment permissible for the buy back-back of equity shares in accordance with Section 68(2) of the Act (25% of paid up equity capital and free reserves)	1,608.43	1,598.48	

- 1. Calculation in respect of Permissible Capital payment for buy back is based on the audited standalone and consolidated financial statement for the year ended March 31, 2020.
- Amalgamation reserve, capital redemption reserve, employee stock option reserve, reserve on fair value through other comprehensive income and foreign currency translation reserve has not been considered for the purpose of above computation.

Chief Financial Officer

For and on behalf of Quick Heal Technologies Limited

Kailash Katkar Nitin Kulkarni

Managing Director & Chief Executive Officer DIN Number: 00397191

Place: Pune

Place: Pune Date: March 10, 2021 Date: March 10, 2021

Unquote

RECORD DATE AND SHAREHOLDER ENTITLEMENT

- As required under the Buyback Regulations, the Company has fixed Monday, May 03, 2021 ("Record Date"), as the Record Date for the purpose of determining the entitlement and the names of the Shareholders, who will be eligible to participate in the Buyback. Eligible Shareholders holding Equity Shares, as on the Record Date will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback.
- 10.2 The Equity Shares proposed to be bought back by the Company shall be divided into two categories: (a) reserved category for small shareholders; and (b) general category for all other Eligible Shareholders.
- 10.3 As defined in Regulation 2(1)(n) of the Buyback Regulations, a "Small Shareholder" is a shareholder of the Company who holds Equity Shares whose market value, on the basis of the closing price of the Equity Shares on the Stock Exchanges having the highest trading volume as on the Record Date, is not more than ₹ 200,000/- (Rupees Two hundred thousand only).
- 10.4 In accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which the Company proposes to buyback or number of Equity Shares entitled as per the shareholding of Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback
- 10.5 Based on the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. In order to ensure that the same shareholder with multiple demat accounts/ folios do not receive a higher entitlement under the small shareholder category, the Company proposes to club together the equity shares held by such shareholders with a common PAN for determining the category (Small Shareholder or General) and entitlement under Buyback. In case of joint shareholding, the Company will club together the equity shares held in cases where the sequence of PANs of the joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/trusts, insurance companies etc. with common PAN will not be clubbed together for determining the category and will be considered separately, where these equity shares are held for different schemes and have a different demat account nomenclature based on information prepared by the Registrar and Transfer Agent as per the shareholder records received from the depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.
- Shareholders' participation in Buyback will be voluntary. Eligible Shareholders holding Equity Shares of the Company can choose to participate and get cash in lieu of shares to be accepted under the Buyback or they may choose not to participate. Eligible Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Eligible Shareholders holding equity shares of the Company also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other shareholders, if any,
- The maximum tender under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the shareholder as on the Record Date. In case the Eligible Shareholder holds equity shares through multiple demat accounts, the tender through a demat account cannot exceed the number of equity

10.8 The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the

Company as well as additional shares tendered, if any, will be accepted as per the procedure laid down in

- Buyback Regulations. The settlement under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circulars. 10.9 Participation in the Buyback by shareholders may trigger capital gains taxation in India and in their country of residence. The Buyback transaction would also be chargeable to securities transaction tax in India. The shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the
- Buyback. 10.10 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the
- relevant time table will be included in the Letter of Offer to be sent to the Eligible Shareholder(s). PROCESS AND METHODOLOGY FOR BUYBACK
- The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/or in dematerialized form on the Record Date.
- 11.2 The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as specified by SEBI in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 ("SEBI Circulars"), including any further amendments thereof ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the Buyback Committee constituted by the Board authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.
- 11.3 For implementation of the Buyback, the Company has appointed Ambit Capital Private Limited as the registered broker to the Company ("Company's Broker") to facilitate the process of tendering of Equity Shares through the Stock Exchange Mechanism for the Buyback. In the tendening process, the Company's Broker may also process the orders received from the Eligible Shareholders. The contact details of the Company's Broker are as follows:

Ambit Capital Private Limited

dani said.

Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Tel: + 91 (22) 6623 3000; Fax: + 91 (22) 6623 3100;

Contact Person: Mr. Sameer Parkar

E-mail ID: Sameer.Parkar@ambit.co

Website: www.ambit.co SEBI Registration Number: INZ000259334

CIN: U74140MH1997PTC107598

- The Company will request BSE to provide the separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. BSE will be the designated stock exchange for the purpose of this Buyback ("Designated Stock Exchange"). The details of the Acquisition Window will be specified by the Designated Stock Exchange from time to time.
- 11.5 During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock brokers ("Seller Member(s)") during normal trading hours of the secondary market. The Seller Member can enter orders for Equity Shares held in dematerialized form and physical form.
- 11.6 In the event the Seller Member(s) of any Eligible Shareholder is not registered with BSE as a trading member/ stock broker, then that Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach Company's Broker i.e., Ambit Capital Private Limited to place their bids, subject to completion of KYC requirements as required by the Company's broker.
- Modification/ cancellation of orders and multiple bids from a single Eligible Shareholder will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.
- 11.8 The cumulative quantity tendered shall be made available on the website of BSE (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.
- 11.9 Further, the Company will not accept Equity Shares tendered for Buyback which under restraint order of the court for transfer/ sale and/ or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise:
- 11.10 PROCEDURE TO BE FOLLOWED BY ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES IN DEMATERIALIZED FORM:
 - 11,10.1 Eligible Shareholders who desire to tender their Equity Shares in electronic form under Buyback would have to do so through their respective Seller Member(s) by indicating to their broker the details of Equity Shares they intend to tender under the Buyback. 11.10.2 The Seller Member(s) would be required to place an order/bid on behalf of the Eligible Shareholders
 - who wish to tender Equity Shares in the Buyback using the Acquisition Window of the Designated Stock Exchange. Before placing the bid, the Eligible Shareholder would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited and/ or the National Securities Clearing Corporation ("Clearing Corporation"), by using the early pay in mechanism as prescribed by BSE or the Clearing Corporation prior to placing the bid by the Seller
 - 11.10.3 The details of the special account of Clearing Corporation shall be informed in the offer opening circular that will be issued by the Designated Stock Exchange or the Clearing Corporation.
 - 11.10.4 For custodian participant orders for Equity Shares held in dematerialized form, early pay-in is mandatory prior to confirmation of the order/bid by the custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised
 - order shall be sent to the custodian again for confirmation. 11.10.5 Upon placing the bid, the Seller Member(s) shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder on whose behalf the bid has been placed. The TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares tendered etc.
 - 11.10.6 The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, nonresident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt / provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.
 - 11.10.7 The reporting requirements for non-resident shareholders under Reserve Bank of India, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Seller Member.
 - 11,10.8 In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the exchange bidding system, the bid by such Equity Shareholder shall be deemed to have been accepted.

11.11 PROCEDURE TO BE FOLLOWED BY ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:

- 11.11.1 In accordance with SEBI's circular dated July 31, 2020 (Circular no. SEBI/HO/CFD/CMD1/ CIR/P/2020/144), shareholders holding Equity Shares in physical form are allowed to tender such shares in a buyback undertaken through the tender offer route. However, such tendering shall be as per the provisions of the Buyback Regulations.
- 11.11.2 Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach their respective Seller Member along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (i) the Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (ii) original share certificate(s), (iii) valid share transfer form(s)/Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of PAN Card(s) of all Eligible Shareholders, (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport.
- 11.11.3 Based on these documents, the concerned Sellier Member shall place an order/ bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the acquisition window of the Designated Stock Exchange. Upon placing the bid, the Seller Member shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no., certificate no., distinctive no., no. of Equity Shares tendered etc.
- 11.11.4 Any Seller Member /Eligible Shareholder who places a bid for physical Equity hares, is required to deliver the original share certificate(s) & documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e. Link Intime India Private Limited (at the address mentioned at paragraph 14 below) not later than 2 (two) days from the offer closing date. The envelope should be super scribed as "Quick Heal Technologies Limited Buyback 2021". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Seller Member.
- 11.11.5 The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, the Designated Stock Exchange shall display such bids as 'unconfirmed physical bids'. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids'. 11,11.6 In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialisation,
- such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialised is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.

11.11.7 An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to the Record Date, in their name, along with the offer form, copy of his PAN card and of the person from whom he has purchased shares and other relevant documents as required for transfer, if any,

METHOD OF SETTLEMENT

- Upon finalization of the basis of acceptance as per the Buyback Regulations:
- 12.1.1 The settlement of trades shall be carried out in the manner similar to settlement of trades in the
- 12.1.2 The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eliqible Shareholders. If the Eliqible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by RBI/Bank, due to any reason, then such funds will be transferred to the concerned Seller Member's settlement bank account for onward transfer to such Eligible Shareholders.
- 12.1.3 The Equity Shares bought back in dematerialized form would be transferred directly to the demat escrow account of the Company opened for the Buyback ("Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Designated Stock Exchange.

12.1.4 Excess or unaccepted Equity Shares which are in dematerialized form, if any, tendered by the

- Eligible Shareholders would be returned to them by the Clearing Corporation in the pay-out. The Eligible Shareholders tendering Equity Shares in dematerialized form will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance of shares under the Buyback. 12.1.5 Excess or unaccepted Equity Shares which are in physical form, if any, tendered by the Eligible
- Shareholders would be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares in physical form, in case the Equity Shares accepted by the Company are less than the Equity Shares that are tendered. 12.1.6 The settlements of fund obligation for Equity Shares in dematerialized and physical form shall
- be affected as per the SEBI Circulars and as prescribed by the Designated Stock Exchange and Clearing Corporation from time to time. For Equity Shares in dematerialized form accepted under the Buyback, such beneficial owners will receive funds payout in their bank account as provided by the depository system directly to the Clearing Corporation. For Equity Shares in physical form, the Clearing Corporation will release the funds to the Seller(s) as per secondary market payout mechanism. If such shareholder's bank account details are not available or if the funds transfer instruction is rejected by the Reserve Bank of India ("RBI")/ bank(s), due to any reasons, then the amount payable to the concerned shareholders will be transferred to the Seller Member for onward transfer to such shareholders.
- 12.1.7 In case of certain shareholders viz., NRIs, non-residents etc. (where there are specific regulatory requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to settle through custodians, the funds payout would be given to their respective Stock Broker's settlement accounts for releasing the same to such shareholder's account.

12.1.8 The Seller Member(s) would issue contract note and pay the consideration for the Equity Shares

- accepted under the Buyback and return the balance unaccepted Equity Shares to their respective clients. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
- 12.1.9 Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member(s) for details of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Manager to the Buyback and Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.
- 12.2 The Equity Shares lying to the credit of the Company Demat Escrow Account will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

COMPLIANCE OFFICER

The Company has designated the following as the Compliance Officer for the Buyback: : Mr. Vinav Agarwal Name Designation : Compliance Officer

Marvel Edge 7010 C & D, Opposite Neco Garden Society, Virnan Nagar, Pune 411 014 Address : +91 (20) 66813232 Phone : cs@quickheal.co.in Email Website : www.quickheal.co.in

In case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance Officer, from Monday to Friday between 10:00 am to 5:00 pm on all working days except public holidays, at the above-mentioned address.

INVESTOR SERVICE CENTER AND REGISTRAR TO THE BUYBACK The Company has appointed the following as the Registrar to the Buyback:

LINKIntime

Link Intime India Private Limited

Address: C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400083 Contact Person: Mr. Sumeet Deshpande

Tel: +91 (22) 49186200 Fax: +91 (22) 49186195

CIN: U67190MH1999PTC118368

E-mail: quickheal.buyback@linkintime.co.in Website: www.linkintime.co.in

SEBI Registration Number: INR000004058

In case of any query, the Shareholders may also contact the Registrar to the Buyback, from Monday to Friday between 10:00 am to 5:00 pm on all working days except public holidays at the above-mentioned address. MANAGER TO THE BUYBACK

The Company has appointed the following as Manager to the Buyback:



AMBIT PRIVATE LIMITED Address: Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Fax: +91 (22) 6623 3100 Contact Person : Mr. Praveen Sangal / Mr. Miraj Sampat

Email: Quickheal.buyback@ambit.co Website: www.ambit.co

CIN: U65923MH1997PTC109992

SEBI Registration No.: INM000010585 DIRECTORS' RESPONSIBILITY STATEMENT

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full and final responsibility for all the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

> For and on behalf of the Board of Directors of Quick Heal Technologies Limited

> > CONCEPT

Sd/-Sd/-Sd/-Kailash Katkar Sanjay Katkar Vînav Agarwal Managing Director & CEO Joint Managing Director & CTO Compliance Officer DIN: 00397191 DIN: 00397277 Membership No. A40751

Date: April 20, 2021 Place: Pune

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Quick Heal

Quick Heal Technologies Limited

Security Simplified

Registered Office: Marvel Edge, Office No. 7010 C & D, 7th Floor, Viman Nagar, Pune - 411 014, India Phone: +91 (20) 6681 3232; E-mail: cs@quickheal.co.in; Website: www.quickheal.co.in

Contact Person: Mr. Vinav Agarwal, Compliance Officer

PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF THE SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF QUICK HEAL TECHNOLOGIES LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER

UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED This Public Announcement ("Public Announcement") is being made pursuant to the provisions of Regulation

Schedule I of the Buyback Regulations. OFFER FOR BUYBACK OF UP TO 6.326.530 (SIX MILLION THREE HUNDRED AND TWENTY SIX THOUSAND

FIVE HUNDRED AND THIRTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") AT A PRICE OF ₹ 245/- (RUPEES TWO HUNDRED AND FORTY FIVE ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE (THROUGH STOCK EXCHANGE MECHANISM).

7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buyback

Regulations") and contains the disclosures as specified in Schedule II to the Buyback Regulations read with

1 THE BUYBACK OFFER

- 1.1. The Board of Directors (hereinafter referred to as the "Board", which expression includes any committee constituted by the Board to exercise its powers, including the powers conferred by this resolution) of the Quick Heal Technologies Limited ("Company"), at its meeting held on March 10, 2021 ("Board Meeting") has, subject to the approval of the shareholders of the Company by way of a special resolution through postal ballot (including e-voting) and subject to such approvals of regulatory and/or statutory authorities as may be required under applicable law, approved the proposal for the buyback of up to 6,326,530 (six million three hundred and twenty six thousand five hundred and thirty) Equity Shares at a price of ₹245/- (Rupees two hundred and forty five only) ("Buyback Price") payable in cash for an amount aggregating up to ₹ 1,550 Million (Rupees one thousand five hundred and fifty million only) ("Maximum Buyback Size") (being less than 25% of the total paid-up equity capital and free reserves of the Company as per the latest standalone and consolidated audited financial statements of the Company as on March 31, 2020); from the shareholders of the Company ("Shareholders") on a proportionate basis through the tender offer process, in accordance with Article 9 of the Articles of Association of the Company and the provisions of the Companies Act, 2013, as amended ("Companies Act" or "Act") and, the Companies (Share Capital and Debentures) Rules, 2014, as amended ("Share Capital Rules"), and in compliance with the Buyback Regulations ("Buyback" or "Buyback Offer"). The Maximum Buyback Size does not include any expenses incurred or to be incurred for the Buyback like filing fee payable to SEBI, advisory fees, public announcement publication expenses, printing and dispatch expenses, transaction costs viz. brokerage, applicable taxes such as buyback tax, securities transaction tax, goods and service tax, stamp duty, etc. and other incidental and related expenses ("Transaction Costs"). The Buyback is subject to such other approvals, permissions and sanctions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by SEBI, the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively, "Stock Exchanges") and other authorities, institutions or bodies ("Appropriate Authorities") while granting such approvals, permissions and sanctions, which may be agreed by the Board and on the terms and conditions set out in the explanatory statement contained in the notice of postal ballot dated March 15, 2021 ("Postal Ballot Notice").
- 1.2. Since the Buyback is more than 10% of the total paid-up equity share capital and free reserves of the Company, in terms of Section 68(2)(b) of the Act, the Board had sought approval of the Shareholders of the Company for the Buyback, by way of a special resolution. The shareholders of the Company approved the Buyback, by way of a special resolution, through postal ballot (including e-voting) pursuant to the Postal Ballot Notice, the results of which were announced on April 19, 2021.
- 1.3. The Buyback is proposed to be undertaken through the "tender offer" route as prescribed under the Buyback Regulations and the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circulars issued in relation thereto, including the circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, including any amendment thereof ("SEBI Circulars"). The Buyback shall be undertaken on a proportionate basis from the shareholders as of Record Date (defined below) ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv) (a) of the Buyback Regulations. Please refer to Paragraph 10 below for further details regarding the Record Date and Shareholders' entitlement to tender the Equity Shares in the Buyback.
- 1.4. The Buyback from the Eligible Shareholders who are residents outside India including Foreign Corporate Bodies (including erstwhile Overseas Corporate Bodies), Foreign Portfolio Investors, Non-Resident Indians, shareholders of foreign nationality, shall be subject to such approvals, if any and to the extent required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, and that such approvals shall be required to be taken by such non-resident Shareholders.
- 1.5. In terms of the Buyback Regulations, under tender offer route, the promoters and the promoter group of the Company ("Promoter and Promoter Group"), has the option to participate in the Buyback. In this regard, the Promoters have expressed their intention to participate in the Buyback vide their letters dated March 13, 2021 and may tender up to an aggregate maximum of 4,606,978 Equity Shares or such lower number of Equity Shares in accordance with the provisions of the Buyback Regulations. The maximum number of Equity Shares to be tendered by each of the Promoters have been detailed in Paragraph 6.3 of this Public Announcement
- 1.6. The aggregate paid-up share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2020 was ₹ 6,433.72 million and ₹ 6,393.94 million, respectively. Under the provisions of the Companies Act, the funds deployed for the Buyback cannot exceed 25% of the aggregate of the fully paid-up share capital and free reserves of the Company i.e., ₹ 1,608.43 million and ₹ 1,598.48 million, respectively. The maximum amount proposed to be utilized for the Buyback, ₹ 1,550 million (Rupees one thousand five hundred and fifty million only), is therefore within the limit of 25% of the Company's fully paid-up share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2020. Further, under the Companies Act, the number of Equity Shares that can be bought back in any financial year cannot exceed 25% of the total paid-up equity capital of the Company in that financial year. The Company proposes to Buyback up to 6,326,530 Equity Shares, representing 9.85% of the total issued and paid-up equity share capital of the Company as of March 31, 2020. Therefore, the number of Equity Shares proposed to be purchased under the Buyback does not exceed 25% of the total paid-up equity capital of the Company as of March 31, 2020.
- 1.7. The Buyback will not result in any benefit to Promoters and Promoter Group or any Directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company post Buyback.
- 1.8. A copy of this Public Announcement is available on the website of the Company at www.quickheal.co.in, and is expected to be available on the website of SEBI i.e. www.sebi.gov.in during the period of the Buyback and on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com respectively.
- 1.9. Participation in the Buyback by shareholders may trigger capital gains taxation in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. The Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.

2 NECESSITY FOR THE BUYBACK

The Buyback is being undertaken by the Company after taking into account the operational and strategic cash requirements of the Company in the medium term and for returning surplus funds to the Shareholders in an effective and efficient manner. The Buyback is being undertaken for the following reasons:

- The Buyback will help the Company to distribute surplus cash to its Shareholders holding Equity Shares thereby enhancing the overall return for them:
- (ii) The Buyback, which is being implemented through the tender offer route as prescribed under the Buyback Regulations, would involve a reservation of up to 15% of the Equity Shares, which the Company proposes to buyback, for small shareholders or the actual number of Equity Shares entitled as per the shareholding of small shareholders on the Record Date, whichever is higher. The Company believes that this reservation for small shareholders would benefit a significant number of the Company's public shareholders, who would be classified as "Small Shareholders";
- (iii) The Buyback is generally expected to improve return on equity through distribution of cash and improve earnings per share by reduction in the equity base of the Company, thereby leading to long term increase in shareholders' value; and
- (iv) The Buyback gives an option to the Eligible Shareholders to either (A) participate in the Buyback and receive cash in lieu of their Equity Shares which are accepted under the Buyback, or (B) not to participate in the Buyback and get a resultant increase in their percentage shareholding in the Company post the Buyback, without additional investment
- MAXIMUM AMOUNT OF FUNDS REQUIRED FOR THE BUYBACK, ITS PERCENTAGE OF THE TOTAL PAID-UP CAPITAL AND FREE RESERVES, AND SOURCES OF FUNDS FROM WHICH BUYBACK WOULD **BE FINANCED**
- 3.1 The maximum amount required for Buyback will not exceed ₹ 1,550 million (Rupees one thousand five hundred and fifty million only) (excluding Transaction Costs).
- 3.2 The maximum amount mentioned above is 24.09% and 24.24% of the aggregate of the fully paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2020 (being the latest audited financial statements available as on the date of the Board Meeting), respectively, which is within the prescribed limit of 25%.
- 3.3 The funds for the implementation of the proposed Buyback will be sourced out of free reserves and securities premium of the Company and any other source as may be permitted by the Buyback Regulations or the Companies Act. Borrowed funds from banks and financial institutions, if any, will not be used for the Buyback.
- 3.4 The Company shall transfer from its free reserves or securities premium account, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the Capital Redemption Reserve account and details of such transfer shall be disclosed in its subsequent audited financial statement.
- MAXIMUM PRICE FOR BUYBACK OF THE EQUITY SHARES AND BASIS OF ARRIVING AT THE BUYBACK
- 4.1 The Equity Shares of the Company are proposed to be bought back at a price of ₹ 245/- (Rupees two hundred and forty five only) per Equity Share.
- 4.2 The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average prices and closing price of the Equity Shares on the Stock Exchanges where the Equity Shares of the Company are listed.
- 4.3 The Buyback Price represents:

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(i) premium of 46.37% and 46.68% to the volume weighted average market price of the Equity Shares on the BSE and the NSE, respectively, during the 3 (three) months period preceding March 04, 2021, being the date of intimation to the Stock Exchanges regarding the date of the Board Meeting ("Intimation Date"); and

premium of 51.10% and 50.67% to the volume weighted average market price of the Equity Shares on the

- BSE and the NSE, respectively, during the 6 (six) months preceding the Intimation Date; and (iii) premium of 42,24% and 42,11% over the closing price of the Equity Shares on the BSE and the NSE
- respectively, as on the Intimation Date.
- (iv) premium of 20.04% and 19.72% over the closing price of the Equity Share on BSE and NSE, as on March 10, 2021, being the date of the Board Meeting.

4.4 The closing market price of the Equity Shares as on the Intimation Date was ₹ 172.25 and ₹ 172.40 and as on

the date of the Board Meeting was ₹ 204.10 and ₹ 204.65 on BSE and NSE, respectively. 5 MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUYBACK

9.85% of the total issued and paid-up equity share capital of the Company as of March 31, 2020.

The Company proposes to buyback up to 6,326,530 (Six million three hundred and twenty six thousand five hundred and thirty) fully paid up Equity Shares of face value of ₹ 10/- (Rupees Ten only) each, representing

- 6 DETAILS OF SHAREHOLDING AND INTENTION OF PROMOTERS AND PROMOTER GROUP TO PARTICIPATE IN THE BUYBACK
- 6.1 The aggregate shareholding of the Promoters and Promoter Group and persons in control of the Company as on the date of the Board meeting, i.e. March 10, 2021, the date of the Postal Ballot Notice, i.e. March 15, 2021, and the date of this Public Announcement, are as follows:

SI. No.	Name	No. of Equity Shares	% Shareholding
1	Kailash Sahebrao Katkar	18,794,713	29.27
2	Sanjay Sahebrao Katkar	18,794,713	29.27
3	Anupama Kailash Katkar	4,585,176	7.14
4	Chhaya Sanjay Katkar	4,585,176	7.14
5	Sneha Kailash Katkar	2,567	Negligible
	Total	46,762,345	72.83

- 6.2 No shares or other specified securities in the Company were either purchased or sold by Promoters and Promoter Group and by persons who are in control of the Company during a period of 6 months preceding the date of the Board Meeting and the date of the Postal Ballot Notice.
- 6.3 Intention of Promoters and Promoter Group to participate in Buyback:

In terms of the Buyback Regulations, under the tender offer route, the Promoters and Promoter Group have an option to participate in the Buyback. In this regard, the Promoters have expressed their intention to participate in the Buyback vide their letters dated March 13, 2021 and may tender up to an aggregate maximum of 4,606,978 Equity Shares or such lower number of Equity Shares in accordance with the provisions of the Buyback Regulations. Please see below the maximum number of Equity Shares to be tendered by each of the Promoters:

SI. No.	Name of the Promoters	Maximum Number of Equity Shares intended to be offered
1.	Kailash Sahebrao Katkar	1,851,775
2.	Sanjay Sahebrao Katkar	1,851,775
3.	Anupama Kailash Katkar	451,714
4.	Chhaya Sanjay Katkar	451,714
	Total	4,606,978

6.4 Since the entire shareholding of the Promoters is in dematerialized form, the details of the date and price of acquisition/sale of the Equity Shares by the Promoters who intend to participate in the Buyback is set out below: Kailash Sahebrao Katkar

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (₹)	Issue/ Acquisition/ Sale Price per Equity Share (₹)	Consideration
March 31, 1996	Allotment	100	10	10	1,000
March 31, 1997	Allotment	16,000	10	10	160,000
May 30, 1997	Transfer	(1,000)	10	10	10,000
March 31, 1998	Allotment	8,400	10	10	84,000
February 23, 2004	Allotment	8,012	10	10	80,120
February 25, 2004	Allotment	3,488	10	10	34,880
March 31, 2005	Bonus issue	70,000	10		. 82
March 6, 2006	Bonus issue	315,000	10	[] %	154
March 13, 2007	Bonus issue	1,260,000	10	89	· ()
March 31, 2008	Bonus issue	1,260,000	10	12	10 0
January 29, 2009	Allotment	70,000	10	10	700,000
August 6, 2010	Transposition	(62,600)	10	. 2	. 7/4
September 8, 2010	Transfer	(145,464)	10	768.67	111,813,813
January 17, 2011	Transfer	(10,910)	10	768.67	8,386,190
May 25, 2011	Allotment	2,897	10	0.5178*	1,500*
February 26, 2014	Bonus issue	19,557,461	10		9.5
February 16, 2016^	Offer for sale in IPO	(1,840,000)	10	321	590,640,000
June 12, 2019	Buyback	(1,716,671)	10	275	472,084,525
Total		18,794,713			1

* 2,897 Shares were issued as per Scheme of merger of Cat Labs Private Limited (Transferor) and Quick Heal Technologies Private Limited (Transferee) in 2011. Therefore cost of acquisition of shares in the Transferor Company has been apportioned to the shares of Transferee Company as 150 Shares of Cat Labs Private Limited of ₹ 10 each aggregating to ₹ 1,500.

^ Date of allotment of shares under IPO

Sanjay Sahebrao Katkar

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (₹)	Issue/ Acquisition/ Sale Price per Equity Share (₹)	Consideration
March 31, 1996	Allotment	100	10	10	1,000
March 31, 1997	Allotment	7,000	10	10	70,000
May 30, 1997	Transfer	1,000	10	(*)	1.0
March 31, 1998	Allotment	4,400	10	10	44,000
June 1, 2000	Transfer	4,000	10	10	40,000
July 15, 2003	Transfer	4,000	10	10	40,000
February 23, 2004	Allotment	8,013	10	10	80,130
February 25, 2004	Allotment	6,487	10	10	64,870
March 31, 2005	Bonus issue	70,000	10	98	4
March 6, 2006	Bonus issue	315,000	10		
March 13, 2007	Bonus issue	1,260,000	10		
March 31, 2008	Bonus issue	1,260,000	10	132	-
January 29, 2009	Allotment	70,000	10	10	700,000
August 6, 2010	Transposition	(62,600)	10	100	(a)
September 8, 2010	Transfer	(145,464)	10	768.67	111,813,813
January 17, 2011	Transfer	(10,910)	10	768.67	8,386,190
May 25, 2011	Allotment	2,897	10	0.5178*	1,500*
February 26, 2014	Bonus issue	19,557,461	10		
February 16, 2016 [^]	Offer for sale in IPO	(1,840,000)	10	321	590,640,000
June 12, 2019	Buyback	(1,716,671)	10	275	472,084,525
Total		18,794,713	30,000	30.0000	

* 2,897 Shares were issued as per Scheme of merger of Cat Labs Private Limited (Transferor) and Quick Heal Technologies Private Limited (Transferee) in 2011. Therefore cost of acquisition of shares in the Transferor Company has been apportioned to the shares of Transferee Company as 150 Shares of Cat Labs Private Limited of ₹ 10 each aggregating to ₹ 1,500.

^ Date of allotment of shares under IPO

Anupama Kailash Katkar

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (₹)	Issue/ Acquisition/ Sale Price per Equity Share (₹)	Consideration
March 31, 1997	Allotment	3,000	10	10	30,000
February 23, 2004	Allotment	2,000	10	10	20,000
March 31, 2005	Bonus Issue	10,000	10	J. g.	. e .
March 6, 2006	Bonus Issue	45,000	10		- 5
March 13, 2007	Bonus Issue	180,000	10	82	15
March 31, 2008	Bonus Issue	180,000	10	(8	
March 25, 2010	Transfer	140,000	10	10	1,400,000
August 6, 2010	Transposition	62,600	10	0	0
May 25, 2011	Allotment	2,897	10	0.5178*	1,500*
February 26, 2014	Bonus Issue	4,378,479	10	0	0
June 12, 2019	Buyback	(4,18,800)	10	275	115,170,000
Tota	C STOREST	4.585.176	2	1 1-150 X	The second

* 2,897 Shares were issued as per Scheme of merger of Cat Labs Private Limited (Transferor) and Quick Heal Technologies Private Limited (Transferee) in 2011. Therefore cost of acquisition of shares in the Transferor Company has been apportioned to the shares of Transferee Company as 150 Shares of Cat Labs Private Limited of ₹ 10 each aggregating to ₹ 1,500.

Chhaya Sanjay Katkar

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (₹)	Issue/ Acquisition/ Sale Price per Equity Share (₹)	Consideration
March 31, 1997	Allotment	3,000	10	10	30,000
February 23, 2004	Allotment	2,000	10	10	20,000
March 31, 2005	Bonus Issue	10,000	10	/ <u>#</u>	16
March 6, 2006	Bonus Issue	45,000	10	35	124
March 13, 2007	Bonus Issue	180,000	10	139	139
March 31, 2008	Bonus Issue	180,000	10	85	85
March 25, 2010	Transfer	140,000	10	10	1,400,000
August 6, 2010	Transposition	62,600	10	0	0
May 25, 2011	Allotment	2,897	10	0.5178*	1,500*
February 26, 2014	Bonus Issue	4,378,479	10	0	0
June 12, 2019	Buyback	(4,18,800)	10	275	115,170,000
Tota	ľ	4,585,176	15.		

* 2.897 Shares were issued as per Scheme of merger of Cat Labs Private Limited (Transferor) and Quick Heal Technologies Private Limited (Transferee) in 2011. Therefore cost of acquisition of shares in the Transferor Company has been apportioned to the shares of Transferee Company as 150 Shares of Cat Labs Private Limited of ₹ 10 each aggregating to ₹ 1,500.

- CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE ACT:
- (i) All the Equity Shares for Buyback are fully paid up;
- (ii) The Company shall not issue any Equity Shares or other securities (including by way of bonus, or convert any outstanding ESOPs/outstanding instruments into Equity Shares) from the date of resolution passed by the Shareholders approving the proposed Buyback till the date of expiry of the Buyback period;
- (iii) The Company shall not raise further capital for a period of one year from the date of expiry of the Buyback period, except in discharge of subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into Equity Shares; (iv) The Company shall not withdraw the Buyback after the draft letter of offer is filed with SEBI or the Public
- Announcement of the offer to buyback is made;
- (v) The Company shall not buyback locked-in shares and non-transferable shares or other specified securities till the pendency of the lock-in or till the shares or other specified securities become transferable;

- (vi) The Company shall transfer from its free reserves or securities premium account, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the Capital Redemption Reserve
- (vii) The Company confirms that there are no defaults subsisting in repayment of deposits, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend due to any Shareholder, or repayment of any term loans or interest payable thereon to any financial institution or
- banking company; (viii) The Company further confirms that a period of more than three years has lapsed since any such default which has ceased to subsist;
- (ix) The Company shall not buyback its Equity Shares from any person through negotiated deals whether on or off the Stock Exchanges or through spot transactions or through any private arrangement in the implementation of the Buyback:
- (x) The Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act;
- (xi) The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up Equity Share capital and free reserves after the Buyback;
- (xii) The Company shall not make any offer of buyback within a period of one year reckoned from the date of expiry of the Buyback Period;
- (xiii) The Company has not undertaken a buyback of any of its securities during the period of one year immediately preceding the date of the Board Meeting;
- (xiv) That funds borrowed from banks and financial institutions, if any, will not be used for the Buyback;
- (xv) The Company shall comply with the statutory and regulatory timelines in respect of the buyback in such manner as prescribed under the Companies Act and/or the Buyback Regulations and any other applicable
- (xvi) There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date;
- (xvii) The buyback shall be completed within a period of one year from the date of passing of this special resolution approving the buyback through postal ballot;
- (xviii) The Company shall pay the consideration only by way of cash; and
- specified securities from the stock exchange as per Regulation 4(v) of Buyback Regulation.

(xix) The Company shall not buyback its shares or other specified securities so as to delist its shares or other

CONFIRMATIONS FROM THE BOARD OF DIRECTORS OF THE COMPANY

The Board of Directors of the Company has confirmed that it has made a full enquiry into the affairs and prospects of the Company and, after taking into account the financial position of the Company including the projections and also considering all contingent liabilities, has formed the opinion that:

- (i) That immediately following the date of the Board Meeting and the date on which the results of the postal ballot including e-voting for the proposed Buyback were announced, there will be no grounds on which the Company could be found unable to pay its debts;
- (ii) That as regards the Company's prospects for the year immediately following the date of the Board Meeting and the date on which the results of the postal ballot including e-voting for the proposed Buyback were announced, having regard to Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date; and
- (iii) That in forming the aforementioned opinion, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act and the Insolvency and Bankruptcy Code, 2016, as amended.
- 9 REPORT ADDRESSED TO THE BOARD OF DIRECTORS BY THE COMPANY'S STATUTORY AUDITOR'S ON THE PERMISSIBLE CAPITAL PAYMENT AND THE OPINION FORMED BY DIRECTORS REGARDING

The text of the Report dated March 10, 2021 of MSKA & Associates, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:

Statutory Auditor's report in respect of proposed buyback of equity shares by Quick Heal Technologies Limited ('the Company') in terms of clause (xi) of Schedule I of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (as amended) ("Buyback Regulations").

The Board of Directors

Quick Heal Technologies Limited Marvel Edge, Office No. 7010 C&D,

7th Floor, Opposite Neco Garden Society,

Viman Nagar, Pune - 411014

connection with the proposal of Quick Heal Technologies Limited ('Company') to buy-back its shares in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ('the Act) read with Rule 17 of Companies (Share Capital and Debentures) Rules 2014 ('the Rules') and Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 ('the Regulation'), approved by the Board of Directors of the Company at the Board Meeting held on March 10, 2021.

We have performed the following procedures agreed with you vide engagement letter dated March 09, 2021, in

Board of Directors Responsibility for the statement

The preparation of the Statement of determination of the amount of permissible capital payment for the buyback is the responsibility of the Board of Directors of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes design, implementation and maintenance of control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

The Board of Directors are responsible to make full inquiry into the affairs and prospects of the Company and to form an opinion that the Company will not be rendered insolvent within a period of one year from the date of the board meeting as well as the date of special resolution passed by the Shareholders at their meeting held for the purposes of the buyback and such declaration has been signed by at-least two directors.

Auditor's Responsibility Pursuant to the requirements of the Regulations, it is our responsibility to provide reasonable assurance on the

Whether the amount of capital payment for the buyback is within the permissible limit and computed in accordance with the provision of Section 68 of the Act;

- Whether the Board of Directors has formed the opinion, as specified in Clause (x) of Schedule I to the Regulation, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of board meeting as well as the date of special resolution passed by the Shareholders at their meeting held for the purposes of the buyback; and
- Whether, we are aware of anything to indicate that the opinion expressed by the Directors in the declaration as of any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

The standalone and consolidated financial statements as at March 31, 2020, have been audited by us, on which we

issued an unmodified audit opinion vide our reports dated May 21, 2020. Our audits of these financial statements were conducted in accordance with the Standards on Auditing, as specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

- We have been provided with the following documents: a) Audited standalone and consolidated financial statement of the Company for the year ended March 31, 2020 Board Resolution for approval of buyback of shares and approval of declaration of Directors in terms of section
- 68(6) of Companies Act, 2013 dated March 10, 2021 Calculation of permissible amount of buy back of securities as per section 68 of the Act
- Affidavit verifying the declaration of solvency dated March 10, 2021 stating that Company shall not be rendered insolvent within a period of one year from the date as per the provision of the Act read with the Rules and the
- e) Article of Association of the Company
- Calculation of debt to capital ratio
- Bank confirmations regarding the outstanding debts, if any

A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the Reporting criteria mentioned in Auditor's Responsibility paragraph above. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the Reporting Criteria. We have performed the following procedures in relation to the Statement

- Inquired into the state of affairs of the Company in relation to its audited standalone and consolidated financial statement for the year ended March 31, 2020
- Examined authorization for buyback from the Article of Association of the Company
- With respect to the amount of permissible capital payment for buy back of shares, verified whether the same is within the limits as specified under Section 68 of the Act
- 4. Examined the ratio of debt owned by the Company, if any, is not more than twice the capital and free reserves after such buyback, based on both, the audited standalone and consolidated financial statement of the Company as on March 31, 2020
- Examined the bank confirmations obtained
- Examined that all the shares for buyback are fully paid up
- Examined resolutions passed in the meetings of the Board of Directors for approval of buyback of shares and declaration of solvency by Directors
- Examined affidavit verifying the declaration of solvency dated March 10, 2021.

Opinion

Based on our examination and according to the information and explanation given to us, in our opinion

- Statement of permissible capital payment towards buyback of shares as annexed to this report, has been properly determined in accordance with Section 68 of the Act and Regulation 4(i) of Regulations; and
- The Board of Directors at their meeting held on March 10, 2021 have formed its opinion, as specified in clause (x) of Schedule I of the Regulation, on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the date of board meeting as well as the date of special resolution passed by the Shareholders at their meeting held for the purposes of the buyback, and we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matter mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

We have no responsibility to update this report for events and circumstances occurring after the date of this report. Our report is addressed to Board of Directors of the Company pursuant to the requirement of the Regulation solely to enable them to include it (a) in the explanatory statement to be included in the postal ballot notice to be circulated to the shareholders, (b) in the public announcement to be made to the Shareholders of the Company, (c) in the draft letter of offer and letter of offer to be filed with the Securities and Exchange Board of India, the stock exchanges, the Registrar of Companies as required by the Regulations, the National Securities Depository Limited and the Central Depository Securities (India) Limited and for providing to the Merchant Banker to the Buyback Offer, and should not be used by any other person or for any other purpose. This report may not be useful for any other purpose. MSKA & Associates shall not be liable to the Company or any other concerned, for any claims, liabilities or expenses relating to this assignment. This report relates only to the items specified above.

Contd.

तेलंगाना में एक दिन में सर्वाधिक 6,542 मामले

हैदराबाद/पोर्ट ब्लेयर/ऐजल, 21 अप्रैल (भाषा)।

तेलंगाना में बीते 24 घंटे में कोविड-19 के 6,542 नए मामले आए जो एक दिन में आए मामलों के लिहाज से सर्वाधिक है। इसके साथ ही प्रदेश में अब तक 3.67 लाख लोगों के संक्रमित होने की पृष्टि हो चुकी है। वहीं 20 और मरीजों की मृत्यु से तेलंगाना में महामारी से जान गंवाने वालों की संख्या बढ़

कर 1876 हो गई है।

कोविड-19 के
बढ़ते प्रकोप के
मद्देनजर केंद्र
शासित प्रदेश
अंडमान निकोबार
ने 22 अप्रैल से सभी
पर्यटकों स्थलों एवं

सिनेमाघर को अगले एक महीने के लिए बंद करने का फैसला किया है। वहीं रात के

अंडमान में पर्यटक स्थल बंद

कोविड – 19 के बढ़ते प्रकोप के मद्देनजर केंद्र शासित प्रदेश अंडमान निकोबार ने 22 अप्रैल से सभी पर्यटकों स्थलों एवं सिनेमाघर को अगले एक महीने के लिए बंद करने का फैसला किया है। वहीं रात के कपर्यू की अविध में तत्काल प्रभाव से एक घंटे की वृद्धि की गई है।

कर्फ्यू की अवधि में तत्काल प्रभाव से एक घंटे की वृद्धि की गई है।

पूर्वोत्तर के मेघालय में संक्रमण का प्रसार जारी है और गत 24 घंटे में 90 मामलों के आने के साथ राज्य में अब तक संक्रमित हुए लोगों की संख्या पांच हजार के पार हो गई है।

तेलंगाना सरकार की ओर से जारी बुलेटिन के मुताबिक 20 अप्रैल को रात आठ बजे समाप्त हुए 24 घंटे में सबसे अधिक 898 नए मामले ग्रेटर हैदराबाद नगर निगम (जीएचएमसी) इलाके में आए हैं। इसके साथ ही मेढचल-मल्काजगिरि में 570, रंगारेड्डी में 532 लोगों के संक्रमित होने की पृष्टि हुई है। तेलंगाना में अब तक तक सामने आए कुल कुल मामलों की संख्या 3,67,901 है जिनमें से 3,19,537 ठीक हो

राज्य में 46,488 मरीज उपचाराधीन हैं जबिक मंगलवार को 1.30 लाख नमूनों की जांच की गई। एक अलग विज्ञिप्त में बताया गया कि तेलंगाना में 28.68 लाख लोगों को कोविड-19 टीके की पहली खुराक और करीब चार लाख लोगों को दूसरी खुराक 20 अप्रैल तक दी जा चुकी थी। वहीं, अंडमान निकोबार प्रशासन की ओर से जारी अधिसूचना में कहा कि मुख्य भूमि से आने वाले पर्यटकों के संक्रमित होने की वजह से पाबंदी लगाना जरूरी हो गया है जबिक कुछ

के खिलाफ रिपोर्ट में छेड़छाड़ करने के आरोप में प्राथमिकी दर्ज की गई है।

अधिसूचना के मुताबिक पोर्ट ब्लेयर में तैनात ग्रेटर अंडमान जनजाति के कर्मचारियों को विशेष छुट्टी दी गई है ताकि वे अपने घरों को लौट सके। वहीं अब केंद्र शासित प्रदेश में रात दस बजे सुबह पांच बजे के बजाय रात नौ बजे से सुबह पांच बजे कफ्यं लगेगा।

मिजोरम के स्वास्थ्य अधिकारी ने बुधवार को बताया कि सीआरपीएफ के नौ जवानों सिहत 90 लोगों के संक्रमित होने की पृष्टि हुई है जिन्हें मिलाकर राज्य में अब तक संक्रमित हुए लोगों की संख्या 5,085 हो गई है। उन्होंने बताया कि इस समय राज्य में 504 मरीज उपचाराधीन है जबिक 4,569 मरीज ठीक हो चुके हैं। अबतक राज्य में 12 मरीजों की मौत संक्रमण की वजह से हुई है।

बांग्ला कवि शंख घोष का कोरोना संक्रमण से निधन

कोलकाता, २१ अप्रैल (भाषा)।

कोविड-19 से संक्रमित पाए जाने के बाद घर पर एकांत-वास में रह रहे जाने माने बांग्ला किव शंख घोष का बुधवार की सुबह निधन हो गया। उनके परिवार ने इस बारे में बताया। घोष 14 अप्रैल को कोविड-19 से संक्रमित पाए गए थे।

स्वास्थ्य विभाग के सूत्रों ने बताया कि 89 वर्षीय घोष डॉक्टरों की सलाह पर घर पर एकांत-वास में रह रहे थे।

घोष कई रोगों से पीड़ित थे। कुछ महीने पहले ही स्वास्थ्य बिगड़ने के कारण उन्हें अस्पताल में भर्ती कराया गया था। घोष को रवींद्र नाथ टैगोर की साहित्यिक विरासत को आगे बढ़ाने वाला रचनाकार माना जाता है। वह 'आदिम लता – गुलमोमय' और 'मूर्ख बारो समझिक नै' जैसी रचनाओं के लिए

जाने जाते हैं।

विभिन्न सामाजिक और राजनीतिक मुद्दों पर मुखरता से अपनी बात रखने वाले घोष को 2011 में पद्मभूषण से सम्मानित किया गया और 2016 में प्रतिष्ठित ज्ञानपीठ पुरस्कार से भी सम्मानित गया। पुस्तक 'बाबरेर प्रार्थना' के लिए उन्हें साहित्य अकादमी पुरस्कार मिला। नकी रचनाओं का अंग्रेजी और हिंदी समेत अन्य भाषाओं में अनुवाद हुआ है।

घोष के परिवार में उनकी बेटियां सेमांति और श्राबंति तथा पत्नी प्रतिमा हैं।

साहित्यकार सुबोध सरकार ने कहा कि कोविड-19 ने ऐसे वक्त में घोष को छीन लिया जब उनकी सबसे अधिक जरूरत थी क्योंकि 'राज्य फासीवाद के खतरे का सामना कर रहा है।' सरकार ने कहा, 'घोष मृदुभाषी थे लेकिन उनकी कलम की धार तेज थी। उन्होंने हमेशा असहिष्णुता के खिलाफ आवाज उठाई।

For MSKA & Associates

Chartered Accountants ICAI Firm Registration No. 105047W

Sd/-Nitin Manohar Jumani Partner Membership No. 111700 UDIN: 21111700AAAABG1098

Place: Pune
Date: March 10, 2021
Encl: Statement of permissible capital payment

Statement of permissible capital payment

Statement of permissione capital payment

Computation of amount of permissible capital payment towards buyback of equity shares in accordance with Section 68(2) of the Act

(Amount in ₹ Million)

Destination		As at March 31, 2020		
Particulars	Standalone	Consolidated		
Equity Share Capital	642.03	642.03		
Total (A)	642.03	642.03		
Retained Earnings	4,747.59	4,707.81		
Securities Premium Account	593.84	593.84		
General reserves	450.26	450.26		
Total Free Reserves (B)	5,791.69	5,751.91		
Grand Total (A+B)	6,433.72	6,393.94		
Maximum amount of capital payment permissible for the buy back-back of equity shares in accordance with Section 68(2) of the Act (25% of paid up equity capital and free reserves)	1,608.43	1,598.48		

- Calculation in respect of Permissible Capital payment for buy back is based on the audited standalone and consolidated financial statement for the year ended March 31, 2020.
- Amalgamation reserve, capital redemption reserve, employee stock option reserve, reserve on fair value through other comprehensive income and foreign currency translation reserve has not been considered for the purpose of above computation.

Chief Financial Officer

Place: Pune

For and on behalf of Quick Heal Technologies Limited

Sd/Kailash Katkar Nitin Kulkarni

Kailash Katkar Managing Director & Chief Executive Officer

DIN Number: 00397191 Place: Pune

Date: March 10, 2021 Date: March 10, 2021

<u>Unquote</u>

10 RECORD DATE AND SHAREHOLDER ENTITLEMENT

- 10.1 As required under the Buyback Regulations, the Company has fixed Monday, May 03, 2021 ("Record Date"), as the Record Date for the purpose of determining the entitlement and the names of the Shareholders, who will be eligible to participate in the Buyback. Eligible Shareholders holding Equity Shares, as on the Record Date will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback.
- 10.2 The Equity Shares proposed to be bought back by the Company shall be divided into two categories: (a) reserved category for small shareholders; and (b) general category for all other Eligible Shareholders.
- 10.3 As defined in Regulation 2(1)(n) of the Buyback Regulations, a "Small Shareholder" is a shareholder of the Company who holds Equity Shares whose market value, on the basis of the closing price of the Equity Shares on the Stock Exchanges having the highest trading volume as on the Record Date, is not more than ₹ 200,000/- (Rupees Two hundred thousand only).
- 10.4 In accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which the Company proposes to buyback or number of Equity Shares entitled as per the shareholding of Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- Based on the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. In order to ensure that the same shareholder with multiple demat accounts/ folios do not receive a higher entitlement under the small shareholder category, the Company proposes to club together the equity shares held by such shareholders with a common PAN for determining the category (Small Shareholder or General) and entitlement under Buyback. In case of joint shareholding, the Company will club together the equity shares held in cases where the sequence of PANs of the joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/trusts, insurance companies etc. with common PAN will not be clubbed together for determining the category and will be considered separately, where these equity shares are held for different schemes and have a different demat account nomenclature based on information prepared by the Registrar and Transfer Agent as per the shareholder records received from the depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.
- Shareholders' participation in Buyback will be voluntary. Eligible Shareholders holding Equity Shares of the Company can choose to participate and get cash in lieu of shares to be accepted under the Buyback or they may choose not to participate. Eligible Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Eligible Shareholders holding equity shares of the Company also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other shareholders, if any.
- 10.7 The maximum tender under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the shareholder as on the Record Date. In case the Eligible Shareholder holds equity shares through multiple demat accounts, the tender through a demat account cannot exceed the number of equity shares held in that demat account.
- 10.8 The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the Company as well as additional shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. The settlement under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circulars.

Participation in the Buyback by shareholders may trigger capital gains taxation in India and in their country

of residence. The Buyback transaction would also be chargeable to securities transaction tax in India. The

shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the

- Buyback.

 10.10 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer to be sent to the Eligible Shareholder(s).
- 11 PROCESS AND METHODOLOGY FOR BUYBACK
 11.1 The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/or in
- dematerialized form on the Record Date.

 11.2 The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as specified by SEBI in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 ("SEBI Circulars"), including any further amendments thereof ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the Buyback Committee constituted by the Board authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.
- 11.3 For implementation of the Buyback, the Company has appointed Ambit Capital Private Limited as the registered broker to the Company ("Company's Broker") to facilitate the process of tendering of Equity Shares through the Stock Exchange Mechanism for the Buyback. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. The contact details of the Company's Broker are as follows:

AMBIT Acumen at work

Acumen at work Ambit Capital Private Limited

Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Tel: + 91 (22) 6623 3000; Fax: + 91 (22) 6623 3100;

Contact Person: Mr. Sameer Parkar

E-mail ID: Sameer.Parkar@ambit.co

Website: www.ambit.co

SEBI Registration Number: INZ000259334

CIN: U74140MH1997PTC107598

- 11.4 The Company will request BSE to provide the separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. BSE will be the designated stock exchange for the purpose of this Buyback ("Designated Stock Exchange"). The details of the Acquisition Window will be specified by the Designated Stock Exchange from time to time.
- 11.5 During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock brokers ("Seller Member(s)") during normal trading hours of the secondary market. The Seller Member can enter orders for Equity Shares held in dematerialized form and physical form.
- 11.6 In the event the Seller Member(s) of any Eligible Shareholder is not registered with BSE as a trading member/ stock broker, then that Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach Company's Broker i.e., Ambit Capital Private Limited to place their bids, subject to completion of KYC requirements as required by the Company's broker.
- 11.7 Modification/ cancellation of orders and multiple bids from a single Eligible Shareholder will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.
- 11.8 The cumulative quantity tendered shall be made available on the website of BSE (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.
- 11.9 Further, the Company will not accept Equity Shares tendered for Buyback which under restraint order of the court for transfer/ sale and/ or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.
- 11.10 PROCEDURE TO BE FOLLOWED BY ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES IN DEMATERIALIZED FORM:
 - 11.10.1 Eligible Shareholders who desire to tender their Equity Shares in electronic form under Buyback would have to do so through their respective Seller Member(s) by indicating to their broker the details of Equity Shares they intend to tender under the Buyback.
 - 11.10.2 The Seller Member(s) would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of the Designated Stock Exchange. Before placing the bid, the Eligible Shareholder would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited and/ or the National Securities Clearing Corporation ("Clearing Corporation"), by using the early pay in mechanism as prescribed by BSE or the Clearing Corporation prior to placing the bid by the Seller Member(s).
 - 11.10.3 The details of the special account of Clearing Corporation shall be informed in the offer opening circular that will be issued by the Designated Stock Exchange or the Clearing Corporation.
 - 11.10.4 For custodian participant orders for Equity Shares held in dematerialized form, early pay-in is mandatory prior to confirmation of the order/bid by the custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
 - 11.10.5 Upon placing the bid, the Seller Member(s) shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder on whose behalf the bid has been placed. The TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares tendered etc.
 - 11.10.6 The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt / provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.
 - the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

 11.10.7 The reporting requirements for non-resident shareholders under Reserve Bank of India, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Seller Member.
 - 11.10.8 In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the exchange bidding system, the bid by such Equity Shareholder shall be deemed to have been accepted.

11.11 PROCEDURE TO BE FOLLOWED BY ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:

- 11.11.1 In accordance with SEBI's circular dated July 31, 2020 (Circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144), shareholders holding Equity Shares in physical form are allowed to tender such shares in a buyback undertaken through the tender offer route. However, such tendering shall be as per the provisions of the Buyback Regulations.
- 11.11.2 Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach their respective Seller Member along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (i) the Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (ii) original share certificate(s), (iii) valid share transfer form(s)/Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of PAN Card(s) of all Eligible Shareholders, (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport.
- 11.11.3 Based on these documents, the concerned Seller Member shall place an order/ bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the acquisition window of the Designated Stock Exchange. Upon placing the bid, the Seller Member shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no., certificate no., distinctive no., no. of Equity Shares tendered etc.
- 11.11.4 Any Seller Member /Eligible Shareholder who places a bid for physical Equity hares, is required to deliver the original share certificate(s) & documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e. Link Intime India Private Limited (at the address mentioned at paragraph 14 below) not later than 2 (two) days from the offer closing date. The envelope should be super scribed as "Quick Heal Technologies Limited Buyback 2021". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Seller Member.
- 11.11.5 The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, the Designated Stock Exchange shall display such bids as 'unconfirmed physical bids'. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids'.
- 11.11.6 In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialisation, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialised is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.

2

11.11.7 An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to the Record Date, in their name, along with the offer form, copy of his PAN card and of the person from whom he has purchased shares and other relevant documents as required for transfer, if any.

METHOD OF SETTLEMENT

- 2.1 Upon finalization of the basis of acceptance as per the Buyback Regulations:
 - 12.1.1 The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.
 - 12.1.2 The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eligible Shareholders. If the Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by RBI/Bank, due to any reason, then such funds will be transferred to the concerned Seller Member's settlement bank account for onward transfer to such Eligible Shareholders.
 - 12.1.3 The Equity Shares bought back in dematerialized form would be transferred directly to the demat escrow account of the Company opened for the Buyback ("Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Designated Stock Exchange.
 - 12.1.4 Excess or unaccepted Equity Shares which are in dematerialized form, if any, tendered by the Eligible Shareholders would be returned to them by the Clearing Corporation in the pay-out. The Eligible Shareholders tendering Equity Shares in dematerialized form will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance of shares under the Buyback.
 - 12.1.5 Excess or unaccepted Equity Shares which are in physical form, if any, tendered by the Eligible Shareholders would be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares in physical form, in case the Equity Shares accepted by the Company are less than the Equity Shares that are tendered.
 - 12.1.6 The settlements of fund obligation for Equity Shares in dematerialized and physical form shall be affected as per the SEBI Circulars and as prescribed by the Designated Stock Exchange and Clearing Corporation from time to time. For Equity Shares in dematerialized form accepted under the Buyback, such beneficial owners will receive funds payout in their bank account as provided by the depository system directly to the Clearing Corporation. For Equity Shares in physical form, the Clearing Corporation will release the funds to the Seller(s) as per secondary market payout mechanism. If such shareholder's bank account details are not available or if the funds transfer instruction is rejected by the Reserve Bank of India ("RBI")/ bank(s), due to any reasons, then the amount payable to the concerned shareholders will be transferred to the Seller Member for onward transfer to such shareholders.
 - 12.1.7 In case of certain shareholders viz., NRIs, non-residents etc. (where there are specific regulatory requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to settle through custodians, the funds payout would be given to their respective Stock Broker's settlement accounts for releasing the same to such shareholder's account.
 - 12.1.8 The Seller Member(s) would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback and return the balance unaccepted Equity Shares to their respective clients. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
 - 12.1.9 Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member(s) for details of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Manager to the Buyback and Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.
- 12.2 The Equity Shares lying to the credit of the Company Demat Escrow Account will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

13 COMPLIANCE OFFICER

The Company has designated the following as the Compliance Officer for the Buyback:

Name : Mr. Vinav Agarwal

Designation : Compliance Officer

Address : Marvel Edge 7010 C & D, Opposite Neco Garden Society, Viman Nagar, Pune 411 014

Phone : +91 (20) 66813232

Email : cs@quickheal.co.in

Website : www.quickheal.co.in

In case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance

Officer, from Monday to Friday between 10:00 am to 5:00 pm on all working days except public holidays, at

the above-mentioned address.

INVESTOR SERVICE CENTER AND REGISTRAR TO THE BUYBACK

The Company has appointed the following as the Registrar to the Buyback:

LINKIntime

Link Intime India Private Limited

Address: C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400083

Contact Person: Mr. Sumeet Deshpande Tel: +91 (22) 49186200

Fax: +91 (22) 49186195
E-mail: quickheal.buvback@linkintime.co.in

Website: www.linkintime.co.in
CIN: U67190MH1999PTC118368

SEBI Registration Number: INR000004058

In case of any query, the Shareholders may also contact the Registrar to the Buyback, from Monday to Friday between 10:00 am to 5:00 pm on all working days except public holidays at the above-mentioned address.

15 MANAGER TO THE BUYBACK
The Company has appointed the following as Manager to the Buyback:



AMBIT PRIVATE LIMITED

Address: Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Tel: +91 (22) 6623 3000

Fax: +91 (22) 6623 3100 Contact Person: Mr. Praveen Sangal / Mr. Miraj Sampat

Email: Quickheal.buyback@ambit.co
Website: www.ambit.co

CIN: U65923MH1997PTC109992 SERI Registration No.: INM000010585

SEBI Registration No.: INM000010585
DIRECTORS' RESPONSIBILITY STATEMENT

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full and final responsibility for all the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

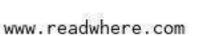
For and on behalf of the Board of Directors of

| Sd/- |

Date: April 20, 2021

Place: Pune

CONCEPT





Quick Heal

Quick Heal Technologies Limited

Security Simplified

CRI: L72200MH1995PLC091408

Registered Office: Marvel Edge, Office No. 7010 C & D, 7th Floor, Viman Nagar, Pune - 411 014, India
Phone: +91 (20) 6881 3322; E-mail: cs@quickheal.co.in; Website: www.quickheal.co.in Contact Person: Mr. Vinav Agarwal, Compliance Officer

PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF THE SHAREHOLDERSIBELEFICIAL OWNERS OF EQUITY SHARES OF QUICK HEAL TECHNOLOGIS LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF NOIA (BUY BACK OF SECURITIES) REQUILATIONS, 2016, AS AMENINGED

This Public Announcement ("Public Announcement") is being made pursuant to the provisions of Regulation 17(i) of the Securities and Exchange Board of India (Buy-Sack of Securities) Regulations, 27(1) f "Buylack Regulations") and contains the disclosures as specified in Schedule 1 to the Buylack Regulations read with Schedule 1 for the Systeck Regulations.

***OWNERS** OF ONE TO STATE OF UP TO \$1.58.59.0] GIK MILLION THREE HINDRED AND TWENTY SIX THOUSAND FIVE HINDRED AND THENTY SIX THOUSAND FIVE HINDRED AND THENTY FILLY PAPELY EQUITY SHARES OF FACE WALLE OF \$1.04. (RUPEES THE OWN) FALLED THE STATE SHARES OF A FIRST SHARE SIX A FIRST SHARES THE SHARES SIX A FIRST SHARE SIX A FIRST SHARES SIX A FIRST SHARES

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 11. The Board of Directors (Perental Referred to as the "Board", which appression includes any committee constituted by the seculation) of the Outs.

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- Management Act. 1964 and the rules and regulations framed herestories, and that som approvise state to compare to be leaving author-nesseled frames and resources and the processe group of the 1.0 terms of the Buydows Regulations, under stands of the rules of the Supple Act, that suggest the Processes have executed that the state of the supple act of the supple Act, that suggest the Processes have executed their intention to put subsigate in the Buydows Act, that suggest the Processes have executed their intention to put subsigate in the Buydows Act, that suggest the subsidiary and the supple act of the Processes have been detailed in Pauragement and been running of Equity Shares to be touched upon an of the Processes have been detailed in Pauragement 3.3 of the Public Announcement. The aggregate and the Processes have been detailed in Pauragement 3.3 of the Public Announcement. The aggregate and the Shares are the subsidiary of the Public Announcement and the subsidiary and the subsidiary and the subsidiary and the subsidiary and the Shares to the contraction of the Company and in March 31, 2004 and 8 to 40 to 2004 and 10 to 40 to Act and the subsidiary and the 15 to 40 to 2004 and 10 to 40 to 4 nber of Equity Shares proposed to be purchased u ity capital of the Company as of March 31, 2020.
- equity capilled of the Company and of Manh 31, 2020.

 17. The Biplocks that result all nay homeful the Phomoters and Phomoter Group or any Directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective profitcation in the Biplocks in their capitates are explicated in the Biplocks in their capitates of the Company, and the changes in their standardizing as per the response neceived in the Biplocks, as a result of the entipopathment of Equity Shares which will test to the volucion in the equity them capital for the Company path Biplock.

 18. A copy of this Ratic Announcement is available on the settled of the Company at wave profiteded coil, and is expected to be available on the vested of SRIII in wave selly coil mortifying the period of the Biplock and on the websites of the Stock Exchanges at www.beinda.com and www.neinda.com respectively.
- wescens of the duck activities with with ending and another part against avaitor in respectively.

 1.9. Participation in the Buyback by shareholders may trigger capital gains taxation in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. The Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the

NECESSITY FOR THE BUYBACK

The Buyback is being undertaken by the Company after taking into account the operational and strategic cash requirements of the Company in the medium term and for returning surplus funds to the Shareholders in an effective and efficient manner. The Buyback is being undertaken for the following reasons:

- The Buyback will help the Company to distribute surplus cash to its Shareholders holding Equity Share thereby enhancing the overall return for them;
- www.gemanorg ne overa neural to them.

 "O' The Bulgous, which is being implammented through the tender offer route as prescribed under the Bulgous Regulations, would involve a reservation of up to 15% of the Equity States which the Company propose to bulgousk, or result whereholds or the exception and unimed of Equity States exited that per second propose to the special whereholds or the American animed of Equity States exited that per second to the extension of the exception o
- classified at "Small Sharmhofent",

 (ii) The Buylank is perself apposaled to improve return on equity through distribution of cash and improve
 earnings per share by reduction in the equity base of the Company, thereby leading to lose term increase in
 shareholders' will use and of the Eighla Shareholders to bein't //) participate in the Buylands and reviews

 (iv) The Buylands gives an option to the Eighla Shareholders to bein't //) participate in the Buylands and reviews

 as in less of their Eighly Shares with the coopedar under the Buylands, or (if) not to participate in the
 Buylands and get a resultant increase in their personalings shareholding in the Company post the Buylands,
 without additional investment.
- MAXIMUM AMOUNT OF FUNDS REQUIRED FOR THE BUYBACK, ITS PERCENTAGE OF THE TOTAL PAID-UP CAPITAL AND FREE RESERVES, AND SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

- BE FINAL/CED

 The maintrum amount regulated for Biglobox will not exceede ₹ 1,550 million (Rupers one Proximate the hundred and fifty infliction only) (excluding Treascation Costs).

 The maintrum amount removal experiments of 2,500 million (Rupers one Proximate the hundred and fifty infliction only) (excluding Treascation Costs).

 The maintrum amount remotioned solver is \$1,40% and \$2,45% of the aggregate of the fully post-up example share copial and fine reservois as provided and formation attendents and substances and company and maintrum and substances and removal as provided and formation attendents and substances and company and maintrum and substances and removal and provided and formation attendents and substances and substa
- 3.4 The Company shall transfer from its free reserves or securities premium account, a sum equal to the nomina value of the Equity Shares bought back through the Bulyack to the Capital Redemption Reserve account and details of such transfer shall be disclosed in its subsequent audited francial statement.
- MAXIMUM PRICE FOR BUYBACK OF THE EQUITY SHARES AND BASIS OF ARRINING AT THE BUYBACK
- PRICE
 4. The Equity Shares of the Company are proposed to be bought back at a price of ₹ 265- (Rupees taxo Intuition and forty five only) per Equity Share.
 4. The Buyback Price has been arrived at after considering various factors including, but not limited to the tends in the volume weighted average prices and dissing price of the Equity Shares on the Stock Euchanges where the Equity Shares of the Company sellation.
- 4.3 The Buyback Price repr The Behavian-From represents.

 (i) persum of 4.5% and 45.5% to the volume weighted average market price of the Equity Shares on the BEE and he NEE; respectively, during the 3 (timely norther period proceding March O. 2021, being the order of Francisco the Posician Echanges (and the Artification Period Posician Echanges) (ii) persum of 51.10% and 50.5% to the volume weighted wavegam market price of the Equity Shares on the BEE and he NEE; respectively, during the Grant Order (in) the francisco Date; and the Charles (iii) period (iii)
- SSE and the INSC, respectively, during the 6 (ski) morths proceeding the feltimation Date; and (ii) premium of 4224% and 4211% on the disorging price in Fescally Shares on the BSE and the INSC respectively, as on the Intrinstation Date.

 (iv) premium of 2400% and 11272% one the disorging price of the Equity Share on ISSE and INSE, as on March 10, 2021, being the date of the Board Needing.

 4. The disting matter price of the Equity Shares on the Intrinsidion Date was 4, 172.25 and 4, 172.40 and as on the disting matter of the Equity Shares as on the Intrinsidion Date was 4, 172.25 and 4, 172.40 and as on the disting of the Equity Shares and the Interinsidion Date was 4, 172.25 and 4, 172.40 and as on the distinct of the Board Shares and the Interinsical Shares and INSE, respectively.

 **MANUAL WALKERS THE COURT PART AND THE CONTRANT PROVIDES TO BURISDAY.
 - The Company proposes to buyback up to 5,326,530 (Six million three hundred and twenty six thour hundred and thirty) fully paid up Equity Shares of face value of ₹ 10- (Rupees Ten only) each, repi 9,85% of the total issued and paid-up equity share capital of the Company as of March 31, 2020.

- 6 DETAILS OF SHAREHOLDING AND INTENTION OF PROMOTERS AND PROMOTER GROUP TO

SI, No.	Name	No. of Equity Shares	% Shareholding
1	Kailash Sahebrao Katkar	18,794,713	29.27
2	Sanjay Sahebrao Katkar	18,794,713	29.27
3	Anupama Kallash Katkar	4,585,176	7.14
4	Chhaya Sanjay Katkar	4,585,176	7.14
5	Sneha Kailash Katkar	2,567	Negligible
	Total	46,762,345	72.83

- total Wo shares or other specified securities in the Company were either purchased or sold by Promoters and Promoter Group and by persons who are in control of the Company during a period of 6 months preceding the date of the Board Meeting and the date of the Postal Ballot Notice.

date of the Search detering and the size of the Prices's Back block.

**Hinterion of Promoters and Promoter Grosso in analitopism in Backsack*

In terms of the Buyback Regulations, under the tender offer results. The Promoters and Promoter Group have an
order to participate in the Buyback. This departs the Promoter have usepassed their intention to participate in
the Buyback vide their letters dated March 13, 2021 and may tender up to an aggregate maximum of 4,006,318
Equily Stimes or such bine arrivator of Equity States in accontance with the provisions of the Buyback vide their backs of the Buyback with the Promoters.

Regulations, Passe are below the maximum united "Equity States" is be disorded by such of the Promoters.

SI, No.	Name of the Promoters	Maximum Number of Equity Shares intended to be offered
1.	Kallash Sahebrao Katkar	1,851,775
2.	Sanjay Sahebrao Katkar	1,851,775
3.	Anupama Kailash Katkar	451,714
4.	Chhaya Sanjay Katkar	451,714
	Total	4,606,978

Since the entire shareholding of the Promoters is in dematerialized form, the details of the date and price of acquisition/sale of the Equity Shares by the Promoters who intend to participate in the Buyback is set out below. Kailash Sahebrao Katka

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (₹)	Issue/ Acquisition/ Sale Price per Equity Share (₹)	Consideration
March 31, 1996	Allotment	100	10	10	1,000
March 31, 1997	Allotment	16.000	10	10	160,000
May 30, 1997	Transfer	(1,000)	10	10	10,000
March 31, 1998	Allotment	8,400	10	10	84,000
February 23, 2004	Allotment	8,012	10	10	80,120
February 25, 2004	Allotment	3,488	10	10	34,880
March 31, 2005	Bonus issue	70,000	10		
March 6, 2006	Bonus issue	315,000	10		
March 13, 2007	Bonus issue	1,260,000	10		
March 31, 2008	Bonus issue	1,260,000	10		
January 29, 2009	Allotment	70,000	10	10	700,000
August 6, 2010	Transposition	(62,600)	10		
September 8, 2010	Transfer	(145,464)	10	768.67	111,813,813
January 17, 2011	Transfer	(10,910)	10	768.67	8,386,190
May 25, 2011	Allotment	2,897	10	0.5178*	1,500*
February 26, 2014	Bonus issue	19,557,461	10		-
February 16, 2016 [^]	Offer for sale	(1,840,000)	10	321	590,640,000
	in IPO				
June 12, 2019	Buyback	(1,716,671)	10	275	472,084,525
Tota		18,794,713			

Total 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 | 18,1747.3 |

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (₹)	Issue/ Acquisition/ Sale Price per Equity Share (₹)	Consideration
March 31, 1996	Allotment	100	10	10	1,000
March 31, 1997	Allotment	7,000	10	10	70,000
May 30, 1997	Transfer	1,000	10		
March 31, 1998	Allotment	4,400	10	10	44,000
June 1, 2000	Transfer	4,000	10	10	40,000
July 15, 2003	Transfer	4,000	10	10	40,000
February 23, 2004	Allotment	8,013	10	10	80,130
February 25, 2004	Allotment	6,487	10	10	64,870
March 31, 2005	Bonus issue	70,000	10		
March 6, 2006	Bonus issue	315,000	10		
March 13, 2007	Bonus issue	1,260,000	10		
March 31, 2008	Bonus issue	1,260,000	10		
January 29, 2009	Allotment	70,000	10	10	700,000
August 6, 2010	Transposition	(62,600)	10		
September 8, 2010	Transfer	(145,464)	10	768.67	111,813,813
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June 12, 2019	Buyback	(1,716,671)	10	275	472,084,525
Y-4-		40 704 742			

| 10,116,071| 10 275 472,084,525 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,0

Date of	Nature of	No. of Equity	Face Value	Issue/ Acquisition/	Consideration
Transaction	Transaction	Shares	(₹)	Sale Price per	
				Equity Share (₹)	
March 31, 1997	Allotment	3,000	10	10	30,000
February 23, 2004	Allotment	2,000	10	10	20,000
March 31, 2005	Bonus Issue	10,000	10		
March 6, 2006	Bonus Issue	45,000	10		
March 13, 2007	Bonus Issue	180,000	10		
March 31, 2008	Bonus Issue	180,000	10		
March 25, 2010	Transfer	140,000	10	10	1,400,000
August 6, 2010	Transposition	62,600	10	0	0
May 25, 2011	Allotment	2,897	10	0.5178*	1,500°
February 26, 2014	Bonus Issue	4,378,479	10	0	0
June 12, 2019	Buyback	(4,18,800)	10	275	115,170,000
Tota	il	4.585.176			

1.406.176

2207 Shares were Issued as per Scheme of marger of Cart Labs Physile Limited (Transferre) and Quick-Technologies Physia Limited (Transferre)) 2011. Therefore cod adaptation of shares in the Transferre of Cart

Chhaya Sanjay Katkar

Transaction	Transaction	Shares	race value (₹)	Sale Price per Equity Share (₹)	Consideration
March 31, 1997	Allotment	3,000	10	10	30,000
February 23, 2004	Allotment	2,000	10	10	20,000
March 31, 2005	Bonus Issue	10,000	10		
March 6, 2006	Bonus Issue	45,000	10		
March 13, 2007	Bonus Issue	180,000	10		
March 31, 2008	Bonus Issue	180,000	10		
March 25, 2010	Transfer	140,000	10	10	1,400,000
August 6, 2010	Transposition	62,600	10	0	0
May 25, 2011	Allotment	2,897	10	0.5178*	1,500*
February 26, 2014	Bonus Issue	4,378,479	10	0	0
June 12, 2019	Buyback	(4,18,800)	10	275	115,170,000
Tota	il	4,585,176			

2.897 Shares were issued as per Scheme of merger of Cat Labs Private Limited (Transferor) and Quick Heat fechnologies Private Limited (Transferee) in 2011. Therefore cost of acquisition of shares in the Transferor Company has been apportioned to the shares of Transferee Company as 150 Shares of Cat Labs Private Limited

Company has been apportioned to the shares of Transferee Company as 150 Shares of Cat Labs Private Limited of ₹ 10 each aggregating to ₹ 1,500. CONFIRMATIONS FOR THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE ACT.

All the Equity Shares for Buyback are fully paid up:

- (i) All the Equity States for Buyback are fully point up:

 (ii) The Company shall not see any Equity States or other securities (including by very of borna, or concert
 any outstanding EXOP*suchstanding instruments into Equity Shares) from the otice of resolution passed by
 any outstanding EXOP*suchstanding instruments into Equity Shares) from the date of resolution passed by
 (iii) The Company shall not raise inferior explicit or a resident of one year from the otic of explicit property of the Depthods,
 provided, export discharged shalleshing adaptations shat has controlled explicit provided in the explicit provided in the explicit provided in the explicit provided in the explicit provided and the explicit provided in the explicit provide

- (vi) The Company shall transfer from its free reserves or securities premium account, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the Capital Redemption Reserve
- account;
 (vi) The Company confirms that there are no defaults subsisting in repayment of deposits, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend due to any Sizereboider, or repayment of any term loans or interest payable thereon to any financial institution or banking company.
- (vii) The Company further confirms that a period of more than three years has lapsed since any such default which has ceased to subsist;
- (w) The Company shall not inside as Expendent unless in trees years the appeal shall not always with later cased to subside:

 (ii) The Company shall not buybook is Equily.) Share from any person through any primale strangement in the implementation of the Euglice. Scharlages or through apol sharedons or through any primale strangement in the implementation of the Euglice.

 (ii) The coff the aggregate of second and unsecured dates owned by the Company shall not be more than twice the price-live Capity Share capital and rose reverse with the Euglice.

 (iii) The Company shall not make any office of buybook within a period of one year reactioned from the date of early of the Euglice's Events.

 (iv) The Company shall not make any office of buybook within a period of one year reactioned from the date of early of the Euglice's Events.

 (iv) The Company shall not make any office of buybook of any of its securities during the period of one year immediately proceeding the table of the South Mellering.

 (iv) The Company shall not be considered and financial institutions, if any, will not be used for the Euglice's Color The Company shall not be considered to reach with the advanced not extent institutions, in court of the handwish is with

- (w) The Company shall comply with the statutory and regulatory timelines in respect of the buyback in such manner as prescribed under the Companies Act and/or the Buyback Regulations and any other applicable base:

- provisors of the Companies Act as on date.

 (will The budges Attill be completed within a priorid of one year from the date of passing of this special resolution approving the buydes. At through posal ballet, could be considered within a priorid of entire budges and priorid providers only the variety and prior condications to buly have of conditions to the budges and priorid providers and providers and the providers are provided securities so as to define Is shares or other specialised securities so as to define Is shares or other specialised securities so as to define Is shares or other specialised securities to as to define Is shares or other specialised securities to as to define Is shares or other specialised securities of the Company have common that it has made as full enquily into the efficies and prospects of the Company and all the studies priority and the date on which the results of the possible projections and also considering all contrigued labels, has formed the contribution that it chading noting the proposed solving and the date on which the results of the possible shared water and made and the date on which the results of the possible shared water and made and the date on which the results of the possible shared water and made and the date on which the results of the possible shared water and the date on which the results of the possible shared water and the proposition of the possible shared water and made and the date of the Boson Made and an advantage of the possible shared water and an advantage of the possible shared water and an advantage and the date of the Boson Made and the possible shared and the possible sh
- Company could be found unable to pay its detail:

 That a regort the Company's prospects for the year immediately following the date of the Board Meeting and the date on which the results of the postal ballot nekdoding exching for the prospect Bighosts were an annuanced, having regard to Board's interferous with respect to the management of the Company's business during that year and to the amount and character of the finercal resources which will not be amount and character of the finercal resources which will not be a sound with the part of the payment of the payment of the company when also in order to be a sound with the payment of the paym

REPORT ADDRESSED TO THE BOARD OF DIRECTORS BY THE COMPANY'S STATUTORY AUDITOR'S ON THE PERMISSIBLE CAPITAL PAYMENT AND THE OPINION FORMED BY DIRECTORS REGARDING INSIDILED TO THE OPINION FORMED BY DIRECTORS REGARDING INSIDILED TO THE OPINION FOR THE OPINI

text of the Report dated March 10, 2021 of MSKA & Associates, the Statutory Auditors of the Company esset to the Board of Directors of the Company is reproduced below:

Statutory Auditor's report in respect of proposed buyback of equity shares by Quick Heal Technologies Limited ('the Company') in terms of clause (xi) of Schedule I of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (as amended) ("Buyback Regulations").

The Board of Directors

Quick Heal Technologies Limited

Marvel Ege, Office No. 7010 C&D.

7th Exc. Opposite Nece Garden Society.

Yama Nagar, Pura - 410149

We have performed the following poordures agreed with you vide engagement letter daied March 09, 2021; in

connection with the gargest of Ouisk Heal Technologies Limited ("Company") to July-back its shares in pursuance
of the provisions of Sischologies and 70 of the Companies Ad, 2013 (The Ad), read with Rule 1 of Companies

Sisma Capital and Outenars, Black 2014 (He Rules and Societies and Exchange) Board of Infe Rules and Societies and Exchange Board of Infe Rules Lind Societies (Regulation), approved by the Board of Directors of the Company at the Board

National Heal As Machine Lindon. Meeting held on March 10, 2021.

Board of Directors Responsibility for the statement

soard of Universion Responsibility for the statement.

This preparation of the Statement of determinants of the amount of permissible capital payment for the buyback is the responsibility of the Soard of Directions of the Company, including the preparation and or antimenance of all accounting and other relevant supporting records and documents. This responsibility full-sized seating refurmed and applying an appropriate manufacture of contrict eleverant to the preparation and representation of the Subservant and applying an appropriate the seat of the seat of control and applying an appropriate process and applying an appropriate and applying an appropriate process and applying an appropriate process. The Board of Ordered are separated to the seat for applying and to form an option that the Company will not be rederined insolvent which a propriet of one year from the date of the board money and the seat of preparation and applying a seat of the seat of

Auditor's Responsibility Auditor's Responsibility
Persoant to the requirements of the Regulations, it is our responsibility to provide reasonable assurance on the following "Reporting Criteria":

() Whether the amount of capital payment for the buyback is within the permissible limit and computed in accordance with the provision of Science 35 of the Act;

- accentance with the provision of Sotion 66 of the Act.

 Whether the Board of Descriptons has formed by opinion, as specified in Cause (i) of Schedule 1 to the Regulation, on resourcide grounds that the Compray having regard to its state of affairst will not be modered inscheduled with an opinion of one part for the lack of bottom meeting and us the otion of special resolution passed by the Scheduled shall a provide resolution passed by the Scheduled shall be of the purposes of the buylatic, and whether the scheduled shall be of the purposes of the buylatic and the scheduled shall be opinion or scheduled by the scheduled shall be obtained as a first of the mattern meetinged in the declaration as of any of the mattern meetinged in the declaration.

destaration.

The standaines and consolidated financial statements as at March 31, 2020, here been audited by us, or which we issued an unmoffield audit opinion wide our reports dated May 71, 2020. Our audits of these financial statements were conducted in seatorized with the Statement on Auditing, as septicidated under Section 40,017 of the Act and other applicable authoritative pronouncements issued by the Institute of Crustreed Accountants of India. Those Standaines sequite that we plain and perform the audit to Orbin resourced assurance about whether the financial statements are the or Intelligent institutement.

statements are free of material insistatement. We conducted our extractions are free of material resistatement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chantered Accountants of India. The Guidance Note requires a fair working or the Chantered Accountants of India. The Guidance Note requires after the Constitute of India. The Constitute of India. We have complete with the relevant applicable requirements of the Startest of Chantered Accounts of India. We have complete with the relevant applicable requirements of the Startest on Chanter Startest India. The Constitute of India. The India. The

- we have one provided with the Storwing occumients.

 a) Audicid suincident and croselidate financients:

 b) Audicid suincident and croselidate financients sistement of the Company for the year ended March 31, 2020

 b) Board Resolution for approved of shybear of shares and approved of declaration of Directors in terms of section 68(6) of Companie Ar. (2013 date March 10, 2021

 c) Calculation of permissible amount of twy back of securities as per section 68 of the Act

 d) Afficiary verifying the declaration of solvency dated March 10, 2021 sating that Company shall not be rendered market with the project of one year from the date as per the provision of the Act read with the Rules and the market with the project of one year from the date as per the provision of the Act read with the Rules and the
- Article of Association of the Company
- Calculation of debt to capital ratio

g) Bank confirmations regarding the outstanding debts, if any

(g) Coan commence registering per constanting cross, a ray reasonable assurance registering in recordance to obtain sufficient appropriate evidence on the Reporting criteria mentioned in Auditor's Responsibility paragraph above. The procedures selected depend on the auditor's judgment, including the assessment of the risks associated with the Reporting Criteria. We have performed the following procedures in relation to the Statement.

- Journal of the Vehicular production in Vehicular Development of the State of Standardsone and consolidated financial brujed of this be state of a Standard Standard Standard Standardson and consolidated financial statement for the year endoct Marcal 51, 2020 Examined authorization for bugsdack from the Artified of Association of the Company With respect to the amount of permissible capital symmetr for buy back of shares, verified whether the same is within the limits as specified under Section 65 of the Arc II.

- within the limits as specified under Sedence Ried the Act.

 Examined the ratio of debt owned by the Company, if any, is not more than halos the capital and free reserves after such bydeack, based on both, the audited standards and consolidated financial statement of the Company as on Nation 31s, 2000.

 Examined the busines or Company as the Company and the Company as on Nation 31s, 2000.

 Examined the such confirmations obtained

 Examined the such confirmations obtained

 Examined standards passed in the meetings of the Board of Directors for approval of buydeack of shares and declaration of schenory by Directors

 Examined reference and entire the professionation of schenory by Directors

 Examined reference and entire the professionation of schenory by Directors

- Examined affidavit verifying the declaration of solvency dated March 10, 2021.

Based on our examination and according to the information and explanation given to us, in our opinion

- set on our examination and accounting to the imbramion and explanation given to is, in our opinion. Subtement of permissible cipital progrems transacts brighted of shares as animed to this recopy that been propelly determined in accordance with Section 65 of the Act and Regulation 4(4) of Regulations; and The Board of Directors that in recentagly and county 10, 2021 the neutron to sprincin, as superficied in disaser (s) of Schoolael I of the Regulation, or masconable grounds and that the Company will not, having regard to its settle of data. See the effect includes a left and settled regulation in the contract of data in the modern forester with the sprincip and to the settled of data in the profit of the purposes of the burylook, and we are not asserted on several form the contraction of the contra

any of the matter meritioned in the declaration is unreasonable in comunitations as as at the data of declaration. We have no responsibility to update this report for events and circumstances occurring after the data of this report. Our report is advanced to Board of Directors of the Company pursuant to the requirement of the Regulation solely to enable them to include it (ii) in the explanatory statement to be reduced in the postal balant ordion to be collabelled to the selated data of the properties of the Company (ii) in the data interest of the time of the selated and the selated of the rate letter of other to the feels with the Socialization to be made to the Service Explosizing (ii) the data feels with the Socialization of board better of the postal to the selated of the selated of the selated to the selated to the Service Explosizing the time of and the Correlat Disposizing (Socialize (India)) unliked and the Service Selated (India) unliked and the Correlate (India) unliked to the Service (In

(Cont. On Page 11)







भाजपा नेता पवन बेनीवाल ने पार्टी छोडी

सिरसा, 21 अप्रैल (वार्ता) हरियाणा बीज विकास निगम

के पूर्व चेयरमैन एवं भारतीय जनता पार्टी(भाजपा) नेता पवन बेनीवााल ने अपने समर्थकों के साथ किसान आंदोलन के समर्थन में बुधवार पार्टी को छोड़ने का ऐलान किया.

छाड़न का एलान किया. बेनीवाल ने सिरसा के शहीद भगत सिंह स्टेडियम में किसानों के धरना स्थल पर यह घोषणा की और कहा कि अब वह किसानों के साथ हैं. श्री बेनीवाल करीब सात वर्ष पहले इंडियन नेशनल लोकदल छोड़कर भाजपा में आए थे उन्हें ऐलनाबाद विधानसभा क्षेत्र से पार्टी का उम्मीदवार बनाया लेकिन वह

इसके बाट मनोहर लाल खदर सरकार में उन्हें हरियाणा बीज विकास निगम का चेयरमैन बनाया गया, वहीं गत विधानसभा चुनाव में एक बार फिर पार्टी ने उन पर विश्वास व्यक्त किया लेकिन वह फिर चुनाव हार गए.

संस्कृत व्याकरण आचार्य में गोल्ड मेडल पाने वाली पहली मुस्लिम बनेंगी अस्मत सेंटर पर 5 मिनट लेट हुईं, रोते-रोते पेपर दिया, तय किया टॉप कुरूंगी : अस्मत

अरमत के पिता मंजर आलम शिरवानी सरकारी स्कूल में प्राचार्य पद से वीआरएस ले चुके हैं. उनके सात संतानें हैं और अस्मत तीसरे नंबर की बेटी है. बोले- उनकी बेटी और रिश्तेदारों ने भी संस्कृत में कॉलेज टॉप किया था, पर गोल्ड मेदल सरमत को मिला

जयपुर – मदरसे की उर्दू से लेकर संस्कृत में शिक्षा प्राप्त करने वाली अस्मत परवीन शिरवानी प्रदेश की एकमात्र मुस्लिम युवती बन गई हैं, जिन्हें संस्कृत आचार्य व्याकरण में गोल्ड मेडल के लिए संस्कत व्याकरण म गाल्ड मडल के लिए संस्कृत यूनिवर्सिटी ने चुना है. प्रदेश की एकमात्र जगद्गुरु रामानंदाचार्य राजस्थान संस्कृत यूनिवर्सिटी ने 14 लोगों को गोल्ड मेडल देने के लिए सूची जारी की है, इसमें अस्मत का नाम शामिल है. युनिवर्सिटी ने दीक्षांत



समारोह में गोल्ड मेडल दिलाने के लिए राज्यपाल कलराज मिश्र से इसकी अनुमति भी मांगी है

संस्कृत के विकास में मुसलमानों का भी योगदान है. सोहलवीं शताब्दी में अब्दल

रहीम खानखाना ने संस्कृत में 'खेटकौतुकम्' व 'रहीमकाव्यम' ग्रन्थ लिखे, बादशाह शाहजहां और बेगम मुमताज के दरबार में संस्कृत कवि पंडित जगन्नाथ त्रिशूली थे. पिछले दिनों तिरुपति के राष्ट्रीय संस्कृत

सेंटर वाले जलील नहीं करते तो मैं टॉप नहीं करती

सवाई माधोपुर के बोली निवासी अस्मत ने बताया कि संस्कृत कॉलेज में

टॉप करने के बाद संस्कृत आचार्य में व्याकरण विषय लिया था. जयपुर, शाहपुरा बाग में सेंटर आया और वह पहले दिन जयपुर पहुंची थीं. सेंटर पर 5 मिनट लेट

बाग न तरर आया आर वह पहला हून ज्यहुं पहुंचा था. तरर पर 5 तमनट हुन भी इसी सेंटर पर सब्बेटर के का विवाद भी हुआ था. इन दोनों को लेकर सेंटर के लोग उससे नाराज थे और उसे परीक्षा देने से रोक दिया था. सेंटर के गेट बंद कर लिए थे. बचा बाहर खड़ी होता रोने लागी तो परीक्षा के 20-25 मिनट बाद अंटर बुकाकर परीक्षा में बैठने की मंजूरी मिनी थी. आयुओं के साथ पेपर लिखा था. पेपर देते समय ही तय कर किया था कि ये परीक्षारें पूरी मेहनत

के साथ दूंगी ताकि सबको बता सकूं कि जिस लड़की को बाहर खड़ा रखकर सबके सामने जलील किया था, वो टॉपर है. मैं टॉप करने में सेंटरवालों का बड़ा

हाथ मानती हूं मुझे बेइजत करके और टॉप करने के लिए उकसाया.

विश्वविद्यालय में एक मुस्लिम प्राध्यापक ने 'माधवीयधातुवृत्ति' पर काम किया है. मंबई के गुलाम दस्तगीर संस्कृत में गजल लिखते हैं. अभी भी अनेक मुस्लिम संस्कृत विद्वान् हैं, जो निरंतर संस्कृत लेखन कर रहे हैं.

बस के दुर्घटनाग्रस्त होने के बाद लगी आग, एक की मौत

सिरसा, 21 अप्रैल (वार्ता) हरियाणा में सिरसा दिल्ली राष्ट्रीय राजमार्ग संख्या-नौ पर सिकंदरपुर गांव के निकट मंगलवार शाम फतेहाबाद की ओर से आ रही सिरसा डिपो की रोडवेज बस और मोटरसाइकिल के बीच टक्कर हो गई. हादसे में मोटरसाइकिल सवार युवक की मौके पर ही मौत हो गई. रोडबेज बस मोटरसाइकिल को घसीटते हुए काफी दूर तक ले गई. इसके बाद बस में आग लग गई. बताया जा रहा है कि मोटरसाइकिल की टंकी फटने की वजह से बस में आग लगी, सचना मिलने पर दमकल विभाग की दो गाड़ियां मौके पर पहुंची और आग पर काबू पाया. बस मे आग लगते ही सभी सवारियां बस से नीचे उत्तर गईं जिससे एक बड़ा हादसा होने से उतर गई। जसस एक बड़ा हादमा होन स बच गया. सभी यात्रियों को सकुशल दूसरी बस में सिरसा बस अड्डा भेज दिया गया. मृतक युवक के परिजन भी मौके पहुंचे, युवक की पहचान विपुल निवासी ताजिया खेड़ा के रूप में हुई है, बताया गया है कि युवक परिवार में इकलौता लडका था.

(Cont. From Page 10)

For MSKA & Associates

Sdi-Nitin Manchar Jumani

Membership No. 111700 UDIN: 21111700AAAABG1098

Place: Pune Date: March 10, 2021 End: Statement of per

Statement of permissible capital payment

As at Marc	:h 31, 2020
Standalone	Consolidated
642.03	642.03
642,03	642.03
4,747.59	4,707.81
593.84	593.84
450.26	450.26
5,791.69	5,751.91
6,433,72	6,393,94
	1,598.48
	Standalone 642.03 642.03 4,747.59 593.84 450.26 5,791.69 6,433.72

- Calculation in respect of Permissible Capital payment for buy back is based on the audited standatione and consolidated financial statement for the year ended March 31, 2020.
- kmalgamation reserve, capital redemption reserve, employee stock option reserve, reserve on fair value thr ther comprehensive income and foreign currency translation reserve has not been considered for the pur

For and on behalf of Quick Heal Technologies Limited

Managing Director & Chief Executive Officer Chief Financial Officer DIN Number: 00397191

RECORD DATE AND SHAREHOLDER ENTITLEMENT

- As required under the Bujdack Regulations, the Company has fixed Monday, May 03, 2021 ("Record Date") as the Record Date for the purpose of obtamining the externment and the names of the Shareholders in th
- The Equity Shares proposed to be bought back by the Company shall be divided into two categor reserved category for small shareholders; and (b) general category for all other Eligible Shareholders.
- As defined in Regulation 2(1)(in) of the Buyback Regulations, a "Small Shareholder" is a shareholder of the Company who holds Equity Shares whose market value, on the basis of the closing price of the Equity Shares on the Stock Exchanges having the highest trading volume as on the Record Date, is not more than \$200,0001-(Ruyses Two hundred mousand only).
- c aux, our (rugues) is no insurince and search only.

 In accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen percent) of the number of Equity
 Shares which the Company proposes to buyback or number of Equity Shares entitled as per the shareholding
 of Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this
- of Small Shareholders, whichever is higher, shall be reserved for Small Shareholders approved the Shareholders and the substantial Shareholders and the Shareholders and the substantial Shareholders and the Shareholders and the Record Obligate Shareholders and the Shareholders and

- non-participation of some other shareholders, Tamy, the maximum tender under the Buyback by way Eligible Shareholder cannot exceed the number of Equity Shareholder by the shareholder as not he Record Date, he case the Eligible Shareholder blook equity shareholder as not he Record Date, he case the Eligible Shareholder blook equity shareholders have been account, demonst exceed the number of equity shares held in that demit account. The tender through a demait account cannot exceed the number of equity shares held in that demit account. The Equity Shares therefore a gore the entitlement by Eligible Shareholders budding Equity Shares of the Company as well as additional throws tendened. Famy, will be accepted as per the procedure blief down in Byptian Republicans. The estimates under the English will be done using the Mechanism for acquisition of shares through Stock Euchangel' notified by SEBI Circulars.
- Participation in the Buyback by shareholdren may figger capital gains taxation in India and in their country of residence. The Buyback transaction would also be chargeable to securities transaction tax in India. The shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the
- 10.10 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time takte will be included in the Letter of Offer to be sent to the Elgitle Shareholder(s).
- PROCESS AND METHODOLOGY FOR BUYBACK
- demandration from on the Record Dear.

 The Bipshock hall be independented using the "Nechanism for acquisition of shares through Stock Euchange" as specified by SEBI in the circular bearing number CRIECT/DPUL/CYELL/10751 dised Apert 12, 2016

 as emedied in SEBI critical FEDIPOLACE/PEDIPOLITIS dised December 02, 2016 ("SEBI Centainty"), including any further amendments bearing "Stock Euchange Machanism") and foliaming the procedure in the Compress Act and the Supplication Regulation and an amy to determined by the Board SebI Centainty of the Seb
- For implementation of the Buyback, the Company has appointed Arribit Capital Private Limited as the registed orbert to the Company's Broken') to facilitate the process of tendering of Equity Stress through the Sock Exchange Mechanism for the Buyback, the tendering process, the Company's Broken may also process the orders received from the Eligide Shareholders. The contact details of the Company's Broken are also fallows:

* AMBIT

Ambit Capital Private Limited
Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013
Tel: +91 (22) 6623 3000; Fax: +91 (22) 6623 3100;

- Tal: + 91 (22) 8623 3000, Fax: + 91 (22) 8623 3100, Contact Persons IV. Sammer Pariar Email ID: Sammer Email ID: Sammer Email ID: Sammer ID: Sammer
- If the Seller Member(s) of any Eligible Shareholder is not registered with BSE as a tradin In the venit the Selet Memberliy of any Biglet Shareholder in on tergelated with SES as a facility member don't better, them facility Selet Selet venit or any coprocation in yOSE registered solds better and an engine scheming all delits as may be regarded by such SES registered stock botter in compliance with registeria scheming all delits as may be regarded by such SES registered stock botter in compliance with registeria solds. In case the Selet Seletandess are such bits register using COC faulty frouching in your desired services and selection of the se
- To be the trust suggest to company a cross and multiple bids from a single Eligible Shareholder will be allowed during Modification / cancellation of orders and multiple bids from a single Eligible Shareholder will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be dubbed and considered as "one bid" for the purposes of acceptance.
- Shares shall be ducked and considered as "one for "or the purposes of acceptance." The constables, quartify befored shall be made available on the verbide of BSE (www.bbeindia.com) throughout the studies session and will be updated at specific intervals during the tendering period. Firefulin, the Company of and accept Equily Shares sendered for Bybughout which under settantial coder of the count for tenderic shall end or shall be in respect of which is otherwise under displace or where bos of share conditionals has been ended to the Company and the opicialise share certificate has not been shall be conditional to the country of the opicialise share certificate has not been shall be conditional to the country of the opicial share certificate has not been such as described to the country of the opicial share certificate has not been shared and the opicial shared to the opicial shared to the opicial shared certificate has not been shared the opicial shared to the opici
- aue to such request being under process as per the provisions of law or otherwise.

 PROCEDURE TO BE FOLLOWED BY ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES II

 DEMATERALIZED FORM:

 - DEMATERALEZE PORM:

 1.1.1.1.5 Elpide Shareddens who dealer to tender their Equity Shares in description under Buyback, would have to do so brough heir respective Seleter Member(s) by redicating to their backer the decision of Equity Shares they insend to indeed where the Buyback.

 1.1.1.0.2 The Selete Member(s) would be required to place an orderbut on behalf of the Blighet Sharenddens who wish to better Equity Shares in the Support and Proposition Window of the Designated Stock Exchange, Softers placing the bit, the Eighet Sharenddens would be negated to imanthe the Buildons Education (Chairmage, Softers). The selection of the Buildons Education (Chairmage, Softers) by using the sealing part in mechanism as prescribed by SSE or the Cleaning Corporation prior to glasing the bit by the Seller Member(s).

 - mechanism as prescribed by SEC or the Classing Corporation prior to planing the bid by the Selfer Membridgis.

 11:10.3 The details of the special account of Classing Corporation shall be informed in the other copining crutical fresh will be issued by the Desegrated Stone Exchange in the Classing Corporation Stone 11:10.4 The Classing Corporation Stone 11:10.4 The Classing Corporation Corporation or reject the extension of the orderhold by the cauction. The cauction shall either confirmed cauction or reject the extension state that their design of braiding toors to the state of the Proceedings of trading toors on the state of the Proceding period. Therefore, say order modification shall motivate the cauction. The cauction for the revised or register than the state of the subsidiary shall be deemed to be rejected. For all confirmed cauction and periodicate orders and between the cauction of the revised order shall be sent to the cauction again for confirmation or the revised order shall be sent to the cauction stage into confirmation or the tension of the state of the cauction of the state of the cauction of the state of the cauction of the state of the caucity of the caucit
 - the Proteip Eurhange Management Act. 1999 and risks and regulations frame threat-ords (if asy. 11.07. The reporting requirements for ron-resident shareholders under Reserve Bank of India, Freight Eurhange Management Act. 1999, is a sensible of and any other data regulations, gladiens, for another pile Eight Shareholders and or the Silles Reministration of the content, but receiped of the complete forer form and select for the man device pile Eight Reministration. In case of non-receiped of English dependent and select form and select for the exceeding of Explay Reministration and select form the sense position. Proceedings of Explay Shareholders and the deemed for have been accounted.

 PROCEDURE TO BE FOLLOWED BY ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES IN PROTESTAL FORM:

- PROCEDURE TO BE FOLLOWED BY ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES IN PRYSCAL FORM.

 11.11 In accordance with SEBS roctate dealed July 31, 2020 (Circular no. SEBHONCPSCAMDY). CRPRO2001/16, hameladelse hasfeed greatly share in physical for may allware to instead the accordance and the physical seguity share in a broad to instead the state of the physical seguity share in a broad to participate in the Buybars Seguity of the physical seguity share and intend to participate in the Buybars Seguity of the physical share the physical seguity with the complete in the Buybars will be required by paperath first respects of the Retimest damp with the complete in the Buybars will be required by paperath first respects of the Retimest damp with the complete in the Buybars of the Buybars share share the physical seguity will be sometimest. The paperature is not be passed to the Buybars share share the physical seguity will be the Company) and day will be seen to share the physical share share the physical share the physical share the physical shareholder in the passed of the physical shareholder in the Buybars. A shareholder would be shareholder with the shareholder will be shareholder with th
- Share-order, ITS will contain the details of order submitted line No in its, certificate in c., districtive in.c., not citiquely sensor bordered ric.

 Any Salest Rember (Eliphie Share-holder who places a bid for physical Equity haves, is required to discribe the control sensor controllated) is Government (see mentioned above) along with ITS generated by seathering bodding system upon placing of bid, either by registered post, speed pool or counter or remark of-levely to the Register to the Rupback. Lick Intern Bellia Physical Lick Line (and the Address and Jaccargan) 11 belainy not later than 2 (band, object from the Government of the Counter or remarked throat of sever or boddered and the Remarked Sharel be seen stroked and Cast the Remarked Sharel Bellia And Cast (1) to deep the Remark
- same to the Selfer Member.

 11.15. The Eighte Seamholders holding physical Equily States should not be all provide administration of the same facilities. The Eighte Seamholders holding physical Equily States should not be all physical Equily States will not be accorded ularse for condition of the document are suithed. Acceptance of the Seamholders Seamholders of Buylanck by the Company shall be subject to verification as per the Buylanck Regulations are any further directions such in the regular the Regulates of the Buylanck and the same shall be suited to the Regulates to the Buylanck confirms the build, they will be tested as furnified bods:

 11.11.2 In case any Eight Seambolders as sould enauge that the province for the demandatisation, such Eight Seambolders as bould enauge that they can projugate for the Gentalistication, such Eight Seambolders as bould enauge that they can participate in the Buylanck before the closure of the bendering perior of the Buylanck.

11.11.7 An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the Sulyack by submitting the duly executed transfer dead for transfer of shares, purchased prot to the Record Date, in their areas, anopy with the delife form, only in EPAV card and of the press from whom he has purchased shares and other relevant documents as required for transfer, if any.

METHOD OF SETTLEMENT

- - The settlement of traces shall be carried out in the manner similar to settlement of traces in the secondary market.

 The Company will pay the consideration to the Company's Bother without literation the flavour potential to the Study of the Colleaning Copporations bear accounts as pure the prescribed of the Study of the Colleaning Copporation to the Colleaning Collea

 - return of Equity Stures, due to nejection or due to non-acceptance of shares under the Buylands. Econosi or unacceptal Equity Stures with an implyated form. If any received by the Egible Shareholders would be returned took to the concerned Egiple Shareholders directly by the Registran the Buylands. The Company is alternatived to split the share contributed in the expectation of the student of the concerned Egiply Shares in physical form, in case the Equity Shares accepted by the Company are less than the Equity Shares in the activated. The settlements of fund childpoint for Equity Shares in demanded and physical form shall be affected as por the EBD Circulars and as presented by the Designated doubt European Chemical Corporation from time to time. For Equity Shares in demandated from accepted under the Buylands, who therefold increase will receive that Split Shares in demandated from accepted under by the desporating years middled by the Equity Shares in physical form, the Cleaning Corporation from the total form the student is presented by the Desporating years middled by the desporating years middled by the Equity Shares in physical form, the Cleaning Corporation for the student is passed to the Cleaning Corporation for the Split Shares in physical form, the Cleaning Corporation for the Split Shares in physical form, the Cleaning Corporation for the Split Shares in physical form, the Cleaning Corporation for the Split Shares in physical form, the Cleaning Corporation for Equity Shares in physical form, the Cleaning Corporation for Equity Shares in physical form, the Cleaning Corporation for Equity Shares in physical form, the Cleaning Corporation for Equity Shares in physical form, the Cleaning Corporation for Equity Shares in physical form and the Split Shares in the Shares in the secondary annual project of the Cleaning Corporation for Equity Shares in physical form, the Cleaning Corporation for Equity Shares in the Shares in the Cleaning Corporation for the Shares in the Shares in the Cleaning Corporation
 - transfer to such shareholders. In case of cash amendades viz., NRIs, non-residents etc. (where there are specific regulatory requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to setile through custodairs, the funds payout would be given to their respective Slock Broker's settlement accounts for releasing the same to such shareholders account.
 - The Settler Member(s) would issue contract note and pay the consideration for the Equity Sharres accepted under the Buyback, and return the balance unaccepted Equity Sharres to their respective clients. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
 - Shares accepted under the Bujback.

 12.1.9 Biglish Semindors with mise to participate in the Bujback should consult that respectine Selfer.

 Individual control for defined of you can appricable smale, though and reported principal specimen gives the best property of the self-self-semindors are larger and experted principal specimen in the Bujback of principal specimen in the Bujback (secondary market transaction). The Bujback consideration received by the Elipsia Shared specimen in the Bujback (secondary market threadscho), the Bujback and Company accepts on expenses (including brainings) and the Bujback and Company accepts no responsible by the best or pays unless distinct and schanger to the Bujback and Company accepts no responsible by the best or pays unless distinual cost changes and expenses (chuding brainings) and protein chuding brainings and protein chuding brainings and protein chuding brainings and protein and chuding the procedure prescribed in the Bujback Rejulations.

COMPLIANCE OFFICER

Mr. Vinav Agarwal

Compliance Officer
Marvel Edge 7010 C & D, Opposite Neco Garden Society, Viman Nagar, Pune 411 014

+91 (20) 66813232

cs@quickheal.co.in www.quickheal.co.in

n case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance Officer, from Monday to Friday between 10:00 am to 5:00 pm on all working days except public holidays, a

INVESTOR SERVICE CENTER AND REGISTRAR TO THE BUYBACK

LINKIntime

Link Intime India Private Limited

Address: C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400083

Address: C 101, 247 Park, L.B.S. Man Contact Person: Mr. Sumeet Deshpan Tel: +91 (22) 49186200 Fax: +91 (22) 49186195 E-mail: quickheel.buyback@Inkintime. Website: www.linkintime.co.in CIN: U67190MH1999PTC118088 SPER Renietariation Number: 18000001

CRE USF 100MH 1984** IL 15000**

SEESER Registration Number NR000004058
In case of any query, the Shareholders may also contact the Registrar to the Buyback, from Monday to Friday

**Alwares 10:00 am to 5:00 pm on all working days except public haldays at the above-mentioned address.

MANAGER TO THE BUYBACK

Company has appointed the following as Manager to the Buyback

Address : Ambit House, 449, Senapati Bapat Maro, Lower Parel, Mumbai - 400 013

- AMBIT

AMBIT PRIVATE LIMITED

Tel: +91 (22) 6623 3000

Fax: +91 (22) 6623 3100 Contact Person : Mr. Praveen Sangal / Mr. Miraj Sampat

Email: Quickheal.buyback@ambit.co

Website: www.ambit.co CIN: U65923MH1997PTC109992

SEBI Registration No.: INM

DIRECTORS' RESPONSIBILITY STATEMENT In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full and fina responsibility for all the information contained in this Public Announcement and confirms that such documen contains true, facult and material information and does not contain an vmisleading information.

For and on behalf of the Board of Directors of

Sd/-	Sd/-	Sd/-
Kailash Katkar	Sanjay Katkar	Vinav Agarwal
Managing Director & CEO	Joint Managing Director & CTO	Compliance Officer
DIN: 00207404	DBN 00207277	Manufacultin No. A 40754









Security Simplified

Quick Heal Technologies Limited (IN: L72200MH199SPLC091406 Registered Office: Marvel Edge, Office No. 7101 C & D, 7th Floor, Viman Nagar, Pune - 411 1014, India Phone: +91 (20) 6681 3232. Email: cs@quickdeal.co.in; Websites www.quickheal.co.in

Contact Person: Mr. Vinav Agarwal, Compliance Officer

PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF THE SHAREHOLDERSIBERHERAL WWERS OF EQUITY SHARES OF QUICK HEAL TECHNOLOGIES LIMITED FOR THE BUTWACK OF EQUITY SHARES THROUGH TENDER OFFICE UNDER THE SECURITIES AND EXCHANCE BOARD OF NIXIA (BUT BACK OF SECURITIES)

This Public Amountement ("PUBLIATIONS, 27th, 28 ARKINEDID

This Public Amountement ("PUBLIATIONS, 27th, 27th,

- STOCK EXCHANGE MECHANISM).

 1. THE BUTSACK OFFER

 1.1. The Board of Directors (hereated referred to as the "Board", which expression includes any committee
 constituted by the Board to excentise its powers, including the powers conferred by the resolution) of the Ouck
 half fromtonizing is uniform. "Official part of an interest place to the contributed by the Board to exercise the special part of the Chick
 half fromtonizing is uniform." Official part of the Stock of up to 6.266.50 (see million three hundred step
 e-voting) and subject to such approvals of regulationy action statuting valuations are my be required under
 specials law, approved the proposal for the bolyast of up to 6.266.50 (see million three hundred and hereby
 is thousand free hundred and threfty legisly-Board as all part of Ca266. (Rupess to hundred and forty fire only)
 ("Bulyastack Price") populate in cash for an amount appropriate go to 4.150 Million (Rupess core thousand
 statements of the Company as on March 3.1, 2020), from the shareholders of the Company ("Shareholders") on
 a proportional basis frequely the tender offer process, in accordance with Article 5 of the Action of Association
 of the Company and the provisions of the Company as the Price basis strangeline tender offer process, in accordance with Article 5 of the Action of Association
 of the Company and the provisions of the Company as the provisions with Article 5 of the Action of Association
 of the Company and the provisions of the Company as the Action of Association of the Company and the provisions and Associations and Associations and Association
- 1.2. Since the Buyers is more than 10% of the bold paid-up equity share capital and free reserves of the Company, in terms of Section 68(2(b)) of the Act, the Bound as longit approved of the Shareholders of the Company for the Buyers, buy and a special resultant. The Buyers of the Company special and the Shareholders of the Company special or the Company special through the Buyers of a special resolution, through postal duality (including e-voting) pursuant to the Postal Built of Notion, the results of which were amounted on April 19, 2001.
- which were arrounced on April 19, 2021. All the little days a prescribed under the Buylauck Regulations and the Mechanism for acquisition of shares through Stock change' crofilled by SEBI wide cross CRRCCPROCIDE (CIDIZID) 2021 dates (e.g. 101, 2015 fread with the circulars issued in relation therein), understood CRRCCPROCIDE (CIDIZID) 2021 dates (e.g. 101, 2015 fread with the circulars issued in relation therein), understood CRRCCPROCIDE (CIDIZID) 2021 dates (e.g. 101, 2015 fread with the circular size of control to the circular size of circular size of

- ia) of the Buyback Regulations. Riseas nefer to Prangrages 10 below for further details regarding the Record Date and Shareholders endinated restrictions. He Buyback from the Eligible Shareholders who are residents custed in the Buyback.

 1.4. The Buyback from the Eligible Shareholders who are residents custed in float including Envirgin Corporate Books (including residents). Non-Resident Indians, shareholders of foreign nationality, shall be subject to such approvals. If any and to the center required from the accordent adulthorise including approvals for the Reserves Back Indian (1987) and to the center required from the accordent adulthorise including approvals for the Reserves Back Indian (1987) and to the center required from the accordent adulthorise including approvals of Shareholders.

 1.5. In terms of the Buyback Regulations, under tender other route, the promoters and the provincer group of the Courpany (*Premoter and *Promoter group of the Courpany) (*Premoter and *Premoter group) (*Premoter group of the Courpany) (*Premoter and *Premoter group of the Courpany) (*Premoter and *Premoter group) (*Premoter group of the Group Shareholders and *Premoter group of the Group S
- equip upon a low company part of the business of the company that the company the business of the Company The Bulgack will not result in any benefit to 1 mount be a described from the Company pursuant to their respective except to the cetter of the cast consideration nearest by them from the Company pursuant to their respective participation in the Bulgack in their capacity after index a early sharehelders of the Company, and the changes in their sharehelding are per response reconsideration in the Sulpitack, as a result of the company and the Company
- R. A copy of this Public Announcement is available on the website of the Company at wuxquickheal.co.in, and is expected to be available on the website of SEBI it, www.sebi.gov.in during the period of the Buyback and on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com respectively.
- Participation in the Buyback by shareholders may trigger capital gains taxation in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. The Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the

NECESSITY FOR THE BUYBACK

- NECESSITY FOR THE BUYBACK
 The Bulyback is being understanet by the Company after taking into account the operational and strategic cash requirements of the Company in the medium term and for returning surplus funds to the Shareholders in an effective and efficient rearner. The Buyback is being understane for the following reasons:

 (i) The Buyback with high the Company to distribute surplus cash to its Shareholders holding Equily Shares thereby enhancing in everal return for each of the total or fifter rust as prescribed under the Buyback.

 (ii) The Buyback, which is being implemented through the lotted roffer rust as prescribed under the Buyback Regulations, and indicate a reservation of up to 15% of the Equily Shares, which the Company proposes to hupdack, for small shareholders or the actual number of Equily Shares entitled as per the shareholdery of small shareholders on on the Roccol Disk, whichever is hight. The Company believes that his reservation for small shareholders or other shareholders in the Company shareholders, who would be classified as "Small Shareholders".

 (ii) The Buyback is generally expected to improve return on equily through distribution of cash and improve examing per parts and by reduction in the equily base of the Company, Burstyl Isafing to be given increase in soft methoders value; and
- (iv) The Buyback gives an option to the Eligible Shareholders to either (A) participate in the Buyback and receive cash in lieu of their Equity Shares which are accepted under the Buyback, or (B) not to participate in the Buyback and eat a resultant increase in their percentages shareholdrian in the Company cost the Buyback.

- The maximum amount required for Buyback wII not exceed ₹ 1,550 million (Rupees one thousand five hundred and fifty million only) (excluding Transaction Costs).
- and thy million only) (excluding Transaction Costs).

 2.7 The maximum amount mentioned shows is 42.89% and 24.24% of the aggregate of the fully paid-up equity share copial and feer reserves as per the listest autided standardors and consolidated financial statements of the Company as on than 31. 2020 (legal the listest autided financial statements wholled as on the date of the Company and Index 31.00 (legal the listest autided financial statements wholled as on the date of the Standard Meeting), respectively, which is within the prescribed limit of 25%.

 3.3 The funds for the implementation of the opposed Bulpack will be outured out of feer reserves and securities prenium of the Company and any other source as may be germitted by the Bulpack Regulations or the Company and Commerce funds from that and financial relations, finally, all not used for the Edypack.
- 3.4 The Company shall transfer from its free reserves or securities premium account, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the Capital Redemption Reserve account and details of such transfer shall be disclosed in its subsequent audied financial statement.

4 MAXIMUM PRICE FOR BUYBACK OF THE EQUITY SHARES AND BASIS OF ARRIVING AT THE BUYBACK

- 4.1 The Equity Shares of the Company are proposed to be bought back at a price of ₹ 245L (Rupees two hundred and forty five only) per Equity Share.
- 4.2 The Buyades Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average prices and dosing price of the Equity Shares on the Stock Exchanges where the Equity Shares of the Company are lated.
- 4.3 The Buyback Price represents
 - boylation that 48,35 seals of 46,85% to the volume weighted average market price of the Equity Shares on the BSE and the Strengelevely, during the 30 (threat) mornitry period preceding Market AC (201), being the Steed of Inmittation to Stock Establishers stating the 40st of the Steed Meeting "Market AC (201), being the premium of 3 (threat Meeting AC (201)) and the Strengelevely active the steed of the Equity Shares on the SSE and the NSC, was observed with only the Market AC (201) mornitary preceding market price of the Equity Shares on the SSE and the NSC, was observed with using the Market AC (201) mornitary preceding market price of the Equity Shares on the SSE and the NSC, was observed with a size of the Market AC (201).

 - (iii) premium of 42.24% and 42.11% over the closing price of the Equity Shares on the BSE and the NSE respectively, as on the Intimation Date.
- (iv) premium QUAVK and III 72:00 with the Color of the Equity Share on BSE and NSE, as on March
 (iv) premium QUAVK and III 72:00 with the closing price of the Equity Share on BSE and NSE, as on March
 (iv) 2021, being the date of the Board Meeting,
 (iii) ATT The doing market price of the Equity Shares as on the Intimation Date was 17:22.55 and 172.40 and as on
 the date of the Board Meeting was 2 20.410 and 2 20.450 on BSE and NSE, respectively.

- the date of the Beard Meeting was < CUA-10 and < CUA-IDC on Date and No.E., Respectively.

 MAXMUM NUMBER OF CECUITY SHARES THAT THE COMPAY PROPOSES TO BUYBACK

 The Company proposes to buyback up to \$3.05.50 (Six million three hundred and hearty six thousand
 hundred and thirty, high paid up Equity Shares of fice value of \$7.01 (Figures Tecoly) each, reprise
 9.85% of the total issued and paid-up equity share capital of the Company as of March 31, 2020.

- DETAILS OF SHAREHOLDING AND INTENTION OF PROMOTERS AND PROMOTER GROUP TO PARTICIPATE IN THE BUYBACK
- The aggregate shareholding of the Promoters and Promoter Group and persons in control of the Company as on the date of the Board meeting, i.e. March 10, 2021, the date of the Postal Ballot Notice, i.e. March 15, 2021, and the date of this Public Amountement are as follows:

SI No.	Name	No. of Equity Shares	% Shareholding
1	Kailash Sahebrao Katkar	18,794,713	29.2
2	Sanjay Sahebrao Katkar	18,794,713	29.2
3	Anupama Kallash Katkar	4,585,176	7.1
4	Chhaya Sanjay Katkar	4,585,176	7.1
5	Sneha Kailash Katkar	2,567	Negligibl
	Total	46 762 345	72.8

Total

6.2 No shares or other specified securities in the Company were either purchased or sold by Pro
Promoter Group and by persons who are in control of the Company during a period of 6 months pri
date of the Board Meeting and the date of the Postal Balot Notice.

Intention of Promoters and Promoter Group to participate in Buyback:

In terms of the Buylack Regulations, under the tender ofter route, the Promoters and Promoter Group have an copion to participate in the Buylack. It has regard, the Promoters have expressed their interiors to participate the Buylack wide their states dated March 12/22 and may instead to an aggregate manus of 40,68,787 2022. All the Buylack wide their states dated March 12/22 and may instead up to an aggregate manus of 40,68,787 Equily Shares in accordance with the provisions of the Buylack Regulations. Pleas such between tumber of Equily Shares in accordance with the provisions of the Buylack Regulations. Pleas such between tumber of Equily Shares in accordance with the provisions of the Buylack Regulations. Pleas such between the manuscript of Equily Shares in accordance with the provisions of the Buylack Regulations. Pleas such between the manuscript of the Promoters.

SI, No.	Name of the Promoters	Maximum Number of Equity Shares intended to be offered		
1.	Kailash Sahebrao Katkar	1,851,775		
2.	Sanjay Sahebrao Katkar	1,851,775		
3.	Anupama Kailash Katkar	451,714		
4.	Chhaya Sanjay Katkar	451,714		
	Total	4.606.978		

Since the entire shareholding of the Promoters is in dematerialized form, the details of the date and price of

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (₹)	Issue/ Acquisition/ Sale Price per Equity Share (₹)	Consideration
March 31, 1996	Allotment	100	10	10	1,000
March 31, 1997	Allotment	16,000	10	10	160,000
May 30, 1997	Transfer	(1,000)	10	10	10,000
March 31, 1998	Allotment	8,400	10	10	84,000
February 23, 2004	Allotment	8,012	10	10	80,120
February 25, 2004	Allotment	3,488	10	10	34,880
March 31, 2005	Bonus issue	70,000	10	-	-
March 6, 2006	Bonus issue	315,000	10	-	-
March 13, 2007	Bonus issue	1,260,000	10	-	-
March 31, 2008	Bonus issue	1,260,000	10	-	-
January 29, 2009	Allotment	70,000	10	10	700,000
August 6, 2010	Transposition	(62,600)	10	-	-
September 8, 2010	Transfer	(145,464)	10	768.67	111,813,813
January 17, 2011	Transfer	(10,910)	10	768.67	8,386,190
May 25, 2011	Allotment	2,897	10	0.5178*	1,500*
February 26, 2014	Bonus issue	19,557,461	10	-	-
February 16, 2016 [^]	Offer for sale in IPO	(1,840,000)	10	321	590,640,000
June 12, 2019	Buyback	(1,716,671)	10	275	472,084,525
Total		18,794,713			

Total 18,794,773 (The Vision State S

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (₹)	Issue/ Acquisition/ Sale Price per Equity Share (₹)	Consideration	
March 31, 1996	Allotment	100	10	10	1,000	
March 31, 1997	Allotment	7,000	10	10	70,000	
May 30, 1997	Transfer	1,000	10	-	-	
March 31, 1998	Allotment	4,400	10	10	44,000	
June 1, 2000	Transfer	4,000	10	10	40,000	
July 15, 2003	Transfer	4,000	10	10	40,000	
February 23, 2004	Allotment	8,013	10	10	80,130	
February 25, 2004	Allotment	6,487	10	10	64,870	
March 31, 2005	Bonus issue	70,000	10	-	-	
March 6, 2006	Bonus issue	315,000	10	-	-	
March 13, 2007	Bonus issue	1,260,000	10	-	-	
March 31, 2008	Bonus issue	1,260,000	10	-	-	
January 29, 2009	Allotment	70,000	10	10	700,000	
August 6, 2010	Transposition	(62,600)	10	-	-	
September 8, 2010	Transfer	(145,464)	10	768.67	111,813,813	
January 17, 2011	Transfer	(10,910)	10	768.67	8,386,190	
May 25, 2011	Allotment	2,897	10	0.5178*	1,500°	
February 26, 2014	Bonus issue	19,557,461	10	-	-	
February 16, 2016 [^]	Offer for sale in IPO	(1,840,000)	10	321	590,640,000	
lune 12 2010	Runback	/4 740 074)	10	275	472 084 525	

June 12, 2019 Brythock (1,716,671) 10 275 472,084,525
Total 18,394,713 10 275 472,084,525
2,897 Shares were issued as per Scheme of Imerger of Call Labo Private Limited (Transferor) and Quick Head
Technologies Private Limited (Transferor) in 2011. Therefore cost of acquisition of shares in the Transfero
Company has been appointed to the shares of Transferor Company as 150 Shares of Call Lab Service Limited
Transferor Company has been appointed to the shares of Transferor Company as 150 Shares of Call Lab Service Limited
Transferor Company has been appointed to the shares of Transferor Company as 150 Shares of Call Lab Service Limited Company has been apportioned to t of ₹ 10 each aggregating to ₹ 1,500

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (₹)	Issue/ Acquisition/ Sale Price per Equity Share (₹)	Consideration
March 31, 1997	Allotment	3,000	10	10	30,000
February 23, 2004	Allotment	2,000	10	10	20,000
March 31, 2005	Bonus Issue	10,000	10	-	-
March 6, 2006	Bonus Issue	45,000	10	-	-
March 13, 2007	Bonus Issue	180,000	10	-	-
March 31, 2008	Bonus Issue	180,000	10	-	-
March 25, 2010	Transfer	140,000	10	10	1,400,000
August 6, 2010	Transposition	62,600	10	0	0
May 25, 2011	Allotment	2,897	10	0.5178*	1,500*
February 26, 2014	Bonus Issue	4,378,479	10	0	0
June 12, 2019	Buyback	(4,18,800)	10	275	115,170,000
Tota		4 585 176			

2,897 Shares were issued as per Scheme of merger of Cat Labs Private Limited (Transferry) and Quick Heal echnologies Private Limited (Transferee) in 2011. Therefore cost of acquisition of shares in the Transferor

Olitaya Sanjay Katkai							
Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (₹)	Issue/ Acquisition/ Sale Price per Equity Share (₹)	Consideration		
March 31, 1997	Allotment	3,000	10	10	30,000		
February 23, 2004	Allotment	2,000	10	10	20,000		
March 31, 2005	Bonus Issue	10,000	10	-	-		
March 6, 2006	Bonus Issue	45,000	10	-	-		
March 13, 2007	Bonus Issue	180,000	10	-	-		
March 31, 2008	Bonus Issue	180,000	10	-	-		
March 25, 2010	Transfer	140,000	10	10	1,400,000		
August 6, 2010	Transposition	62,600	10	0	0		
May 25, 2011	Allotment	2,897	10	0.5178*	1,500*		
February 26, 2014	Bonus Issue	4,378,479	10	0	0		
lune 12 2010	Disphaek	/4.40.000\	10	275	115 170 000		

(4,18,800) 4,585,176 Lotal 4.888,178 |

1.287 Shares were issued as per Scheme of merger of Cat Labe Private Limited (Transferor) and Quick He Technologies Private Limited (Transferor) in 2011. Therefore cost of acquisition of shares in the Transferor Company has been apportioned to the shares of Transferor Company as 150 Shares of Cat Labs Private Limit of 1 to each aggregating to 11,500.

- of \$10 each aggregating to \$1,500.

 CONFERMATIONS FROM THE COMMANY AS PER THE PROVISIONS OF THE BUYSACK REGULATIONS AND THE ACT:

 AND THE ACT:

 Of All the Equily Shares for Buyback are fully paid up.

 (i) The Company shall not issue any Equily Shares or other securities (including by way of borus, or convert any outstaining E-Sport-Notatharing innatures line Equily Shares) from the date of oresultant passed by the Sharesidodes approving the proposed Buyback till the date of eagin of the Buyback period.

 The Company shall not sate further capital for a particul of one size for the said set despriy of the Buyback period.

 The Company shall not sate further capital for a particul of one size of the date; of early of the Buyback period, except in discharge of subsisting deligations such as convertised of warms, shock option schemes, seeking quity or conversation of periodens after or delication set in Equil Shares;

 (ii) All the Company shall not be a subsisting deligations and the conversation of warms, shock option schemes and concentrations above the conversation of the Public Action of the office in buyback is made of the date later of other is fitted and buyback is made.

- (v) The Company shall not buyback locked-in shares and non-transferable shares or other specified se till the pendency of the lock-in or till the shares or other specified securities become transferable;

- (vi) The Company shall transfer from its free reserves or securities premium account, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the Capital Redemption Reserve
- account;
 The Company confirms that there are no defaults subsisting in repayment of deposits, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend due to any Shareholder, or repayment of any term loans or interest payable thereon to any financial institution or
- which has ceased to subset.

 (in) The Company shall not buyded, its Equily Shares from any person through neglotated dash whether on or of the Sobot Exchanges or through spot terrescribes or through any private many person. Through spot terrescribes or through any private amangement in the control of the Sobot Exchanges or through spot terrescribes or through any private amangement in the COT. The Company has been in compliance with Sections 90, 123, 127 and 120 of the Company shall not be more than two to be paid-op Equily Share copilal and free resorves after the Buydack.

 (ii) The Company shall not make any offer of buydack willing a period of one year resclored from the date of early of the Buydack. Person.

- exity of the Buyback Period; (iii) The Company has not undertaken a buyback of any of its securities during the period of one year immediately proceding the date of the Board Meeting; (iv) That Endo Sorowed from behas and finerioal institutions, if any, will not be used for the Buyback; (iv) The Company shall comply with the statistory and regulatory finefines in respect of the buyback in such manner as prescribed under the Companies Ad and/or the Buyback Regulations and any other applicable
- IMMs.

 Will There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date;
 (will The buykack shall be completed within a period of one year from the date of passing of this special
 resolution approving the buykack through postal ballot;
- (xviii) The Company shall pay the consideration only by way of cash; and

- (wiii) The Company shall goly the consideration only by way of cash; and (wii) The Company shall not bylapish its shares or other specified securities so as to delet its shares or other specified securities from the stock exchange as per Regulation (4) of Blyaback Regulation. CONTRIMATIONS FROM THE CORD OF DERECTIONS OF THE COMPANY The Board of Directors of the Company has confirmed that it has made a full equality into the affairs and prospects of the Company and, after taking into account the Francial position of the Company including the projections and also considering all confirmed taking into account the Prancial position of the Company including the projections and also considering all confirming its bollies, has formed the opinion that:
- ejections and also considering all contrigent labilities, has formed the opinion that:

 That Immediately blowup the older of the sound Meeting and the olden on which the results of the postal
 ballot including e-voting for the proposed Buydack were announced, there will be no grounds on which the
 Company, could be found marble to pay its look better immediately following the date of the Board Meeting
 and the date on which the results of the postal ballot including e-voting for the proposed Buydack were
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 an
- as and when they fall due and "ullinot be rendered insolvent within a period of one year from that date, and (ii) That in forming he determentation of join, the Board has laterin into account the fallishiller, including prospective and contingent faulthies) as if the Company were being wound up under the provisions of the Act and the helderney and Bahintoph', Good, 2016, as amended, and the REPORT ADDRESSED TO THE BOARD OF DRECTORS BY THE COMPANY'S STATUTORY AUGITOR'S ON THE PERMISSIBLE CAPITAL PAYMENT AND THE OPMON FORMED BY DIRECTORS REGARDING INSOLVENCY.

The text of the Report dated March 10, 2021 of MSKA & Associates, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:

Statutory Auditor's report in respect of proposed buyback of equity shares by Quick Heal Technologies Limited (the Company') in terms of clause (xi) of Schedule I of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (as amended) ("Buyback Regulations").

Quick Heal Technologies Limited Marvel Edge, Office No. 7010 C&D, 7th Floor, Opposite Neco Garden Society, Viman Nagar, Pune - 411014

We have performed for following procedurar agreed with you vide engagement retirer dated March De, 2021, in correction with the proposal of Casis Health Packhopsighe Limited (Commany) to beyinded is destined in parasition of the provisions of Suction 68, 68 and 70 of the Companies Act, 2013 (Tite Act) and with Relat 1 of Companies (Silmer Capital and Debutters) Relate 2014 (The Relate) and Sociations and Exchange Board of India (Buyback) of Securities) Regulations, 2016 (Tite Regulation), approved by the Board of Directors of the Company at the Board Meetings ball on March 10, 2021.

Meeting hald on Natural 10, 2021.

Board of Directors Responsibility for the statement

The proparation of the Statement of determination of the amount of permissible capital payment for the budyack is the responsibility of the penet of Directors of the Company, including the preparation and maintenance of all accounting and other relevant supporting exercis and documents. This responsibility including sleep includes design, implementation and maintenance of control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making elitimates that are reasonable in the commissions.

The Board of Discours are responsible to make full interest in the measurement of the Company and to form an opinion that the Company will not be rendered inscluring within a period of one year from the date of the board meeting as well as the date of special resolution passed by the Shareholders at their meeting had for the purposes of the buyload, and such declaration has been signed by affects tho directors.

Auditor's Responsibility

Pursuant to the requirements of the Regulations, it is our responsibility to provide reasonable following "Reporting Criteria":

- towing "Reporting Critical".

 Whether the amount of capital psyment for the buydack is within the permissible instruction on the concentration of the control of the contro

declaration.

The standations and consolidated financial statements as at March 31, 2020, have been audited by us, or which we issued an unmodified audit opinion vide our reports death May 21, 2020. Our adults of these financial statements were conducted in accordance with the Standards on Auditing, as specified under Section 14,31(10) of the Atland other applicable subtractions to concurrence the saturation of the Standards required to a specified under Section 14,31(10) of the Atland other applicable subtractions to concurrence the saturation of the Standards required the value of part of the saturation of the Standards required the saturation of the Standards required the saturation of the Standards required the saturation of the Standards or the Standards required to the saturation of the Standards or the S

- Audited standalone and consolidated financial statement of the Company for the year ended March 31, 2020
- Audited standardore and consolidated financial statement of the Company for the year ended March 31, 2020 Beand Resolution Organous of Insulyand Arthuras and approval of Index and an approval of Section of Directors in terms of section 68(6) of Companies Act, 2013 dated March 10, 2021 Cabulation of permissible amount of tury back of securities as per section 68 of the Act. Afficiant verifying a declaration of solveniery dated March 10, 2021 stating that Company shall not be rendered insolvent within a period of one year from the date as per the provision of the Act read with the Rules and the Regulation
- Article of Association of the Company
 - Calculation of debt to capital ratio

f) Calculation of debt to capital ratio specified by a destanding debts, if any 3 Bark confirmations regarding the outstanding debts, if any 4 reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the auditor's judgment, including the assessment of the risks associated with the Reporting Circles procedures in relation to the Substreet.
1. Inquired into the state of stallars of the Company in relation to its auditor's stallars and consolidated financial satisment for the year entitled faunt of the Substreet.

- Examined authorization for buyback from the Article of Association of the Company
- Examined authorization for buyaked from the Article of Association of the Company.

 With respect to the amount of permissible opinior for buy but of barriers, writind whether the same is within the timbs as specified under Section 68 of the Act.

 Examined the ratio of decide wounder by the Compeys if any, is not more than twice the capital and free reserves after such buyaket, beset on both, the audited standatione and consolidated financial statement of the Company son of Marcia 13, 2020

 Examined the barier between the buyaket are fully paid up the Compeys of the Comp
- Examined affidavit verifying the declaration of solvency dated March 10, 2021.

Based on our examination and according to the information and explanation given to us. in our or

Season on ur examination and according to the information and explanation given to us, in our opinion.

1. Statement of permissible capital payment towards buyback of shares as annexed to this report, has been properly determined in accordance with Section 60 of the Act and Regulation 4(in Regulations, and Capital 4).

2. The Board of Directors at their meeting held on March 10, 2021 have formed as opinion, as specified in clause (c) of Schedulc 16 on Regulations, can secretal agrounds and that the Company will not, having regard to its state of offairs, be rendered roulvest within a period of one year from the cited of board meeting a seel as the date of special readility passed by the Sharebboars at their meeting held for the purpose of the buyback, and we are not aware of anything to inclose that the opinion expressed by the Directors in the declaration as all of all the second of the company of the meeting held for the purpose of the buyback, and we are not aware of anything to inclose that the opinion expressed by the Directors in the declaration as to any of the meeting held for the purpose of the buyback, and we are not aware of anything to make the propriet and of a commandation of the company of the second of the declaration as the second of the propriet and the second of the declaration and the second of the declaration and the second of the declaration as the second of the declaration and the second of the second of the second of the declaration and the second of the sec

For MSKA & Associate

Membership No. 111700 UDIN: 21111700AAAABG1098 Place: Pune Date: March 10, 2021

Encl: Statement of permissible capital payment

Statement of permissible capital payment

ation of amount of permissible capital payment towards buyback of equity shares in accorda 68(2) of the Act

(Allouis in C Millor)				
Particulars	As at March 31, 2020			
Fatuculars	Standalone	Consolidated		
Equity Share Capital	642.03	642.03		
Total (A)	642.03	642.03		
Retained Earnings	4,747.59	4,707.81		
Securities Premium Account	593.84	593.84		
General reserves	450.26	450.26		
Total Free Reserves (B)	5,791,69	5,751.91		
Grand Total (A+B)	6,433.72	6,393.94		
Maximum amount of capital payment permissible for the buy back-back of equity shares in accordance with Section 68(2) of the Act (25% of paid up equity capital and free reserves)	1,608.43	1,598.48		

- Calculation in respect of Permissible Capital payment for buy back is based on the audited standalone and consolidated financial statement for the year ended March 31, 2020.
- Amalgamation reserve, capital redemption reserve, employee stock option reserve, reserve on fair value through other comprehensive income and foreign currency translation reserve has not been considered for the purpose of show commission.

For and on behalf of Quick Heal Technologies Limited

Kallash Katkar Nitin Kulkami Managing Director & Chief Executive Officer Chief Financial Officer

DIN Number: 00397191 Place: Pune Date: March 10, 2021

RECORD DATE AND SHAREHOLDER ENTITLEMENT

- RECORD DATE AND SHAREHOLDER ENTITLEMENT

 Are required under the highputch Regulations. To Company has fixed Monday, May (3), 3021 ("Record Date"), as the Record Date for the purpose of determining the entitlement and the names of the Shareholders, who the slightle to participate in the Buyanat. Eligible Shareholders Morting Equily Shares, as on the Record Date will recoive a letter of other in relation to the Buyanat. Critical report with a source of the Shareholders of the Shareho

- O shall relatedows, with Carlos and the Part of the Pa
- these Equity Shares are assumed to be held on held of clients.

 Shareholder particulation in Bughask will be variable. Bigible Shareholders helding Equity Shares of the Company can choose to participate and get each in less of shares to be accorded under the Bughask or they are yet of the participate. Bigible Shareholders helding Fouglish Shareholders helding socially shares of the Company also have the option of including additional bases (over and shareholders. If any.

 The maximum tender the Bughask by Biglish Shareholders cannot exceed the number of Equity Shares held by the chareholder is on the Record Date in case the Egiglish Shareholder factor of Equity Shares held by the chareholder is on the Record Date in case the Egiglish Shareholder factor of Equity shares through millight demand accounts, the tender through a demand accounts cannot exceed the number of equity shares held in that downst accounts.
- The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the Company as well as additional shares tendered, if any, will be accepted as per the procedure laid down in Buylack Regulations. The settlement under the Buylack will be done using the "Mechanism for acquisition of shares through Block Exchange" notified by SEB Circulars.
- strates intrognisonic excitage routiled by scot inclusion.

 Participation in the Buyback by shareholders may trigger capital gains taxation in India and in their country of residence. The Buyback transaction would also be chargeable to securities transaction tax in India. The shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the
- 10.10 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer to be sent to the Elicible Shareholder(s).

- relevant time table will be nickled in The Letter of Offer to be sent to the Eligible Shaveholder(s).

 PROCESS AND METHODOLOGY FOR BUYBACK.

 The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/or in demandated from on the Record Date.

 The Buyback bits are implemented using the Mechanism for acquisition of shares through Stock Exchange as specified by SEBI in the crosser bearing number ciRECTGPCULFCELLIFIOS dated April 13, 2015 as semented via SEBI Contain Proceedings and the Contain Con
- Corporation of the Section of the Buydock, the Company's Broken's Indian Capital Private Limited as the registed toxics to the Company's Broken's to facilitate the process to indenting a Equal to Shares through the Sock Extragal Mechanism for the Buydock, the International Company's Broken's Shares through the Sock Extragal Mechanism for the Buydock, the International Company's Broken are as Editions:

* AMBIT

Ambit Capital Private Limited

Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai -400 013 Tel: + 91 (22) 6623 3000; Fax: + 91 (22) 6623 3100;

tact Person: Mr. Sameer Parka

E-mail ID: Sameer.Parkan@ambit.co

SEBI Registration Number: INZ0002 IN: U74140MH1997PTC10759

- 119 Further, the Company will not access feeling States a special, in the way using set deciding section.

 119 Further, the Company will not access feeling States and noted for Blyglack with notine restarted order of the count for transfers sale and or title in respect of which is otherwise under dispute or where loss of share conflicted into became rollifed to the Company and the displaces able or cofficial test and roll miss and evident in the roll been rollifed in the Company and the displaces able or cofficial test and roll miss and evident in some roll miss and evident in the roll miss and evident in some roll miss and evident in some roll miss and evident in the ro

- PROCEDURE TO BE FOLLOWED BY ELIBRIE SHARRHOLDERS HOLDING COUNT SHARES M
 INTERNATION FOR THE PROCEDURE AND LEGED TO LORGE THE FILE AND THE INTERNATION FOR THE PROCEDURE THE PROCEDURE AND THE PROCEDURE THE PROCEDUR
- Members, a second of Central Control C
- peer placed. The 1H's will contain the details of the outer submitted like bid ID number, application number, per JO, derell JD, number of Egrolly Sharest Indended etc. outside India including foreign corporate bedies (India) included however, and the submitted in the India including foreign corporate bedies (India) included howeverso corporate bedies, floreign profition investors, non-resident Indians, members of breign rationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed benevorities, if any licensities India India India and regulations framed benevorities, and also subject to the recorpt provision and rules and regulations framed benevorities, and also subject to the recorpt provision and rules and regulations. The report of the India India
- - ALL Futing:

 In accordance with SEBI's circular dated July 31, 2020 (Circular no. SEBIHOICFDICMD1/
 CIRPA200144), shareholders holding Equity, Shares in physical form are allowed to tender such shares in a buyback undertaken through the tender offer route. However, such tendering shall be as per the provisions of the Buyback Regulations.
 - shares in a bytosk underfasten through the bunder offer rotus. However, such throdering shall be as per the provisions of the Bytosk Kingsplacine. Expliy Shares and rifered to participate in the Bytosk Will be required to approach their respective Share shall be required to the Shares of Counters for restriction yourselvant their respective Share (and the shares of the Counters of the control out before placement of the bulk Shark bornemes will include the same order in which they bulk the shares (i) original after conflicteds, (ii) yield share transfer form(i) From SH-4 day filled and signed by the transferors (ii. by all registered Sharesholders form(i) From SH-4 day filled and signed by the transferors (ii. by all registered Sharesholders and the same order and so per the septement spatishers registered with the Company) and obj. which were not care and so per the septement spatishers registered with the Company) and obj. which were controlled to produce authorizing the transfer in finour of the Company, (iv) yet affested copy of PAN Condi(s) and Eligibs Sharesholders, (iv) where relevant Counters such as power of all-affested copy of explicit sharesholders and such control of the Company). The Eligibs Sharesholders (iv) and the Company) has Eligibs and the softens and such controlled to produce of the following being the such as the controlled of the c
- no, no of Equity Shares tendened etc.

 Any Seller Member Digible Sharesholder who places a bid for physical Equity hares, is required to deliver the original share certificating) 3 documents (as mentioned above) along with This Singenerated by exchange boding system on placing of 50,4, either by registered post, speed post or courier or and otherey to the Registers to the Buyacks. Line Mitter the Arivest Limitate (if the address mentioned at paragraph 14 basels) not later than 2 (two) days from the offer douring date. The entrope should be spee sorbed as "Quick Hart Entrohopse build be spee sorbed as "Quick Hart Entrohopse build be spee sorbed as "Quick Hart Entrohopse build be sorted by Register to the Buyacks and it will provide acknowledgement of the same to the Seller Hart Rest of the Seller Buyacks and it will provide acknowledgement of the
- same to the Selar Member.

 The Eligibis Bharnelstein holding physical Equity Shares should note that physical Equity Shares will not be excepted unless the complete set of documents are submitted. Acceptance of the physical Equity Sharos Sharpes should be subject to verification as per the Buyback. Regulations and any further directions issued in this regard. The Registrar to the Buyback evily such this base on the documents sharined on a daily base and till such verification, the Performance and displays such this as transferred physical bods. Once Registrar to the Buyback will be the Selar Sharpes sharing the Selar Sharpes sharp
- 11.11.6 In case any Eligible Shareholders should ensure the submitted Equity Shares in physical form for dematerialisation, such Elgible Shareholders should ensure that the process of getting the Equity Shares dematerialised is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback. 2

11.11.7 An unregistered shareholder helding Equity Shares in physical form may also tender their Equity Shares in the Buyback by submitting the duly executed transfer deed for transfer of shares, purchased griefs to the Record Oblat, in their rama, duly with the offer form, copy of his PANI card and of the person from whom he has purchased shares and other netwent documents as nequired for transfer, if you.

METHOD OF SETTLEMENT

- METHOD OF SETTLEMENT

 Upon Insilization of the basis of acceptance as per the Buyback Regulations:

 12.1.1 The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.

 12.1.2 The Company oil pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Composition's bank accounts as per the prescribed services. For English Phases sought of the Buyback to Clearing Composition will make direct and to decide the Chaptily Shares sought of which the Chaptily Composition will make direct are not seelable or if the funds transfer institution is rejected by BBIBank, due to any reason, then such funds with be transferred to the concerned Selet Member's settlement bank account for onwell transfer to such Eights Sharesholders.
- transfer to such Eighte Shareholders.

 12.1.3 The Egaph, Shares bought back in demandration from would be transferred directly to the demand state of the Company power of the Buylack if Company Demand Escow Account of the Company Company Excess or at low transferred by the Company Shares or at low transferred by the Company Demand Escow Account on receipt of the Egaph Shares from the clearing and settlement mentalism of the Designed Stock Exchange and Escow Account on receipt of the Egaph Shares from the clearing and settlement mentalism of the Designed Stock Exchange and Escow Account on receipt of Egaph Shares from the clearing and settlement mentalism of the Egaph Shares from the clearing and the Egaph Shares from the Egaph Shares for the Egaph Sh
- large the depository participant ("DP") account active and unbeloaded be receive credit in case of term of Equity Stance, due to rejection of the term of exactly Stance and the large of these under the bloybook. Excess or unaccepted Equity Stances which are in physical form, if any, tendered by the Eligible Scheedbelers would be entermed back to the concerned Eligible Shareholders deroid. Pure Register to the Buyback. The Company is authorized to split the situace certains and issue new consolidated share certains for the numeropide Equity Stances in physical form. In size the Equity Stances accepted by the Company are less than the Equity Stances that are bended. The self-entered of the Company are less than the Equity Stances that are bended. Under the Equity Stances that the Equity Stances in demandation and physical form in size the Equity Stances accepted by the Company are less than the Equity Stances that are bended. Clearing Corporation from time to time. For Equity Stances in demandation accepted under the Buyback, such benderalic converse will review funds paporul in the Easter (Corporation of International Companies). The Easter (Corporation of International Companies of International Companies of International Companies on the International Companies of Inte

- Shares according to the Shares and t

COMPLIANCE OFFICER

OFFICER
As designated the following as the Compliance Officer for the Buyback:
Mr. Wass Agarwal
Compliance Officer
Annual Edge 97010 C & D, Opposite Neco Garden Society, Viman Nagar, Pune 411 014
+91 (20) 685 3232

Phone Email Website cs@quickheal.co.in www.quickheal.co.in

n case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance officer, from Monday to Friday between 10:00 am to 5:00 pm on all working days except public holidays, at

INVESTOR SERVICE CENTER AND REGISTRAR TO THE BUYBACK

LINK Intime

Link Intime India Private Limited

ess: C 101, 247 Park, L B S, Maro, Vikhroli (West), Mumbai-400083 Contact Person: Mr. Sumeet Deshpar

Tel: +91 (22) 49186200

Fax: +91 (22) 49186195 E-mail: quickheal.buyback@lir

Website: www.linkintime.co.in CIN: U67190MH1999PTC118368

SEBI Registration Number: INR000004058

In case of any query, the Shareholders may also contact the Registrar to the Buyback, from Monday to Friday between 10:00 am to 5:00 pm on all working days except public holdays at the above-mentioned address. MANAGER TO THE BUYBACK

THE Company has appointed the following as Manager to the Buyback:

- AMBIT

AMBIT PRIVATE LIMITED
Address: Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013
Tel: + 91 (22) 6623 3000

Fax: + 91 (22) 6623 3100 ntact Person : Mr. Prayeen Sangal / Mr. Mirai Sampat

Email: Quickheal.buyback@ambit.co CIN: U65923MH1997PTC109992

SEBI Registration No.: INM000010585

DIRECTORS' RESPONSIBILITY STATEMENT OBECTORS RESPONSEULTY STATEMENT
In terms of Regulator 20(s) of the Buyback Regulators, the Board of Directors accepts full and final responsibility for all the information contained in the Public Announcement and confirms that such document contains true, factual and material information and does not contain any residency information.

For and on behalf of the Board of Directors of Quick Heal Technologies Limited

Sd/-	Sd/-	Sd/-
Kailash Katkar	Sanjay Katkar	Vinav Agarwal
Managing Director & CEO	Joint Managing Director & CTO	Compliance Officer
DIN: 00397191	DIN: 00397277	Membership No. A40751

Date: April 20, 2021

अधिक माहितीसाठी अवश्व वाचा www.eprabhat.net

जाहीर नोटीस

जातर नोटांस

जमम लोकंग कार्जणपात की की जार्जल परिवास कर्मा केलेगी करें/
प्रदक्षित मिळकल की, जमिल प्रक्रित सार्ट्स, मिळकल की, क्रिकेट प्रक्रित में प्रकर्ण, में प्रकर्ण की, प्रकर्ण की जमें क्रिकेट प्रकर्ण की, प्रकर्ण के प्रकर्ण की, प्रकर्ण के प्रकर्ण की, प्रकर्ण के प्रकर्ण की, प्रकर

जाहिरिक मोदिस्सिस स्टब्स्क
वसाम लोकस्स कठाविज्यात थेते की, बाद्यीया यांदी अंट्य कंपनी युणे अंठळवेकेद
सांतिस्स्तर, ३०१ आमीराल, १८२० १८२० १६ तिष्वाकीत्म, सकाकति रोड, महिल कांतरी, युणे १८२० १६ वर्ष विस्ति १८२० १८२० १८२० १ की दिन सकाकत्म प्रीहर केलेका
मोदिस्स आपने आसीत् ११ तिकाल प्रतिक हाण्डे थ २१ अवशे आमंदराव कृदते, दोन्ती
त. महांत्र आहात, इन्हार, युणे १९. यांच्याकंत इस्ताल प्रेणाव से की, मोदे सकाले,
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मुद्देश, व्यावकाल साम इन्हार, व्यावकाल स्वाल प्रतिक हाण्या स्थान साम
सांत्रित सम्मान स्थानित किलाल मांच्याके सामक्ष्या व्यावकाल साम
सांत्र सम्मान स्थान सामने सामन जाहीर नोटिसीस हरकत

शिवाजी रघुनाथ इभाड, ॲडब्होकेट २०६क, सोपाननगर, सासवड, ता. पुरंदर, जि. पुणे मो. ९३२५३१२६३३

साहुल **चंद्रकांत खराडे** रा. चंदननगर ४९९०१४ यांची सदर परिशिष्टातील रि ्वाचान प्राप्त होनी में १ ने ते छ, पूर्व तर्वाच पूर्व महान्याचिका, यांचे होंदील मात्र सौचे ब्रामासमी देखेला मात्र सौचे में अपने प्राप्त के प्राप्त के प्राप्त में ५ ५४, हिस्सा में ५ ५४, यांचे पूर्व में ब्रामास्त्र में देखे ५४, हिस्सा में ५ ५४, यांचे पूर्व में मात्र में भी मात्र मात्र मात्र मात्र मात्र मात्र मात्र मात्र मात्र प्राप्त मात्र म

वेणेप्रमाणे जाहीर नोटीस असे. पुणे, दिनांकः २९/०४/>^^^

मे, दिनांकः २९/०४/२०२९ सोनल एस. साळुके, ॲडक्सेफेट, स.नं. ४९, गर्जे मार्केट बिल्डींग, चंदननगर, खराडी, पुणे ४१२०१४ मो. नं. ७०३८८८२९४०

पिंपरी चिंचवड महानगरपालिका, पिंपरी- ४११०१८

मध्यवर्ती भांडार विभाग अल्प मुदतीची जाहीर सूचना क्र.- ११/२०२१-२२

पिसी-चिंचवड महानगधातिकेचे नवीन भोसरी, थेरागा, आकृडीं व नवीन विज्ञामाता रूणात्तपामध्ये कोविड-१' हा संस्पांजन्य आजाराच्या पार्च्यभूमीवर तातडीने आयसीयू सुरू व इतर बेह्स करणेसाटी उपकरणे /साहित्य खरेदीकाम हपादित कंपनी अथवा उत्पादित कंपनी विक्रेते / वितरक यांचेकडून दरपत्रक मागिवणेत येत आहे. त्याचा तपशीत

अ.	साहित्याचा तपशिल	अंदाजे किंमत	बयाणा	अनामत	फॉर्म फी	कामाची मुदत
豖.			रक्कम रु.	रक्कम रु.		
१	कोविड-१९-या संसर्गजन्य	१५,९३,०९१/-	१५,९३१/-	७९,६५५/-	4080/-	३० टक्को
	आजाराच्या पार्श्वभूमीवर					उपकरणे / साहित्य
	तातडीने आयसीयू सुरू व इतर					२ दिवसाच्या
	बेड्स करणेसाठी उपकरणे /					मुदतीत व ७0
	साहित्य खरेदी सोबतच्या					टक्के उपकरणे/
	शेड्यूल /स्पेसिफिकेशन प्रमाणे					साहित्य ७
	क्याोबाबन	I	l	1		टिनमान्या मटनीन

सदर बाहिर सूचनेतील पुरवत्याचा राशील अनामत, बयाणा रक्कम, नियम, अटी-शती इत्यादीची माहिती मनपाच्या www.pemcindia.gov.in या वेक्साइंटल उत्तरका आहे. सदर उपकर्ण, /साहित्य क्रोदोमादो दोन लिफाका प्रदतीने दर माणिवण्यात वेत आहेत, डब्बुक दरफक पारकांनी त्यांचे दरफक लिफाका पदतीने सादर करावयाचे आहे. सदरची अल्प पूर्तीची जाहीर पूचना दिनाक १९/०४/२०२१ ते दिनांक २२/०४/२०२१ आईस सकाळी १९.०० वावेष्यंत मध्यवती थांडार विभाग पिंपरी चिंचवड महानगरपालिका, पिंपरी -१८ येथे समक्ष बंद लिफाक्यात करावयाची

भारता आहे. कोणतेही कारण न देता दरपत्रक पूर्णतः किंवा अंशतः मंजूर अथवा नामंजूर करण्याचा अधिकार मा. आयुक्त साँ पिंपरी-चिंचवड महानगरपालिका, पिंपरी, पुणे यांनी स्वतःकडे राख्नु ठेवला आहे. सही/-

जाहिरात क्र. - ८२९ क्रमांक -मभां/१७/कावि/१५५/२०२१ दिचांक : १९/०४/२०२१

आयुक्त पिंपरी-चिंचवड महानगरपालिका पिंपरी, १८